



Growing Precious Metals Producer in the Great Basin

CORPORATE PRESENTATION – SEPTEMBER 2025

TSX-V: ITR | NYSE: ITRG

[INTEGRARESOURCES.COM](https://www.integrareources.com)

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Certain information set forth in this presentation contains "forward-looking statements" and "forward-looking information" within the meaning of applicable Canadian securities legislation and in applicable United States securities law (referred to herein as forward-looking statements). Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes, but is not limited to, statements with respect to: the future financial or operating performance of the Company and the Wildcat and Mountain View deposits (the "Nevada North Project"), the Florida Mountain and DeLamar deposits (the "DeLamar Project") and the Florida Canyon mine (the "Florida Canyon Mine" and together with the Nevada North Project and the DeLamar Project, the "Projects"); benefits from the acquisition of Florida Canyon Gold Inc. ("Florida Canyon") including, but not limited to, goals, synergies, opportunities, profile, project and production optimization, potential production of the Florida Canyon Mine and extension of mine life at the Florida Canyon Mine; expectations and timing related to guidance on the Florida Canyon Mine; expectations with respect to future cash flows from operations, net debt and financial results benefits results from work performed to date; the estimation of mineral resources and reserves; the realization of mineral resource and reserve estimates; the development, operational and economic results of economic studies on the Projects, including cash flows, revenue potential, development, capital and operating expenditures, development costs and timing thereof, extraction rates, production, life of mine projections and cost estimates; magnitude or quality of mineral deposits; anticipated advancement of permitting, optimization and the mine plans for the Projects, as applicable; exploration expenditures, costs and timing of the development of new deposits; underground exploration potential; costs and timing of future exploration; the completion and timing of future development studies; estimates of metallurgical recovery rates, including prospective use of the Albion Process; anticipated advancement of the Projects and future exploration prospects; requirements for additional capital; the future price of metals; government regulation of mining operations; environmental risks; relationships with local communities; the timing and possible outcome of pending regulatory matters; the realization of the expected economics of the Projects; future growth potential of the Projects; and future development plans. Forward-looking statements are often identified by the use of words such as "may", "will", "could", "would", "anticipate", "believe", "expect", "intend", "potential", "estimate", "budget", "scheduled", "plans", "planned", "forecasts", "goals" and similar expressions.

Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: expected synergies from acquisition of Florida Canyon; the Company's ability to complete its planned exploration and development programs; the absence of adverse conditions at the Projects; satisfying ongoing covenants under the Company's loan facilities; no unforeseen operational delays; no material delays in obtaining necessary permits; results of independent engineer technical reviews; the possibility of cost overruns and unanticipated costs and expenses; the price of gold remaining at levels that continue to render the Projects economic, as applicable; the Company's ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; risks related to local communities; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; and other factors beyond the Company's control and as well as those factors included herein and elsewhere in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra's Annual Information Form dated March 26, 2025 for the fiscal year ended December 31, 2024, which is available on the SEDAR+ issuer profile for the Company at www.sedarplus.ca.

Investors are cautioned not to put undue reliance on forward-looking statements. The forward-looking statements contained herein are made as of the date of this presentation and, accordingly, are subject to change after such date. The Company disclaims any intent or obligation to update publicly or otherwise revise any forward-looking statements or the foregoing list of assumptions or factors, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws. Investors are urged to read the Company's filings with Canadian securities regulatory agencies, which can be viewed online under the Company's profile on SEDAR+ at www.sedarplus.ca.

Gregory Robinson, the Company's General Manager, Florida Canyon Mine, is a qualified person within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("NI 43-101"). Mr. Robinson has reviewed, verified and approved the scientific and technical information contained herein.

Cautionary Note for U.S. Investors Concerning Mineral Resources and Reserves

NI 43-101 is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this presentation has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission ("SEC") and resource information contained in this presentation may not be comparable to similar information disclosed by domestic United States companies subject to the SEC's reporting and disclosure requirements.

All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Florida Canyon Mine: **Nevada**



DeLamar Project: **Idaho**



Nevada North Project: **Nevada**



GROWTH FOCUSED PRECIOUS METALS PRODUCER IN THE GREAT BASIN OF THE USA



Focused on demonstrating profitability and operational success at principal operating asset, the Florida Canyon Mine



Delivering value through successful mining operations, efficient project development, disciplined capital allocation, and strategic M&A



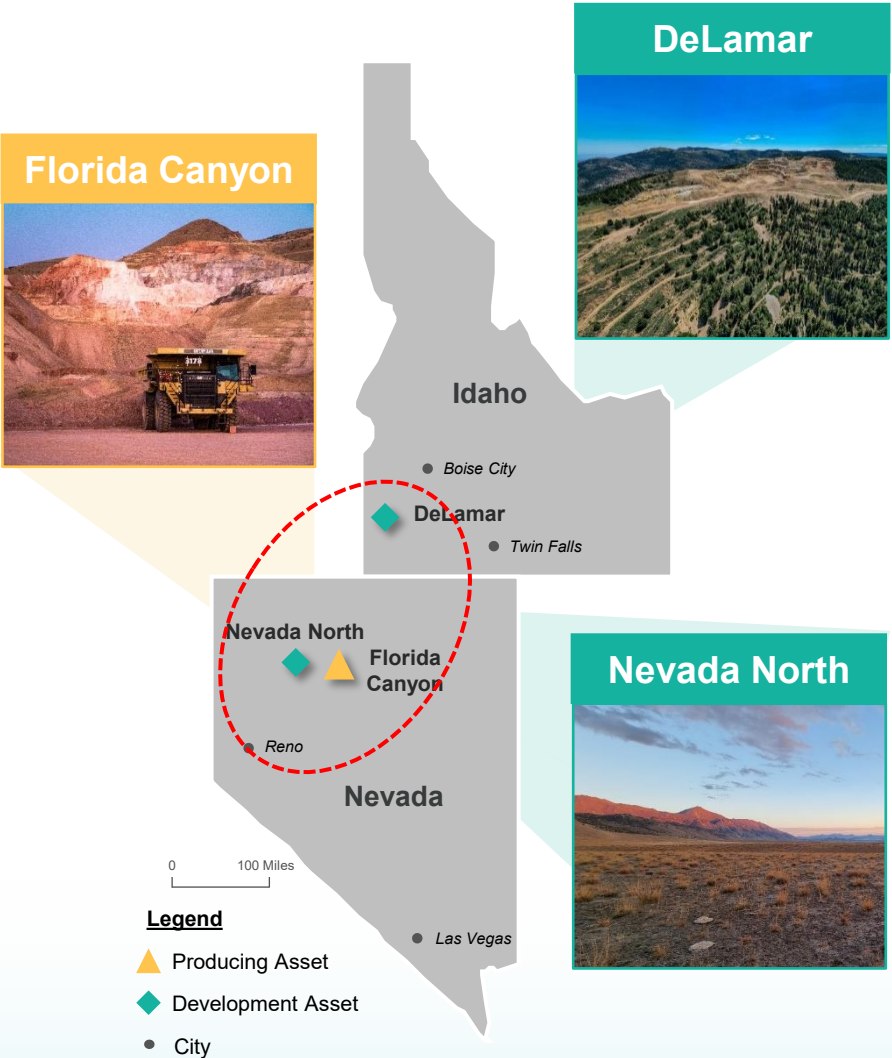
Rapidly advancing two development stage heap leach projects: the DeLamar Project and the Nevada North Project



Strong leadership team with deep experience in mining operations, project development, exploration, and capital markets

Growth Focused Precious Metals Producer

Production & Cash Flow	Florida Canyon generates cash flow to support the advancement of DeLamar & Nevada North
Growth Pipeline	Built-in pipeline of complementary heap leach projects underpin unmatched growth profile
Resource Scale	Peer leading resource inventory of 7.0Moz AuEq M&I and 3.1Moz AuEq Inf. ¹ across three assets
Jurisdiction	Scarcity of high-quality assets in the Great Basin; opportune time for project advancement
Team	Bolstered executive team; support from large institutions, Wheaton, Alamos, and Beedie
Attractive Valuation	Transition from developer to producer provides opportunistic entry point for investors



Key People: Proven Track Record

Executive team with extensive experience in operations, project development, exploration and capital markets



George Salamis

President, CEO & Director

- +30 years of experience
- Previously Executive Chair of Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M



Clifford Lafleur

Chief Operating Officer

- +25 years of experience
- Previously with SilverCrest Metals; played key role in growth leading to US\$1.7B acquisition by Coeur Mining



Andrée St-Germain

Chief Financial Officer

- +20 years of experience
- Previously CFO of Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M



Jason Banducci

VP, Corporate Development & IR

- +10 years of experience
- Previously worked in investment banking; extensive experience in capital markets, strategy, and M&A



Sean Deissner

VP, Finance

- +15 years of experience
- Previously with SilverCrest Metals; played key role in growth leading to US\$1.7B acquisition by Coeur Mining



Dale Kerner

VP, Permitting

- +25 years of experience
- Previously with Perpetua Resources; instrumental in Stibnite Project receiving Final Record of Decision



Scott Olsen

VP, Engineering - Processing & Infra.

- +25 years of experience
- Seasoned metallurgical engineer; held senior roles at Bald Mountain Mine for Barrick and Kinross



Mark Stockton

VP, External Affairs & Sustainability

- +10 years of experience
- Previously held several roles with Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M

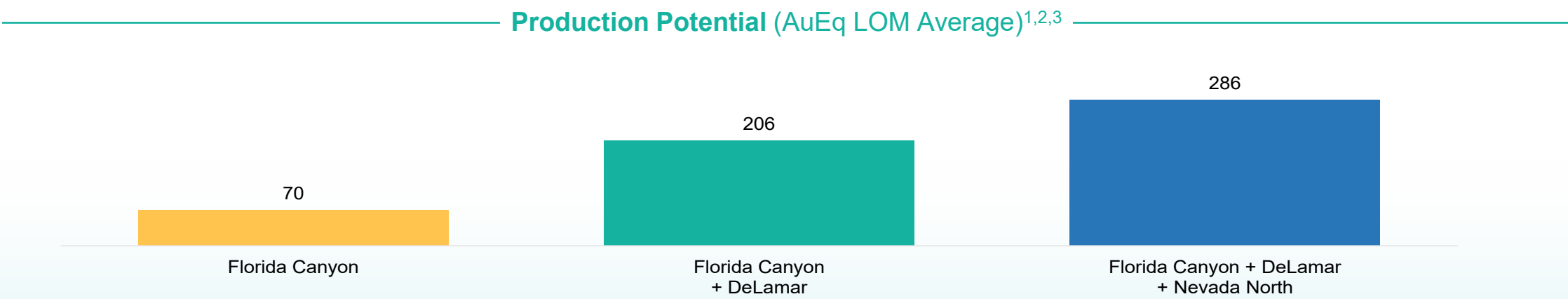
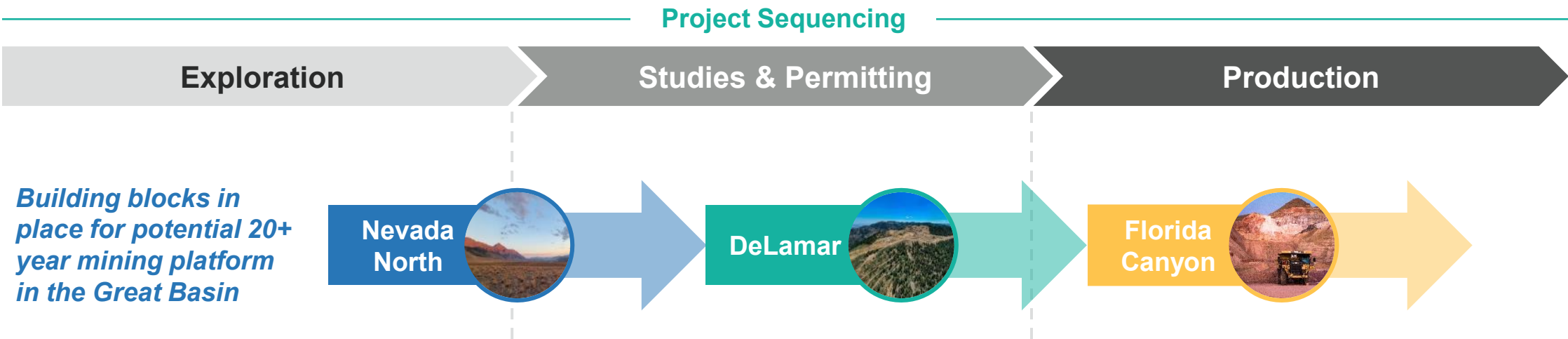
Key Assets: Complementary, High-Quality, Great Basin Focused

Florida Canyon Mine (Nevada) ¹	DeLamar Project (Idaho) ¹	Nevada North Project (Nevada) ^{1,2}
		
Production & Cash Flow	Engineering & Permitting	De-risking & Growth
Status: Acquired by Integra in 2024; operating heap leach gold operation Scale: 2025 guidance of 70-75kozs Au; 6-year LOM, tangible growth potential 2025: Cash flow generation, operational optimization, re-investment and growth	Status: 2022 Pre-feasibility Study, 2023 stockpile resource growth, 2024 de-risking Scale: 8-year LOM with avg. production of ~136kozs AuEq (HL only, ex. stockpiles) 2025: Significant permit advancement and completion of Feasibility Study	Status: 2023 Preliminary Economic Study, 2024 exploration drilling at Wildcat deposit Scale: 13-year LOM with avg. production of ~80kozs AuEq; significant growth potential 2025: Metallurgical & geotechnical work for future economic studies and permitting

Note: Gold equivalent using US\$1,700/oz Au and US\$21.50/oz Ag; 1. Refer to NI 43-101 technical report titled "Technical Report Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024, available under Florida Canyon Gold's SEDAR+ profile at www.sedarplus.ca, NI 43-101 technical report titled: "Technical Report for the DeLamar and Florida Mountain Gold-Silver Project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023, and NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov> 2. PEA is preliminary in nature; it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized

Key Assets: Sequencing & Production Potential

Florida Canyon generating cash flow to fund project advancement and future growth from DeLamar and Nevada North



Corporate Snapshot

Share Structure ¹	
Basic Shares Outstanding	169.0M
Options	3.6M
Warrants	8.0M
RSUs / DSUs	3.0M
Fully Diluted Shares Outstanding	183.6M
Basic Market Capitalization	~US\$415M
Cash Balance	~US\$63M

Approx. Ownership Breakdown²

Top Institutional Investors

Category	Percentage
Retail & Other	45%
Institutions & High Net Worth	40%
Strategic Investors & Insiders	15%

Key Strategic Investors

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1. Share structure and market cap. as at September 2, 2025; cash balance as at June 30, 2025; 2. Based on basic ownership; percentages based on latest reporting available from SEDI, Bloomberg and Capital IQ

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Driving Tangible Value for Stakeholders & Communities

OUR APPROACH TO ESG

Guided by our mission and core values, ESG is embedded in our decision making at all levels. Integra is committed to creating broad social and economic benefit for the communities surrounding our operations as well as value for investors.

HEALTH & SAFETY

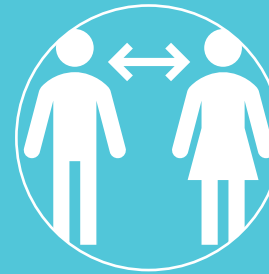
We promote a culture of safety by leading by example. In all our activities, we strive to reduce risk through elimination, substitution, engineering controls, procedures, training, and protective equipment to ensure everyone returns home safely, every day.

Environmental



Integra is committed to protecting the natural environment at our operations and in our project designs, both avoiding or minimizing adverse impacts, and supporting regional opportunities to benefit the natural habitat.

Social



Integra excels at being an active partner, creating a positive social legacy. Integra's commitment to excellence in social performance contributes to predictability at our operations and advancing projects, creating tangible value for shareholders and communities.

Governance



Integra's rigorous governance practices with Board oversight and management accountability are essential for mitigating risks and maximizing opportunities for our shareholders and stakeholders alike.

Florida Canyon Mine

Nevada, USA

INTEGRA
RESOURCES



Florida Canyon Mine: Overview

Summary

- Heap leach gold operation located approximately 45 miles southwest of Winnemucca, Nevada, adjacent to Interstate Highway 80
- Continuous operation from 1986-2011 and then intermittently until 2015
 - Operated by Rye Patch Gold from 2015-2018; acquired by Alio Gold in 2018 who restarted & ramped up production; Alio was operator until its acquisition by Argonaut Gold in 2020; Integra became operator in 2024
- Conventional open pit operation using loader/truck heap leach techniques and carbon-in-column (CIC) gold recovery process; 6-years of remaining mine life with potential for extension through near mine oxide exploration
- Florida Canyon achieved record annual production in 2023 & 2024

Mineral Reserves & Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Gold Ounces (koz)
P&P	70.4	0.35	785
M&I	77.0	0.35	854
Inferred	95.8	0.72	2,215



Florida Canyon Mine: Site Overview

Maintenance Shop



Site Arial View



Mining



CIC Circuit



Recovery Plant

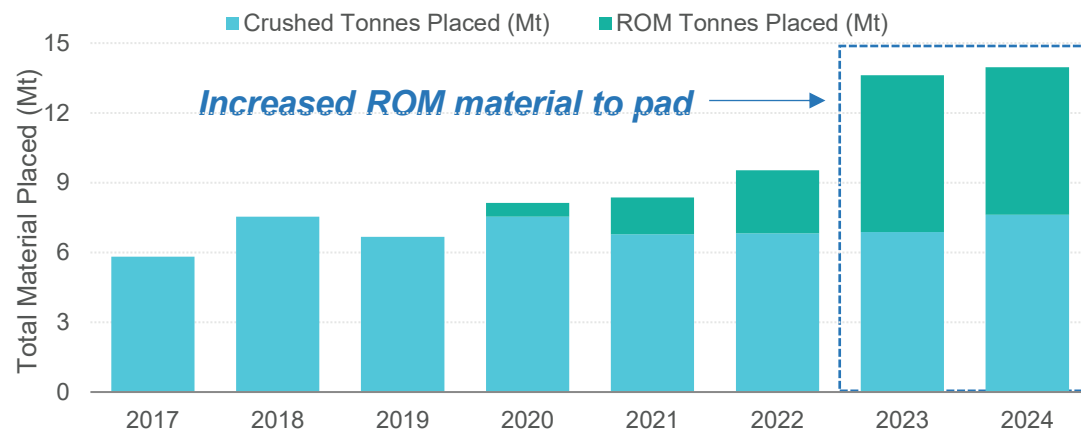


Crushing

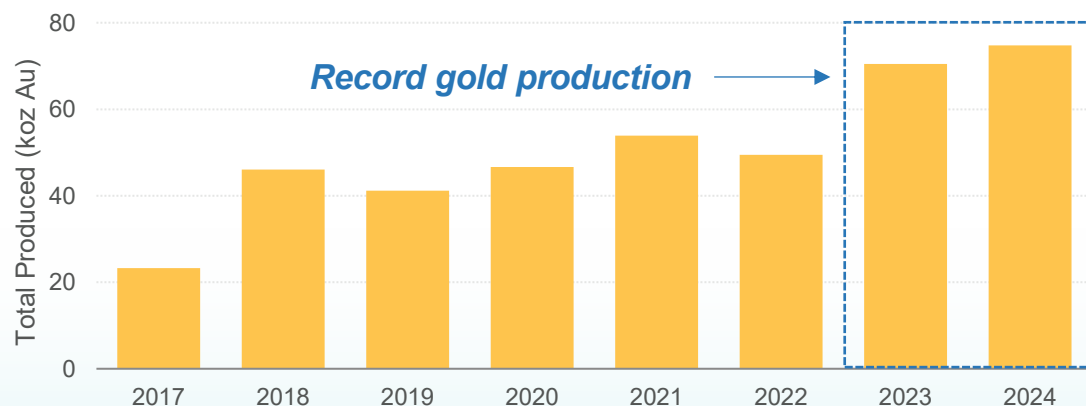


Florida Canyon Mine: Operations Overview

Processing Profile



Production Profile



Operating Metrics

Operating Metrics	Unit	Q2 2025	H1 2025
Ore	kt	3,074	6,096
Waste	kt	2,966	4,765
Strip ratio	waste/ore	0.96	0.78
Crushed ore to pad	kt	1,882	3,646
ROM to pad	kt	1,275	2,474
Total to leach pads	kt	3,157	6,120
Processed grade	g/t Au	0.21	0.22
Gold recovery rate	%	60.5	60.4
Gold produced	oz	18,087	37,410
Gold sold	oz	18,194	37,734
Cash cost ¹	\$/oz sold	1,849	1,936
Mine-site AISC ¹	\$/oz sold	2,641	2,486

Integra is focused on mine re-investment to drive long-term value

Florida Canyon Mine: 2025 Outlook

Integra is focused on consistent mining operations, process optimization, significant capital investment, and growth



2025 Guidance		
Gold production	ounces	70,000 - 75,000
Total cash cost ¹	\$/oz sold	\$1,800 - \$1,900
Mine-site AISC ¹	\$/oz sold	\$2,450 - \$2,550
Sustaining capital expenditures and leases	\$M	\$48.0 - \$53.0
Growth capital expenditures	\$M	\$8.0 - \$10.0

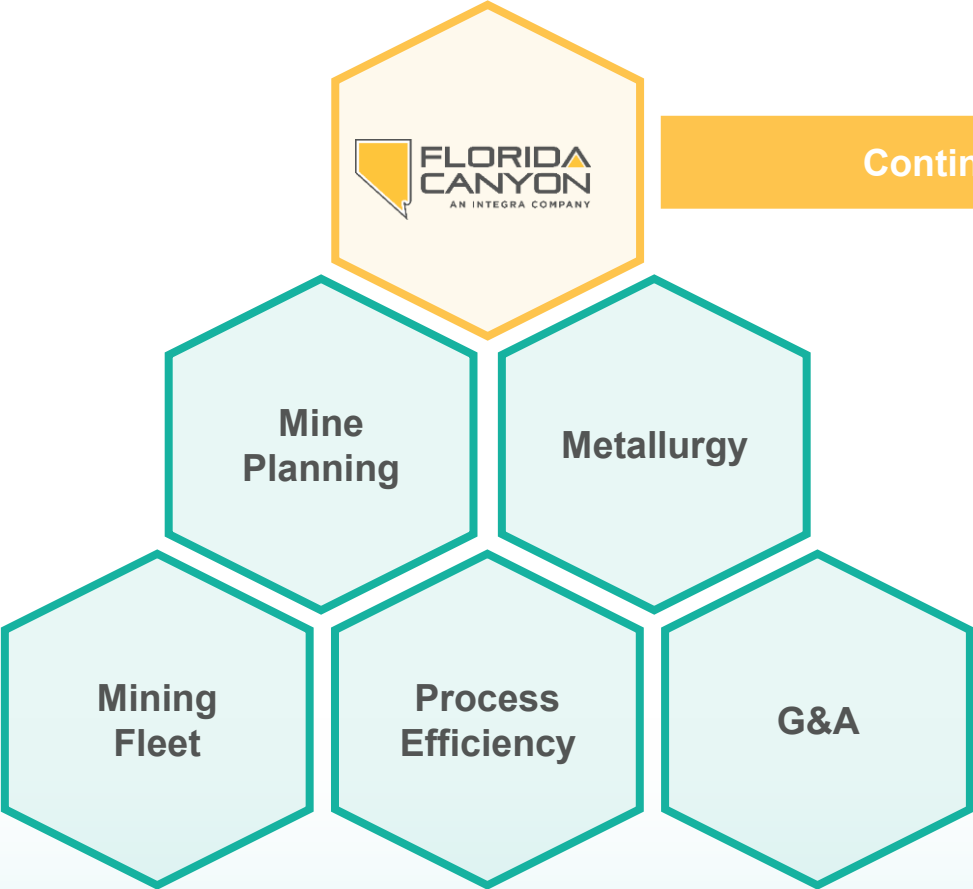
Outlook Commentary

2025-2026 represents a period of significant capital re-investment to support long-term profitability

- Mine Optimization:** numerous ongoing optimization studies at Florida Canyon focused on identifying areas for increased efficiency, process improvement, and cost reduction.
- Sustaining Capital:** catch-up and current capitalized waste stripping to access new mining areas, mobile fleet rebuild and replacement financing, heap leach pad expansion, among other items.
- Growth Capital:** expansion projects and various studies including drill testing oxide growth targets, mobile equipment financing to grow the fleet, engineering studies on potential steepening of pit wall slopes, and the possibility of increasing run-of-mine gold mineralized material to the heap leach pad.

Florida Canyon Mine: Optimization & Continuous Improvement

Ongoing optimization studies and trade-off analysis to be reflected in an updated NI 43-101 study in 2026



Continuous improvement initiatives across mining operation



Florida Canyon Mine: Growth Potential

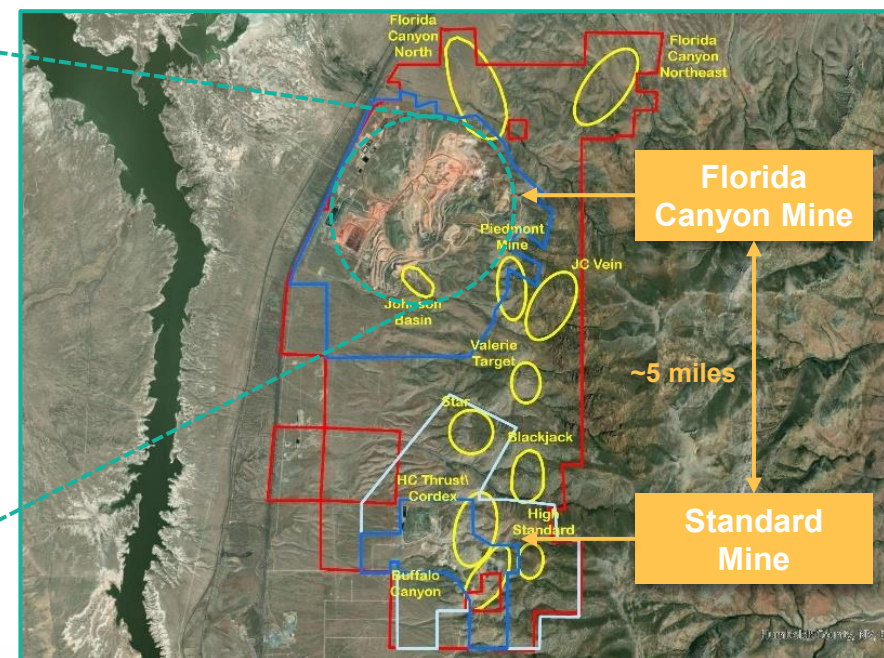
Integra focused on defining additional oxide material to support production growth and mine life extension

Near Mine Growth



Opportunity: Large volumes of historical waste/back fill material; numerous pits, divided by sparsely drilled saddles; Integra to evaluate possibility of processing material previously below cut-off and connecting pits; potential source of oxide material to increase scale and mine life

Regional Growth



Opportunity: Standard Mine (south of Florida Canyon) produced >220kcozs Au between 2004-2015, situated within same productive geological structure; no recent drilling at Standard Mine, limited drilling between Standard Mine and Florida Canyon; drill targets identified

Florida Canyon Mine: 2025 Growth Drilling

Growth drilling initiated in May 2025; program scope significantly increased in July 2025 due to initial success



Drill Program Highlights

Opportunity 1: Near-surface oxide potential from historical dump

- Targeting large volumes of historical gold-mineralized backfill and low-grade waste material previously estimated to be below the mining cut-off grade in a significantly lower gold price environment; greatest near-term opportunity to increase mineral resources and potentially extend mine life

Opportunity 2: Expand in-situ resources between existing mine open pits

- Targeting “saddle/ridge” areas located between active and historical pits. Many of these areas sparsely drilled historically and offer meaningful oxide growth potential directly adjacent to current and future mining phases

Opportunity 3: Test lateral extensions and in-pit infill

- Targeting lateral extensions of existing pits and infill drilling within areas planned for further pit pushbacks. Potential identified to improve resource classification, optimize mine planning, and increase short-term ore feed

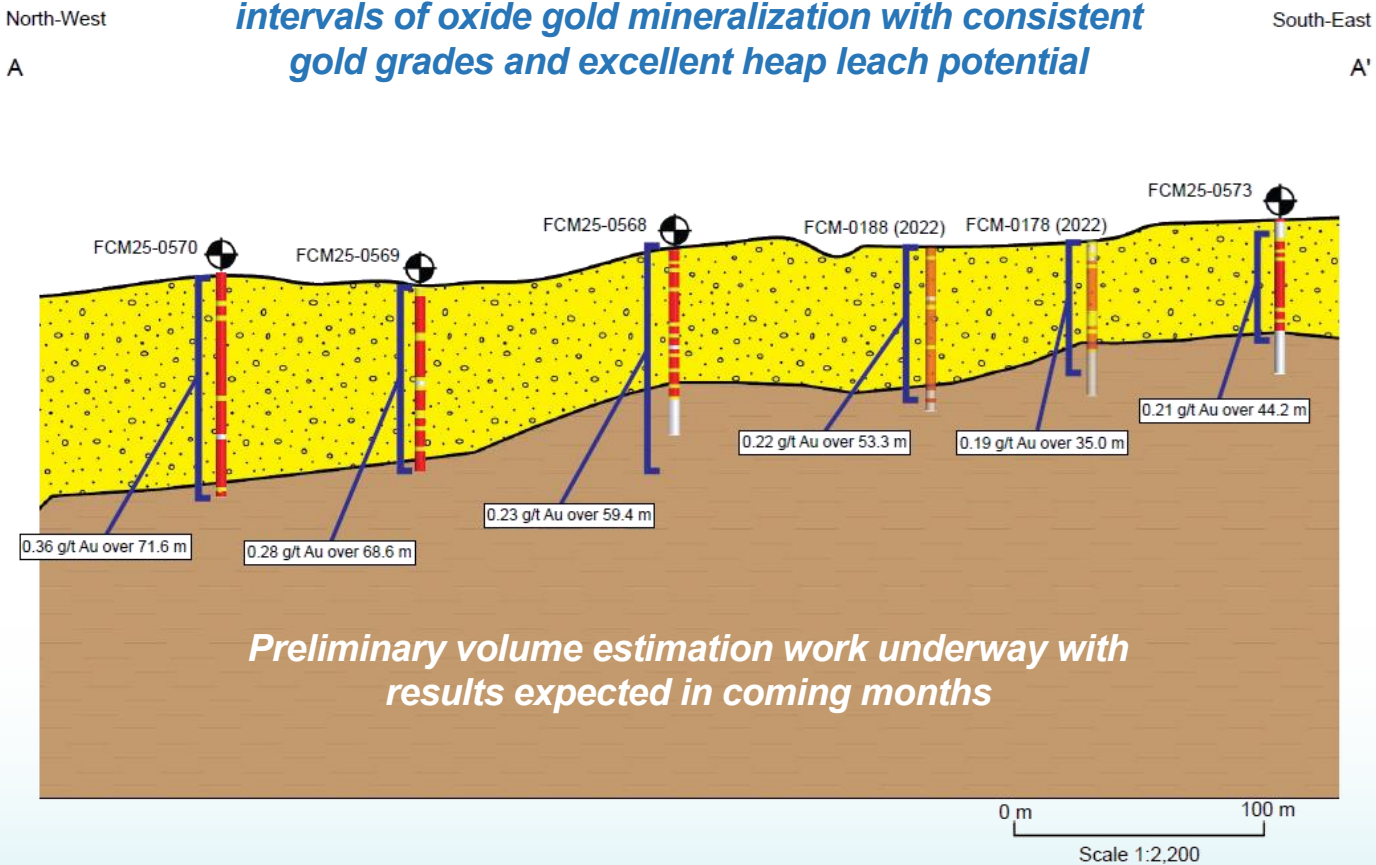
2025 growth drilling program designed to support an updated mineral reserve & resource statement and updated life-of-mine plan expected in 2026

Florida Canyon Mine: North Dump Initial Results

Oxide dump material represents greatest near-term opportunity to increase mineral reserves and extend mine life



North Dump initial results confirmed broad, near-surface intervals of oxide gold mineralization with consistent gold grades and excellent heap leach potential

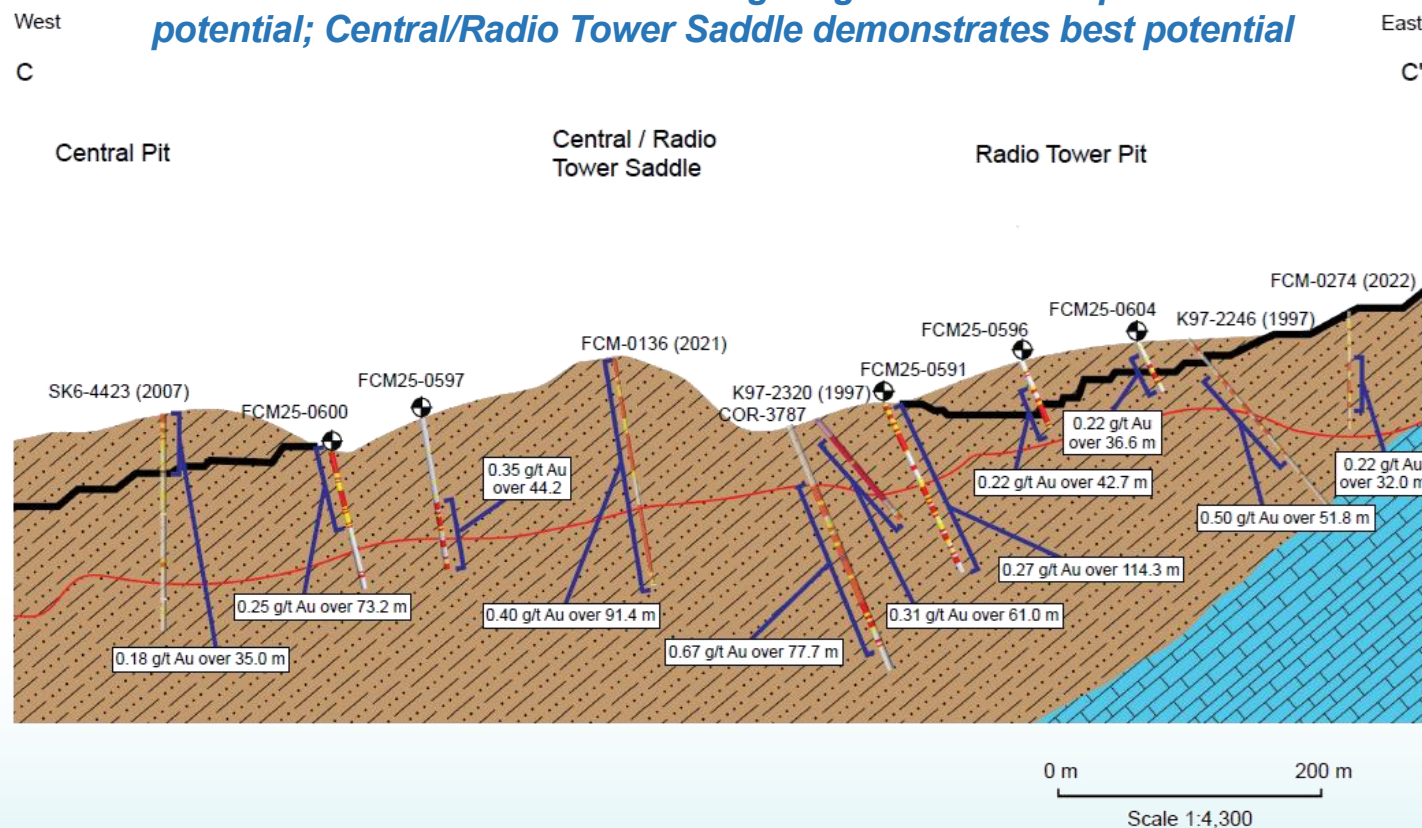


Florida Canyon Mine: Inter-Pit Initial Results

Inter-Pit areas between active and historical pits offer meaningful growth potential adjacent to current mining area



Results confirmed broad, near-surface intervals of gold mineralization with consistent gold grades and heap leach potential; Central/Radio Tower Saddle demonstrates best potential



DeLamar Project

Idaho, USA



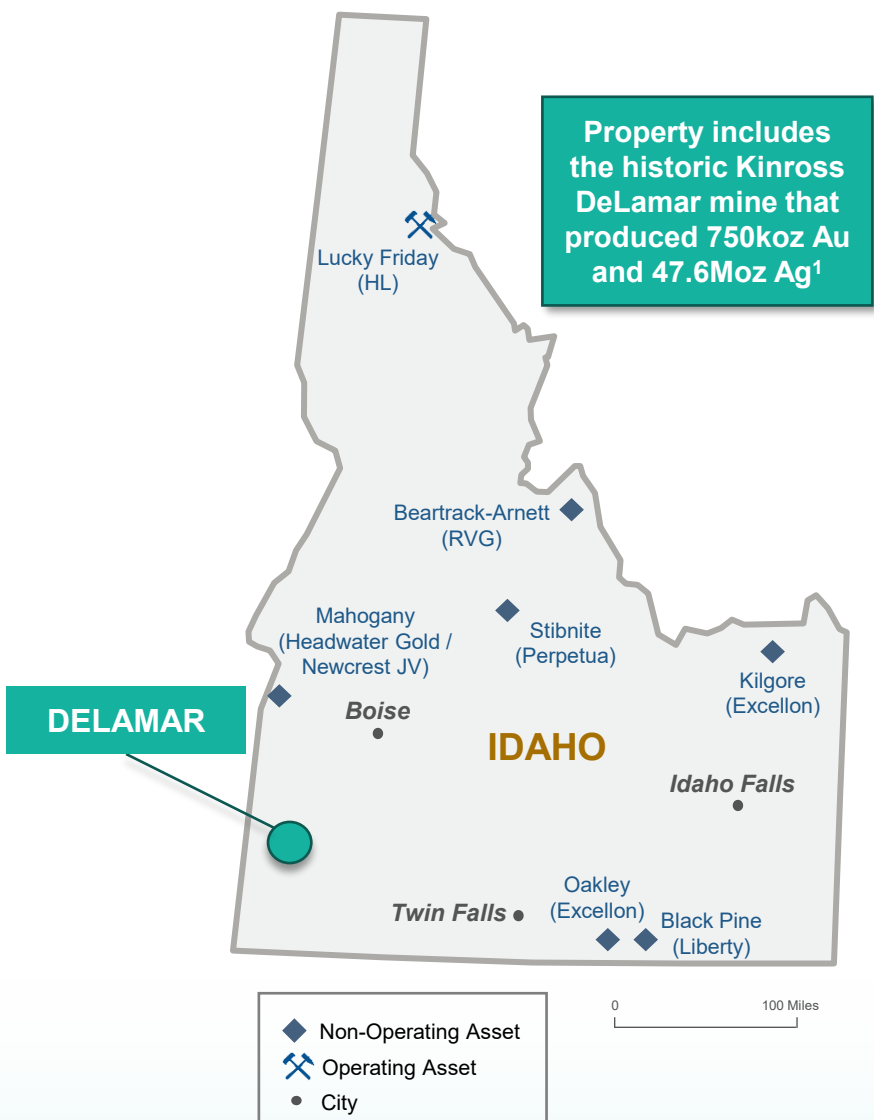
DeLamar Heap Leach Project: Overview

Summary¹

- 100% owned, advanced gold-silver project in southwestern Idaho
- 2022 PFS heap-leach operation producing avg. ~136koz AuEq per year modelling ~81Mt of material; 2023 updated stockpile resource added ~45Mt of potentially heap leachable material to the total mineral resource
- **Total defined resource of 4.8Mozs AuEq M&I and 0.6Mozs AuEq Inferred**
 - ~25% increase to heap leachable M&I resource since 2022 PFS; high quality ounces with ~90% of the current resource in the M&I category
- Mine Plan of Operations deemed complete by BLM in Q3 2025; Feasibility Study expected Q4 2025 will incorporate stockpiles to heap leach mine plan

Mineral Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	37.4	0.46	27.2	554	32.7
Indicated	210.4	0.35	16.3	2,381	110.1
M&I	247.8	0.37	18.1	2,935	142.7
Inferred	43.1	0.31	10.8	428	15.0

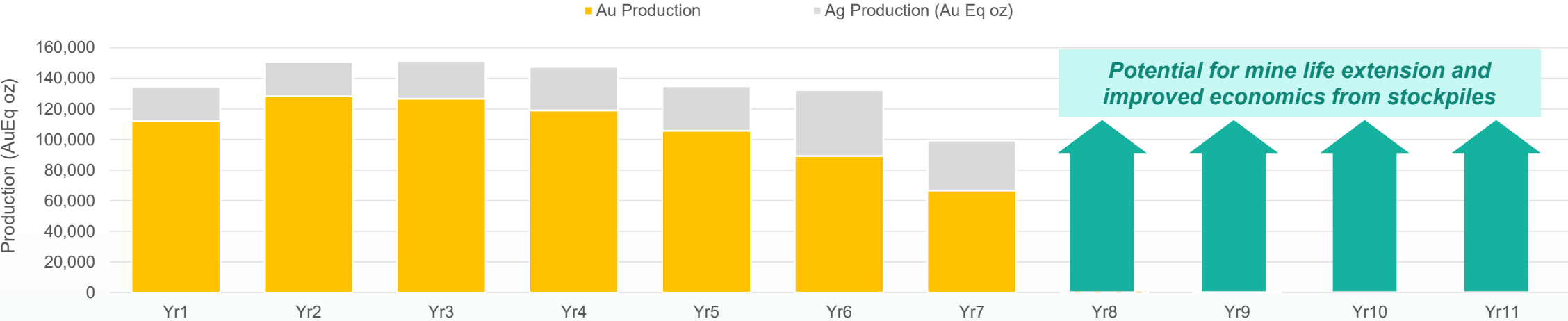


DeLamar Heap Leach Project: Robust Development Project

2022 Pre-feasibility Study (HL only) demonstrated solid project economics; Feasibility Study to be delivered in Q4 2025

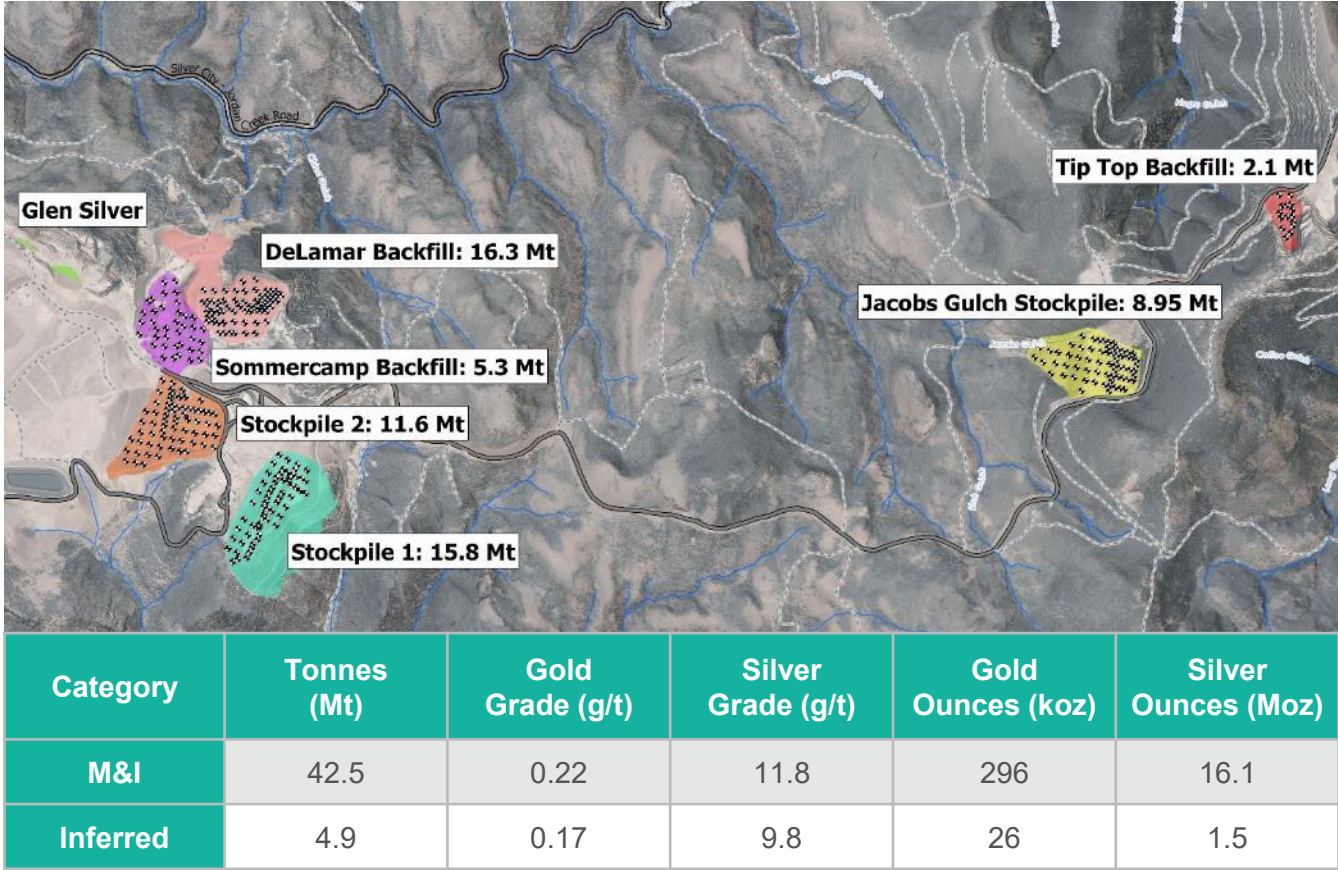
8-year LOM at 35,000tpd	US\$814/oz LOM AISC (co-product) ²	954koz / 136koz AuEq Total / Avg. LOM Production	US\$314M NPV5% 33% IRR After-Tax (US\$1,700/oz Au) ³	2-year Payback After-Tax
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Production Profile



DeLamar Heap Leach Project: Stockpiles & Backfill¹

- For >20 years, Kinross and other previous owners stockpiled and/or used the mineralized material for backfill that was below the mill cut-off grade
- Total defined resource of 504kozs AuEq M&I and 46kozs AuEq Inferred**
- Average M&I grade of ~0.37 g/t AuEq with high grade zones intersected through drill program²:
 - 0.74 g/t AuEq over 74m; 0.59 g/t AuEq over 111m; 0.67 g/t AuEq over 50m
- Stockpiles to allow for significant operational flexibility and potentially reduced operating costs as the mineralized material sits at surface and has already been blasted
- Stockpile material to be included in the mine plan in the upcoming Feasibility Study



Stockpiles demonstrate potential to increase the life of mine and significantly enhance Project value

Integra & Shoshone-Paiute: DeLamar Relationship Agreement

Relationship Agreement aligns interests of Integra and a federally recognized Tribal Nation to develop DeLamar Project

Agreement Overview

- **Business-driven:** mutually beneficial arrangement to advance DeLamar operating as a partnership.
- **Established framework:** key components: Stewardship, Economic Participation, Governance, Life-of-Mine Commitment
- **5+ years in the making:** extensive in-person engagement, site visits, consultation on mine design/baseline studies, and community meetings



Benefits to Integra

- **Enhanced position:** Agreement driven by predictability, efficiency, and partnership for the development of DeLamar
- **Interest alignment:** incorporates key Tribal cultural, environmental and economic interests into mine plan; increased predictability for DeLamar milestones
- **Reputation & brand building:** ability to successfully mitigate project risks and foster reputation for respectful business practices benefits current/future operations

Nevada North Project

Nevada, USA



Nevada North Heap Leach Project: Overview

Summary¹

Wildcat Deposit:

- PEA stage, low-sulphidation epithermal gold-silver deposit located in the Farrell Mining District, Nevada, ~56km from the town of Lovelock; 17,612-acre land package including 916 unpatented and 4 patented claims

• **Total defined resource of 829kozs AuEq M&I and 235kozs AuEq Inferred**

Mountain View Deposit:

- PEA stage, low-sulphidation epithermal gold-silver project located in the Deephole Mining District, Nevada, ~24km from the town of Gerlach; 5,476-acre land package, consisting of 284 unpatented claims

• **Total defined resource of 622kozs AuEq M&I and 63kozs AuEq Inferred**

Combined Mineral Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	-	-	-	-	-
Indicated	88.6	0.46	3.45	1,324	9.8
M&I	88.6	0.46	3.45	1,324	9.8
Inferred	26.6	0.32	2.60	270	2.2

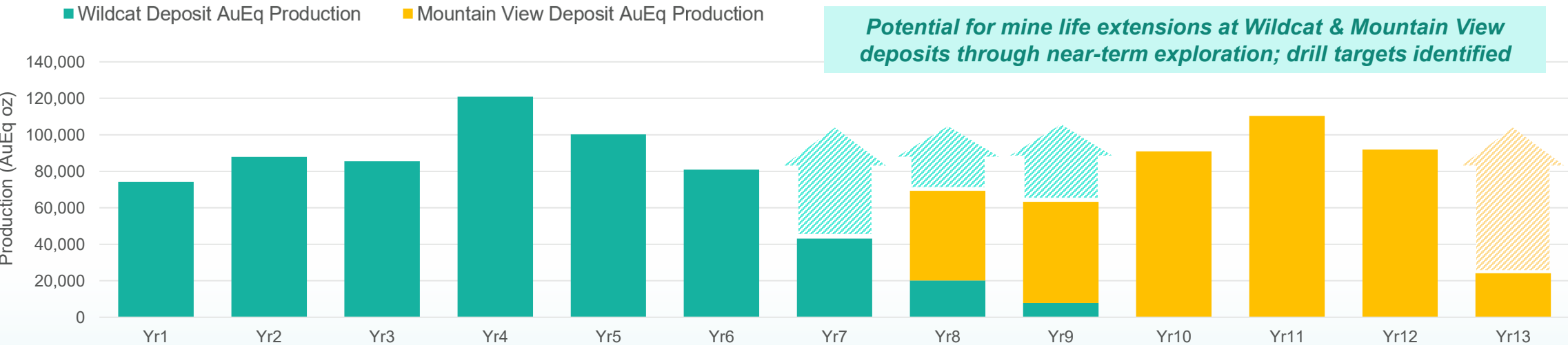


Nevada North Heap Leach Project: Simple, High-Margin Operation

2023 Preliminary Economic Assessment outlined a simple, high margin operation with significant exploration potential

13-year LOM 100Mt of Ore Mined	US\$973/oz LOM AISC (co-product) ¹	1Moz / ~80koz AuEq Total / Avg. LOM Production	US\$310M NPV5% 37% IRR After-Tax (US\$1,700/oz Au) ²	3-year Payback After-tax
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Production Profile



Wildcat Heap Leach Deposit: Exploration Potential

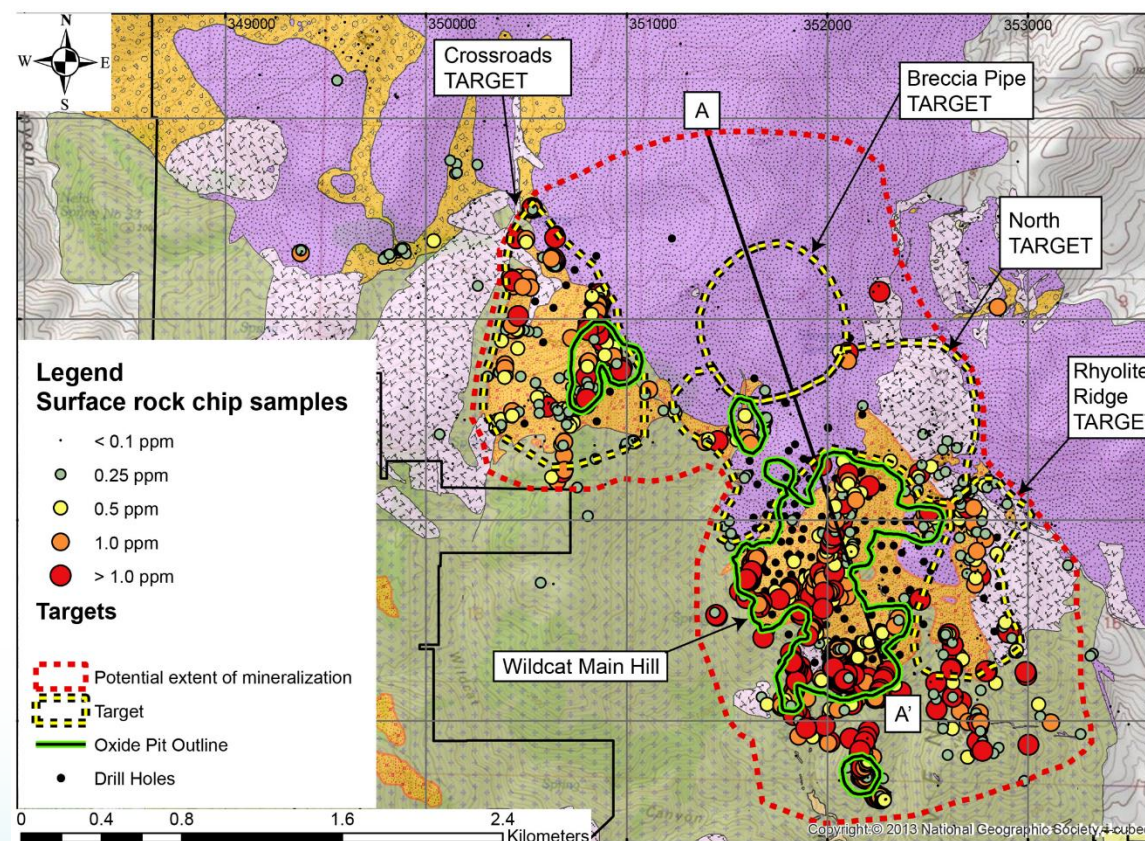
Wildcat is located ~30 miles away from currently operating Florida Canyon mine and demonstrates solid growth potential

Commentary

- Mineralized targets discovered at surface outside the current pit; surface samples collected in 2022 returned grades up to 30 g/t oxide Au
- Mineralized footprint at Wildcat was significantly expanded in 2022 to ~3.0km x 2.0km (previously 1.5km x 1.5km)
- Wildcat has only been drilled on ~5-acres of total +17,000-acre land package
- EPO (submitted to BLM) to allow for 400 acres of surface disturbance vs. 5-acre disturbance limit under current Notice of Operation (NOO)

Mineralized tuff breccia (orange) wraps beneath post-mineral basalts (purple) demonstrating exploration upside to adjacent to 2023 PEA pit

Wildcat Surface Samples

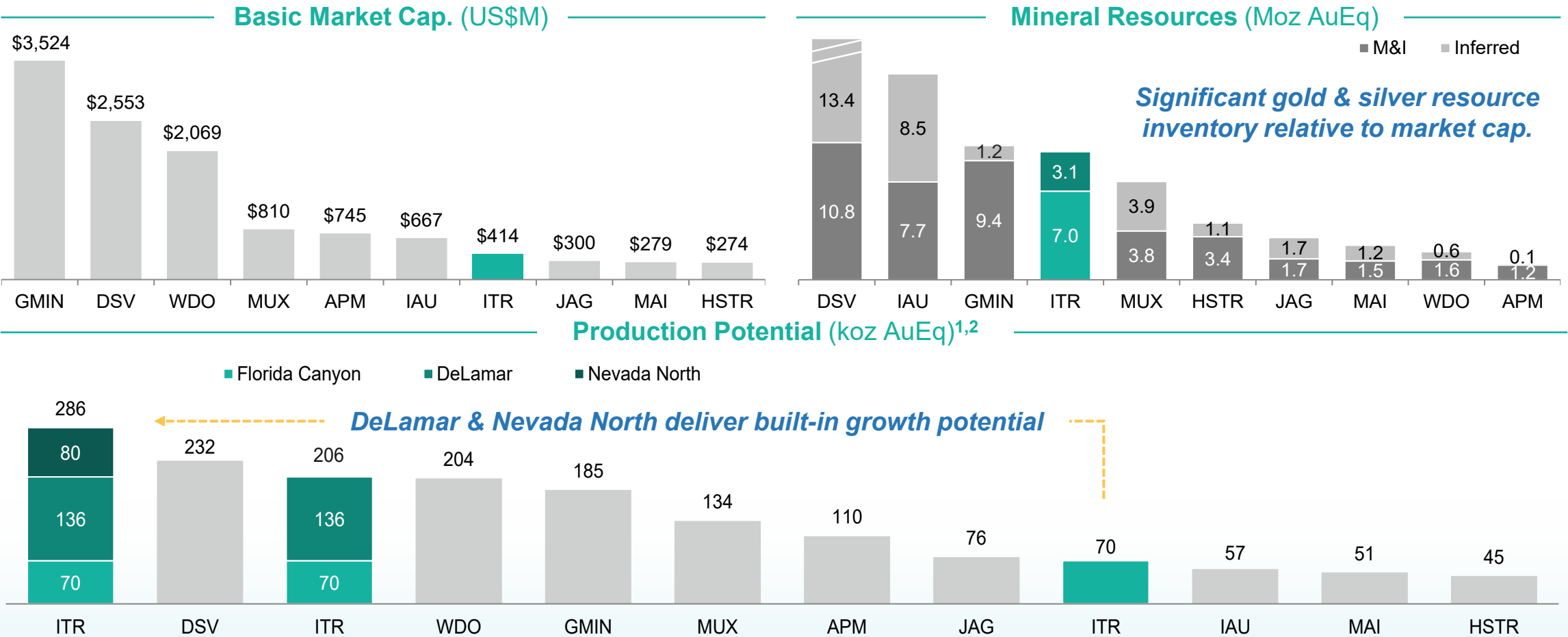


Integra's Value Proposition



Relative Positioning: Cash Flow, Resource Scale & Growth Potential

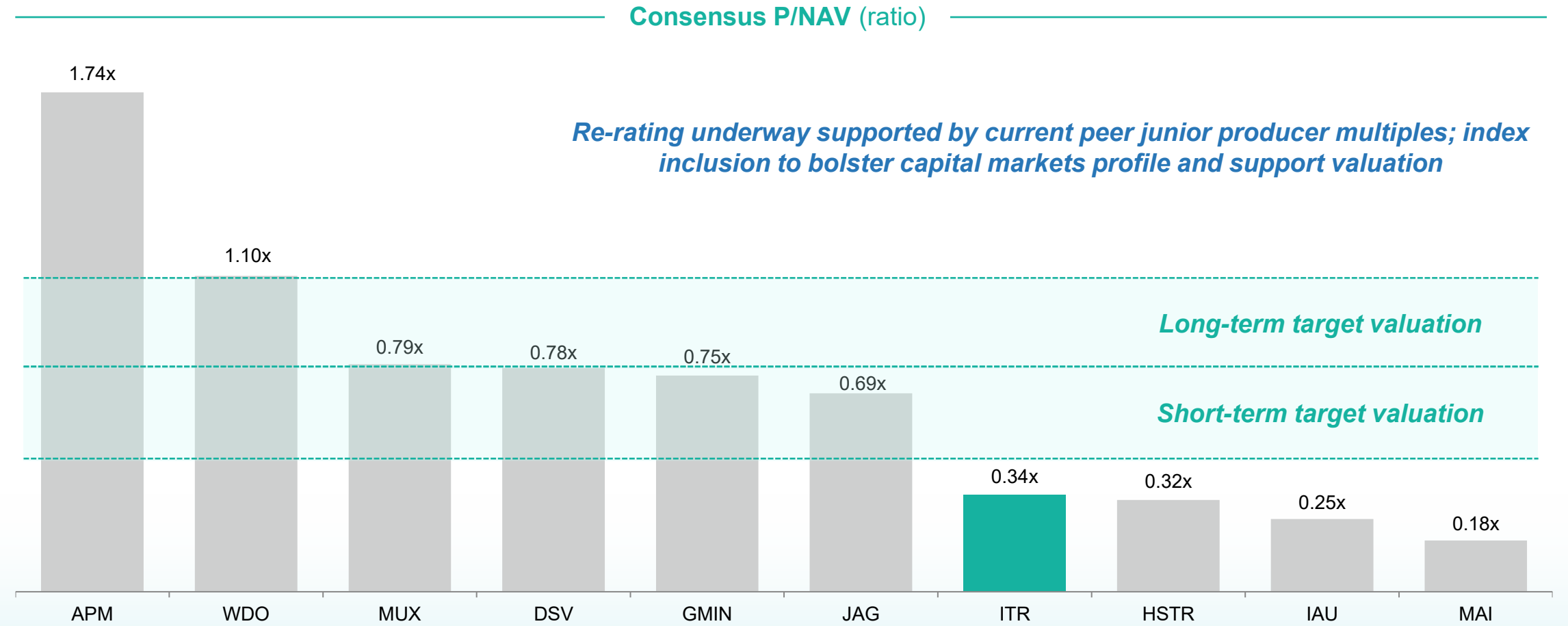
Production and cash flow from Florida Canyon supports built-in growth pipeline: DeLamar and Nevada North



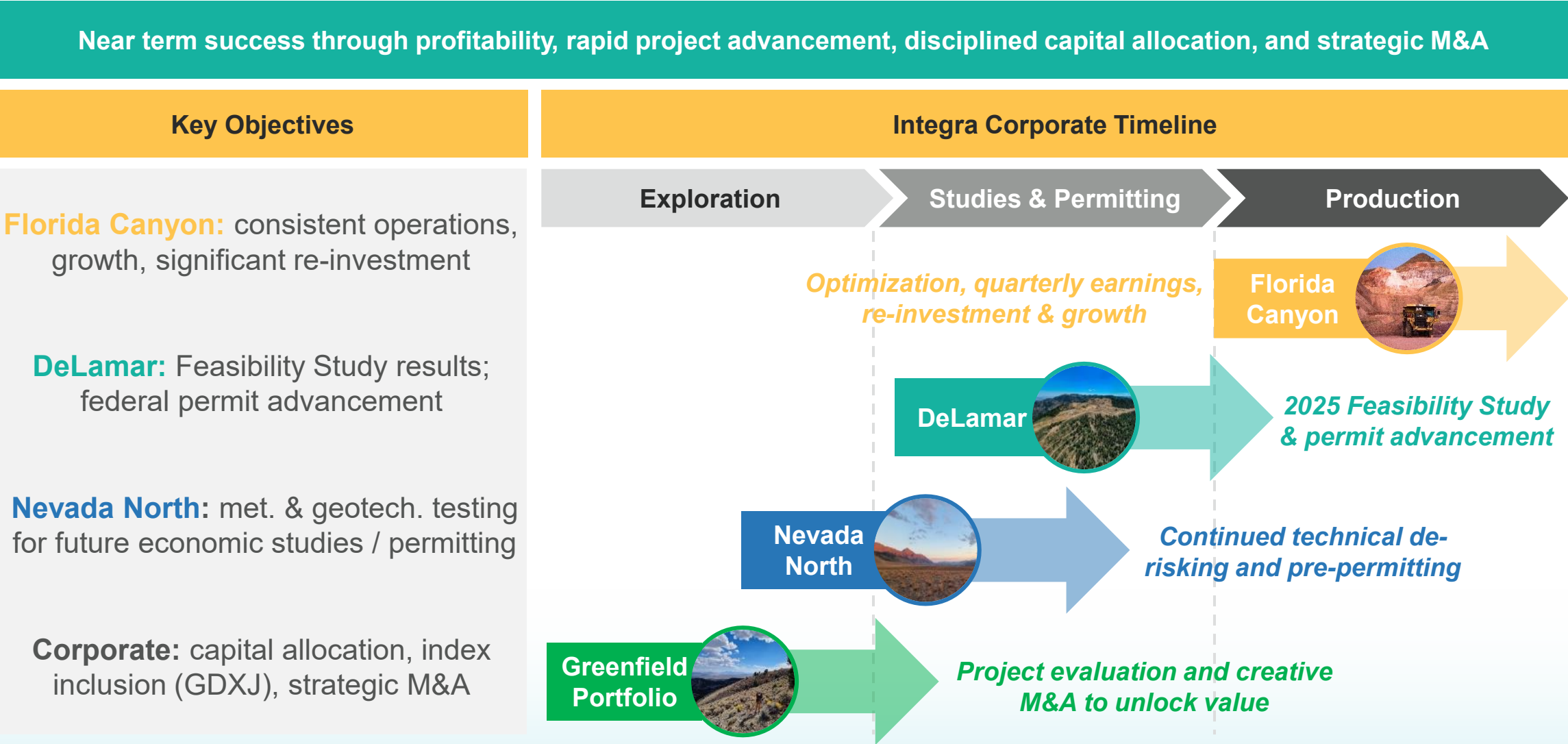
Note: Gold equivalent using US\$1,700/oz Au and US\$21.50/oz Ag; Refer to NI 43-101 technical report titled "Technical Report Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024, available under Florida Canyon Gold's SEDAR+ profile at www.sedarplus.ca, NI 43-101 technical report titled: "Technical Report for the DeLamar and Florida Mountain Gold-Silver Project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023, and NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov> - PEA is preliminary in nature; it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized; 1. Peer estimates based on average 2025E-2027E consensus production estimates; 2. Production potential based on LOM average for Florida Canyon, DeLamar (HL only), and Nevada North as described in detail within each respective technical report

Relative Positioning: Closing the Valuation Gap

Transition from developer to producer provides an extremely attractive entry point for investors



Next Steps & Corporate Timeline



Building a Mid-tier Precious Metals Producer

Production & Cash Flow	Florida Canyon expected to produce ~70kozs Au annually for ~6 years providing exposure to the strong gold price environment; strong potential for mine life extension
Growth Pipeline	Cash flow from Florida Canyon supports built-in growth pipeline via DeLamar and Nevada North; clear pathway to significantly growing annual production profile
Resource Scale	Peer leading resource inventory with 7.0Moz AuEq M&I and 3.1Moz AuEq Inf. ¹ across three high-quality assets, each with untapped exploration potential
Jurisdiction	Scarcity of advanced assets in the USA; portfolio creates potential 20+ year mining platform within Great Basin; opportune time to be advancing projects in USA
Team	Strengthened leadership well positioned to optimize Florida Canyon and advance DeLamar, Nevada North; support from large institutions and strategic investors
Attractive Valuation	Integra trades at a significant discount to junior producer peers; transition from developer to producer provides extremely attractive entry point for investors



Appendix

INTEGRA
RESOURCES

2025 Corporate Guidance

Focused on optimization and capital investment at Florida Canyon and significant advancement of development projects

2025 Guidance Summary

Florida Canyon Mine: gold production	ounces	70,000 - 75,000
Florida Canyon Mine: total cash cost ¹	\$/oz sold	\$1,800 - \$1,900
Florida Canyon Mine: mine-site all in sustaining cost ("AISC") ¹	\$/oz sold	\$2,450 - \$2,550
Florida Canyon Mine: sustaining capital expenditures and leases	\$M	\$48.0 - \$53.0
Florida Canyon Mine: growth capital expenditures	\$M	\$8.0 - \$10.0
DeLamar & Nevada North Projects: project advancement	\$M	\$14.5 - \$15.5
Corporate: general and administrative expenses ²	\$M	\$7.5 - \$8.0

Florida Canyon: 2025-2026 represent a capital-intensive phase of the long-term continuous improvement plan. Major investments are underway in key areas including a heap leach pad expansion, increased / catch-up capitalized waste stripping, a revitalized mobile equipment fleet, process optimization, and enhanced mine planning.

DeLamar & Nevada North: Integra remains committed to advancing its flagship development-stage heap leach projects. Work at DeLamar is focused on engineering for upcoming Feasibility Study and permitting advancement. Nevada North will see metallurgical & geochemical testing to support future economic studies and permitting.

Board of Directors & Advisors

Board of Directors with deep industry knowledge and strong governance to support the execution of Integra's strategy



Anna Ladd-Kruger

Chair of Board

- +25 years of experience
- Recent board experience with SilverCrest Metals and 1911 Gold; former CFO at McEwen Mining



Ian Atkinson

Director

- +50 years of experience
- Former CEO at Centerra; experience with Hecla, Kinross, Noranda; involved in several major discoveries



Carolyn Clark Loder

Director

- +30 years of experience
- U.S. National Mining Hall of Fame; led mineral rights and tribal relations for Freeport McMoRan



Eric Tremblay

Director

- +30 years of experience
- Current COO at Dalradian; extensive experience with Osisko, IAMGOLD, former GM at Canadian Malartic



Timo Jauristo

Director

- +35 years of experience
- Former Executive, VP at Goldcorp and Placer Dome; involved in or led numerous notable transactions



C.L. "Butch" Otter

Director

- Served as the 32nd Governor of Idaho from 2007 to 2019
- Pre-politics: 30+ years as a business leader including President of Simplot



Janet Yang

Director

- +20 years of experience
- Current CFO at Reveam; previously with GMT Capital and served on Board of Argonaut Gold



Leonard Kosinski

Advisor

- +30 years of experience
- Retired 3-star U.S. Air Force General; recently worked with Department of Defense and the Pentagon

IFRS Measures

Cautionary Note Regarding Non-IFRS Financial Measures

Alternative performance measures in this document such as “cash cost”, “AISC” “after-tax cash flow” are furnished to provide additional information. These non-GAAP performance measures are included in this presentation because these statistics are used as key performance measures that management uses to monitor and assess performance of the Projects, and to plan and assess the overall effectiveness and efficiency of mining operations. These performance measures do not have a standard meaning within International Financial Reporting Standards (“IFRS”) and, therefore, amounts presented may not be comparable to similar data presented by other mining companies. These performance measures should not be considered in isolation as a substitute for measures of performance in accordance with IFRS.

Please see information under the heading “Non-IFRS Measures” in the Company’s management’s discussion and analysis for the three months ended March 31, 2025, which section is incorporated by reference in this presentation, for a description of the non-GAAP measures related to the Nevada North Project and DeLamar Project disclosed in this presentation. The Company’s management’s discussion and analysis may be found on SEDAR+ at www.sedarplus.ca and on EDGAR at www.sec.gov.

Average Realized Gold Price

Average Realized Gold Price is calculated by dividing gold sales proceeds received by the Company for the relevant period by the ounces of gold sold.

Cash Cost & All-In Sustaining Cost (“AISC”)

Cash cost per ounce is calculated by dividing the sum of operating costs and royalty costs, net of by-product silver credits, by ounces of gold sold. All-in Sustaining Cost is intended to reflect all the expenditures that are required to produce an ounce of gold from operations. While there is no standardized meaning of the measure across the industry, the Company’s definition conforms to the all-in sustaining cost definition as set out by the World Gold Council in its guidance.

Adjusted Earnings & Adjusted Earnings Per Share

Adjusted earnings excludes unrealized foreign exchange, changes in fair values of financial instruments, impairments and reversals due to net realizable values, restructuring and severance, and other items which are significant but not reflective of the underlying operational performance of the Company.

Working Capital

Working capital for the period calculated by subtracting current assets from current liabilities.

Mineral Reserves & Resources – Effective December 31, 2024¹

Mineral Reserves		Proven			Probable			Proven & Probable		
GOLD (Au)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	70,385	0.35	785	70,385	0.35	785
DeLamar Project (b)	Oxide	11,036	0.46	163	81,204	0.39	1,012	92,240	0.40	1,175
	Sulphide	7,321	0.65	153	23,921	0.60	459	31,242	0.61	612
TOTAL	Mixed	18,357	0.54	316	175,510	0.40	2,256	193,867	0.41	2,572

Mineral Reserves		Proven			Probable			Proven & Probable		
SILVER (Ag)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	-	-	-	-	-	-
DeLamar Project (b)	Oxide	11,036	23.25	8,251	81,204	16.49	43,058	92,240	17.30	51,309
	Sulphide	7,321	53.15	12,511	23,921	37.16	28,582	31,242	40.91	41,093
TOTAL	Mixed	18,357	35.18	20,762	105,125	21.20	71,640	123,482	23.27	92,402

Mineral Resources		Measured			Indicated			Measured & Indicated			Inferred		
GOLD (Au)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	76,992	0.35	854	76,992	0.35	854	35,876	0.31	361
	Sulphide	-	-	-	-	-	-	-	-	-	59,936	0.96	1,854
DeLamar Project (b)	Oxide	16,356	0.40	210	144,937	0.31	1,439	161,293	0.32	1,649	24,542	0.25	199
	Sulphide	21,056	0.51	345	65,486	0.45	943	86,542	0.46	1,288	18,561	0.38	229
Nevada North Project (c)	Oxide	-	-	-	84,686	0.44	1,207	84,686	0.44	1,207	26,251	0.31	264
	Sulphide	-	-	-	3,938	0.92	117	3,938	0.92	117	360	0.60	7
TOTAL	Mixed	37,412	0.46	555	376,039	0.38	4,560	413,451	0.38	5,115	165,525	0.55	2,914

Mineral Resources		Measured			Indicated			Measured & Indicated			Inferred		
SILVER (Ag)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	-	-	-	-	-	-	-	-	-
	Sulphide	-	-	-	-	-	-	-	-	-	-	-	-
DeLamar Project (b)	Oxide	16,356	19.89	10,459	144,937	13.62	63,450	161,293	14.25	73,909	24,542	8.41	6,632
	Sulphide	21,056	32.79	22,198	65,486	22.15	46,640	86,542	24.74	68,838	18,561	14.03	8,371
Nevada North Project (c)	Oxide	-	-	-	84,686	3.22	8,768	84,686	3.22	8,768	26,251	2.57	2,171
	Sulphide	-	-	-	3,938	8.47	1,072	3,938	8.47	1,072	360	4.58	53
TOTAL	Mixed	37,412	27.15	32,657	299,047	12.47	119,930	336,459	14.11	152,587	69,714	7.69	17,227

Florida Canyon Mine: Notes to Mineral Reserve & Resource Estimate

Notes to Mineral Reserves:

1. Mineral reserve estimate has been converted into metric tonnes from short tons using a factor of 0.9072.
2. Mineral reserves are reported at the point of delivery to the process plant, using the 2014 CIM Definition Standards, with an effective date of December 31, 2023. The qualified person as defined under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) for the estimate is Ms. Terre Lane, MMSA QP, a Global Resource Engineering, Ltd. employee.
3. Mineral reserves are constrained within an open pit design that uses the following assumptions: gold price of US\$1,800/oz considering only oxide material; gold recoveries varied by deposit and ore type, ranging from 45% to 64%; reference mining cost of \$2.74/t mined in-situ and \$2.08/t mined fill; processing cost of \$4.97/t processed for oxide crushed material and \$2.67/t for oxide run-of-mine (“ROM”) material; G&A costs of \$1.20/t ore processed; treatment and refining costs of \$6.57/oz gold recoverable; royalty costs of \$88.00/oz gold recoverable; and pit slope inter-ramp angles ranged from 38–42° for rock and 30° for alluvium / fill.
4. Mineral reserves are reported at a cut-off grade ranging from 0.13 g/t to 0.20 g/t.
5. Mineral reserves include a stockpile of 1,934 kt at an average grade of 0.19 g/t and total contained gold of 11.57 koz.
6. Mineral reserves include Heap Leach Inventory of 3,548 kt at an average grade of 0.29 g/t and total contained gold of 32.58 koz.
7. Numbers have been rounded and may not sum.

Notes to Mineral Resources:

1. Mineral reserve estimate has been converted into metric tonnes from short tons using a factor of 0.9072.
2. Mineral resources are reported, using the 2014 CIM Definition Standards, with an effective date of December 31, 2023. The qualified person as defined under NI 43-101 for the estimate is Ms. Terre Lane, MMSA QP, a Global Resource Engineering, Ltd. employee.
3. Mineral resources are reported inclusive of those mineral resources converted to mineral reserves. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
4. Mineral resources are constrained within a conceptual open pit shell that uses the following assumptions: gold price of US\$1,800/oz; gold recoveries ranging from 45% to 64% for oxides and 80% for sulfides; reference mining cost of \$2.74/t mined in-situ and \$2.08/t mined fill; processing cost of \$4.97/t processed for oxide crushed material and \$2.67/t processed for oxide ROM material; processing cost of \$23.15/t processed for sulfide material; general and administrative costs of \$1.20/t processed; treatment and refining costs of \$6.57/oz Au recoverable; royalty of \$88.00/oz Au recoverable, and pit slope overall angles ranging from 30–36°.
5. Mineral resources are reported at a cut-off grade ranging from 0.13 g/t to 0.20 g/t for oxides and is 0.56 g/t for sulfides.
6. Mineral resources include a stockpile of 1,934 kt at an average grade of 0.19 g/t and total contained gold of 11.57 koz.
7. Mineral resources include Heap Leach Inventory of 3,548 kt at an average grade of 0.29 g/t and total contained gold of 32.58 koz.
8. Numbers have been rounded and may not sum.

To the best of Integra Resources Corp.'s knowledge, information and belief, there is no new material scientific or technical information that would make the disclosure of the mineral resources or mineral reserves included in the Florida Canyon Report inaccurate or misleading.

DeLamar Project: Notes to Mineral Reserve & Resource Estimate

Notes to Mineral Reserves:

1. All estimates of mineral reserves have been prepared in accordance with NI 43-101 and are included within the current measured and indicated mineral resources.
2. Thomas L. Dyer, P.E. for RESPEC in Reno, Nevada, is a qualified person as defined in NI 43-101, and is responsible for reporting proven and probable mineral reserves for the DeLamar Project. Mr. Dyer is independent of Integra.
3. Mineral reserves are based on prices of \$1,650 per ounce Au and \$21.00 per ounce Ag. The reserves were defined based on pit designs that were created to follow optimized pit shells created in Whittle. Pit designs followed pit slope recommendations provided by RESPEC.
4. Reserves are reported using block value cutoff grades representing the cost of processing:
 - a. Florida Mountain oxide leach cutoff grade value of \$3.55/t.
 - b. Florida Mountain mixed leach cutoff grade value of \$4.20/t.
 - c. Florida Mountain non-oxide mill cutoff grade value of \$10.35/t.
 - d. DeLamar oxide leach cutoff grade value of \$3.65/t.
 - e. DeLamar mixed leach cutoff grade value of \$4.65/t.
 - f. DeLamar non-oxide mill cutoff grade value of \$15.00/t.
5. The mineral reserves point of reference is the point where material is fed into the crusher.
6. The effective date of the mineral reserves estimate is January 24, 2022.
7. All ounces reported herein represent troy ounces, "g/t Au" represents grams per gold tonne and "g/t Ag" represents grams per silver tonne.
8. Columns may not sum due to rounding.
9. The estimate of mineral reserves may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
10. Energy prices of US\$2.50 per gallon of diesel and \$0.065 per kWh were used.
11. See NI 43-101 technical report titled: "Technical Report for the DeLamar and Florida Mountain Gold-Silver Project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023 (the "DeLamar Technical Report"), available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>.

Notes to Mineral Resources:

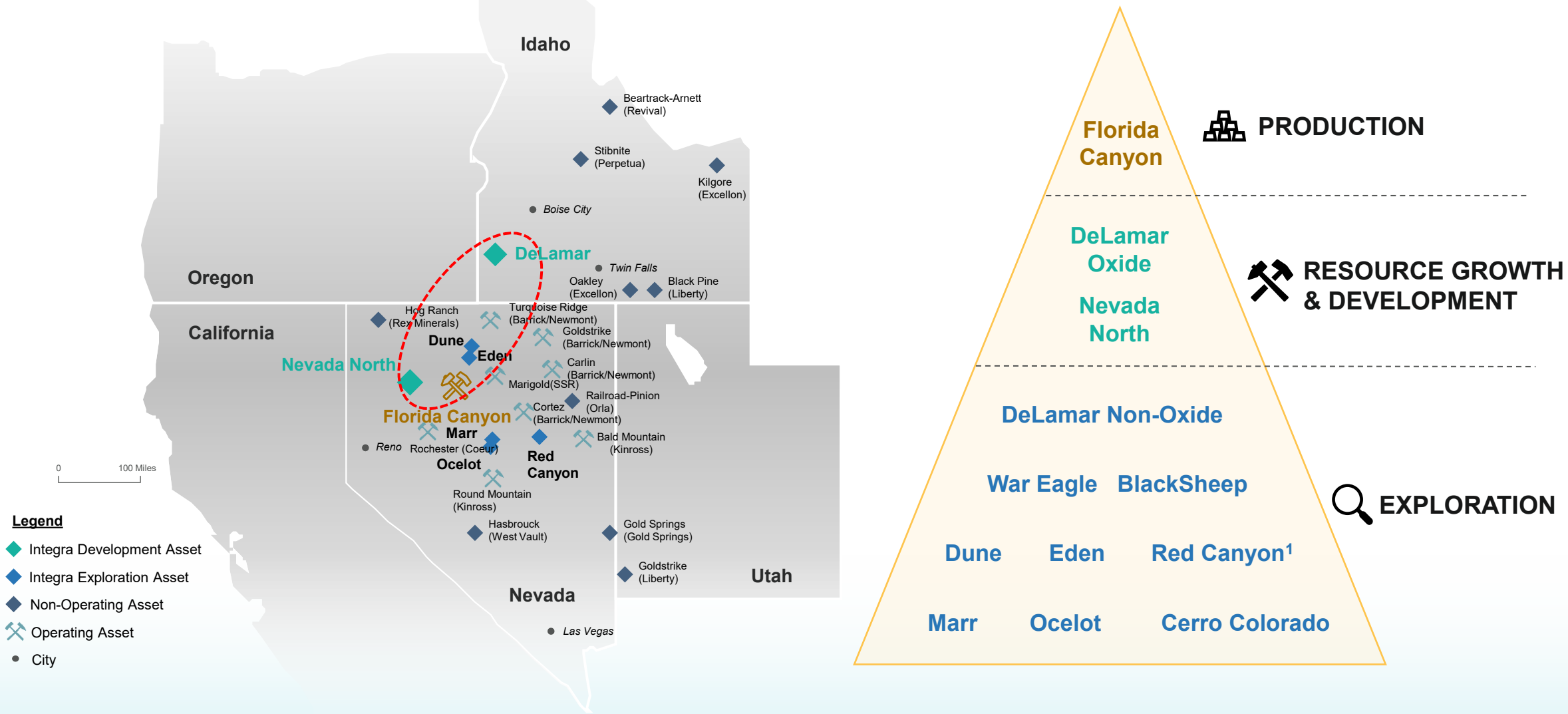
1. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
2. Michael M. Gustin, C.P.G. and Principal Consultant for RESPEC, is a qualified person as defined in NI 43-101, and is responsible for reporting mineral resources for the DeLamar Project. Mr. Gustin is independent of Integra.
3. In-situ oxide and mixed and all stockpile mineral resources are reported at a 0.17 and 0.1 g/t AuEq cut-off, respectively, in consideration of potential open-pit mining and heap-leach processing.
4. Non-oxide mineral resources are reported at a 0.3 g/t AuEq cut-off at DeLamar and 0.2 g/t AuEq at Florida Mountain in consideration of potential open pit mining and grinding, flotation, ultra-fine regrind of concentrates, and either Albion or agitated cyanide-leaching of the reground concentrates.
5. The mineral resources are constrained by pit optimizations.
6. Gold equivalent grades were calculated using the metal prices and recoveries presented in Table 14.18 and Table 14.19 from the DeLamar Technical Report.
7. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
8. The effective date of the mineral resources is August 25, 2023.
9. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
10. See NI 43-101 technical report titled: "Technical Report for the DeLamar and Florida Mountain Gold-Silver Project, Owyhee County, Idaho, USA", dated October 31, 2023 with an effective date of August 25, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>.

Nevada North Project: Notes to Mineral Resource Estimate

Notes to Mineral Resources:

1. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
2. William Lewis, P.Geo, and Alan S J San Martin, AusIMM(CP), of Micon International Limited have reviewed and validated the mineral resource estimate for Wildcat & Mountain View, respectively. Both are independent qualified persons as defined in NI 43-101.
3. The Wildcat Deposit estimate is reported for an open-pit mining scenario, based upon reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs of US\$2.4/t, processing cost of US\$3.7/t, G&A costs of US\$0.5/t, and metallurgical gold recoveries varying from 73.0% to 52.0% and silver recoveries of 18%. An average bulk density of 2.6 g/cm³ was assigned to all mineralized rock types. The Inverse Distance cubed interpolation was used with a parent block size of 15.24 m x 15.24 m x 9.144 m.
4. The Mountain View Deposit estimate is reported for an open-pit mining scenario, based upon reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs of US\$1.67/t to US\$2.27/t, processing cost of US\$3.1/t, G&A costs of US\$0.4/t, and metallurgical gold recoveries varying from 30.0% to 86.0% with a silver recovery of 20%. An average bulk density of 2.6 g/cm³ was assigned to all mineralized rock types. Inverse Distance cubed interpolation was used with a parent block size of 7.62 m x 7.62 m x 6.10 m. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
5. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
6. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
7. Neither Integra Resources Corp.'s nor Micon's qualified person is aware of any known environmental, permitting, legal, title-related, taxation, socio-political, marketing, or other relevant issue that could materially affect the mineral resource estimate other than any information already disclosed in the Nevada North Report.
8. See NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023 ("Nevada North Report"), available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>

Portfolio Overview: Complementary Portfolio of Great Basin Projects



DeLamar Project: Untapped Exploration Potential

~28km² of highly prospective exploration ground along strike from current ~4.8Moz AuEq M&I resource; significant non-oxide potential underlying the oxide-mixed resource at DeLamar and Florida Mountain¹

BlackSheep Target

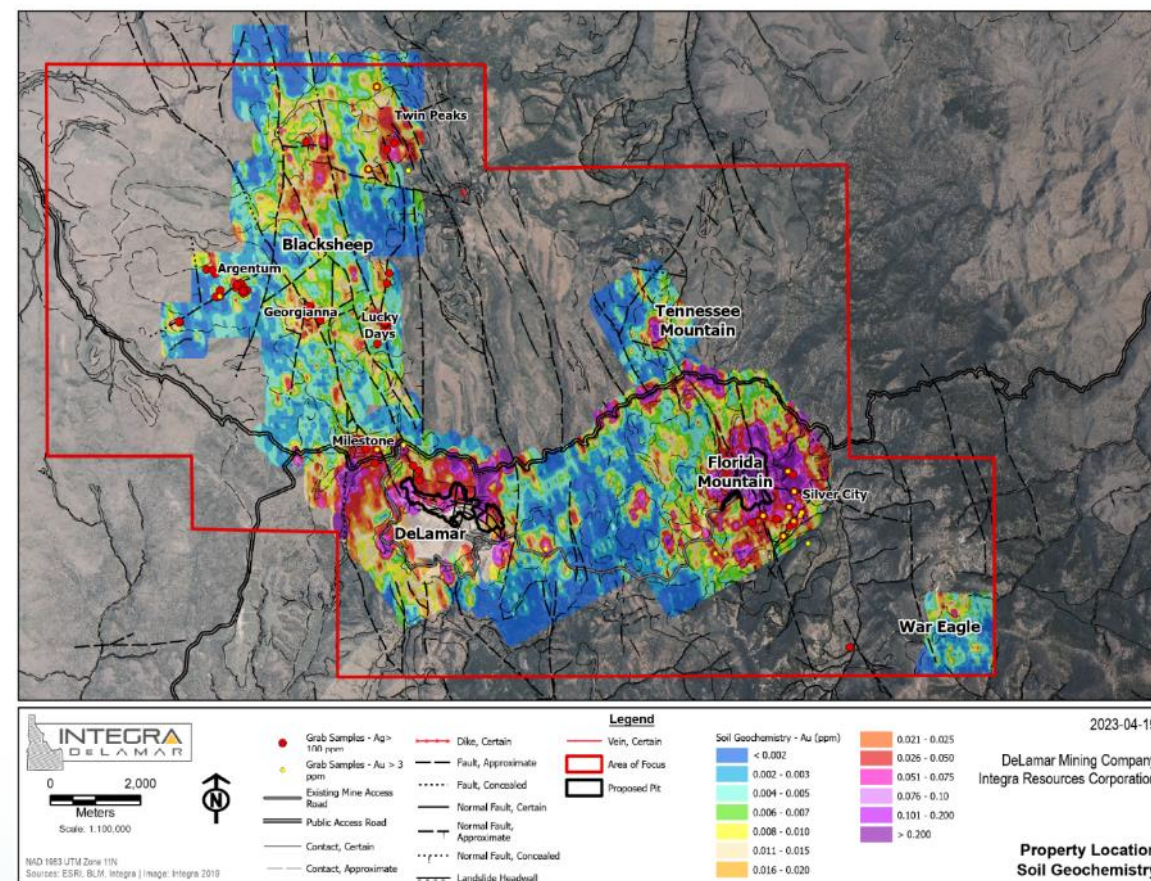
- ~25km² of exploration ground on strike to the northwest of the main DeLamar Deposit
- Past Integra work includes 4,222m of drilling over 13 holes, 50km of geophysics, and ~22km of surface mapping

DeLamar Non-Oxide

- Significant non-oxide AuEq growth potential below the existing heap leachable resource at DeLamar
- Sullivan Gulch non-oxide drill results (IDE-22-228): **0.76 g/t Au** and **69.50 g/t Ag** (1.66 g/t AuEq) over 397m^{3,4}

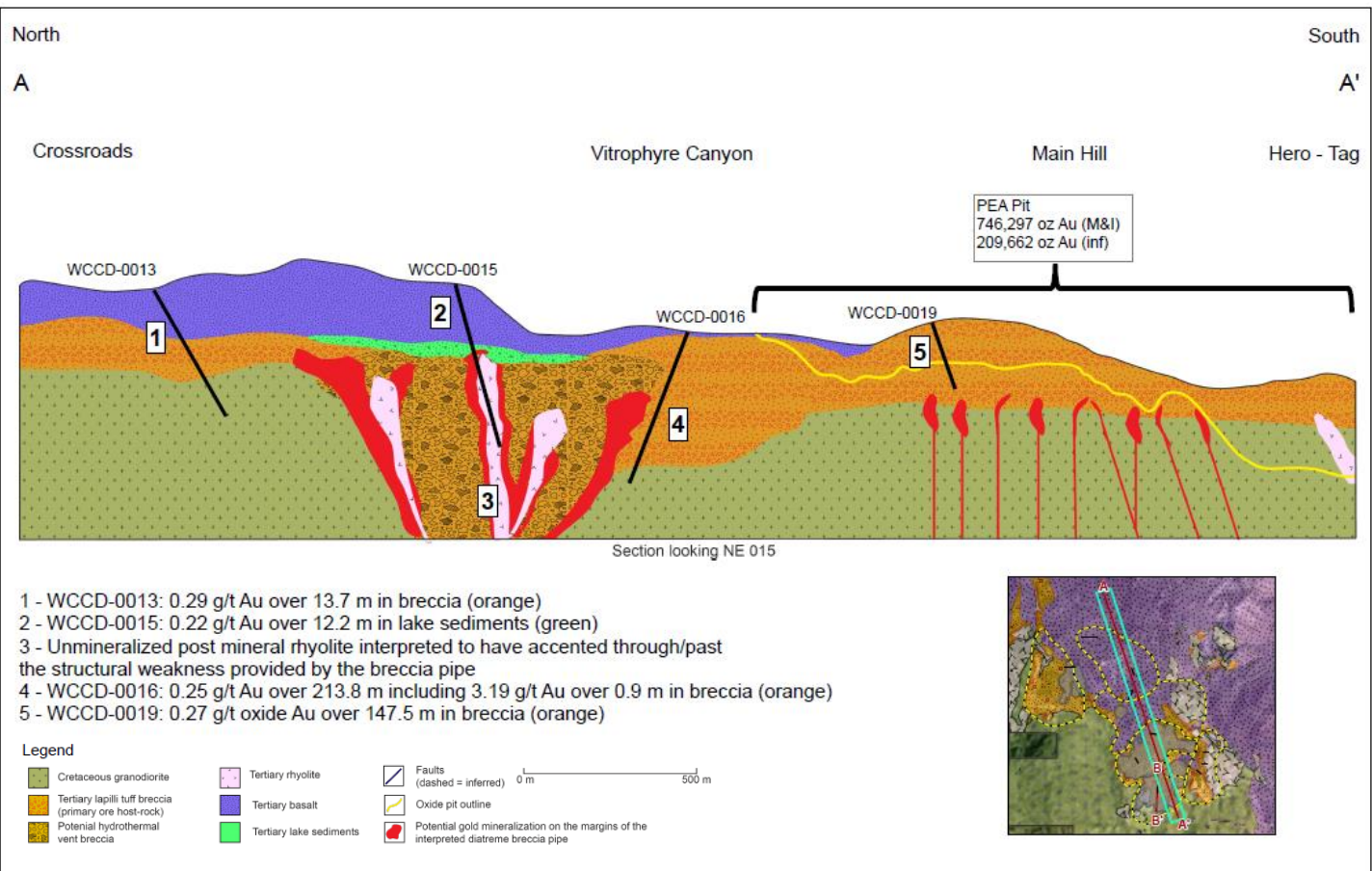
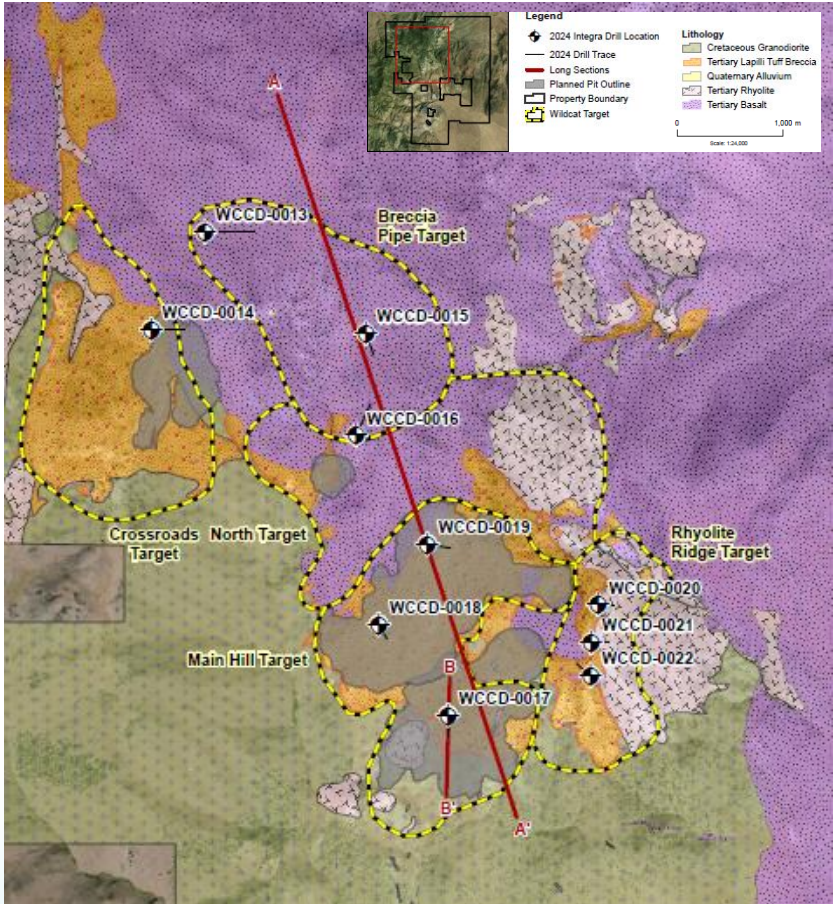
War Eagle Target

- Located ~5km from Florida Mountain; Integra work includes 9,075m of drilling over 25 holes with detailed geophysics plan in place
- Integra drill results (IWE-19-01): **10.88 g/t Au** and **115.31 g/t Ag** (12.37 g/t AuEq) over 34m^{2,3}



Wildcat Heap Leach Deposit: 2024 Drilling Overview

Drilling confirmed continuity of mineralization and gathered important technical data; critical markers for working exploration hypothesis remain intact for Breccia Pipe target



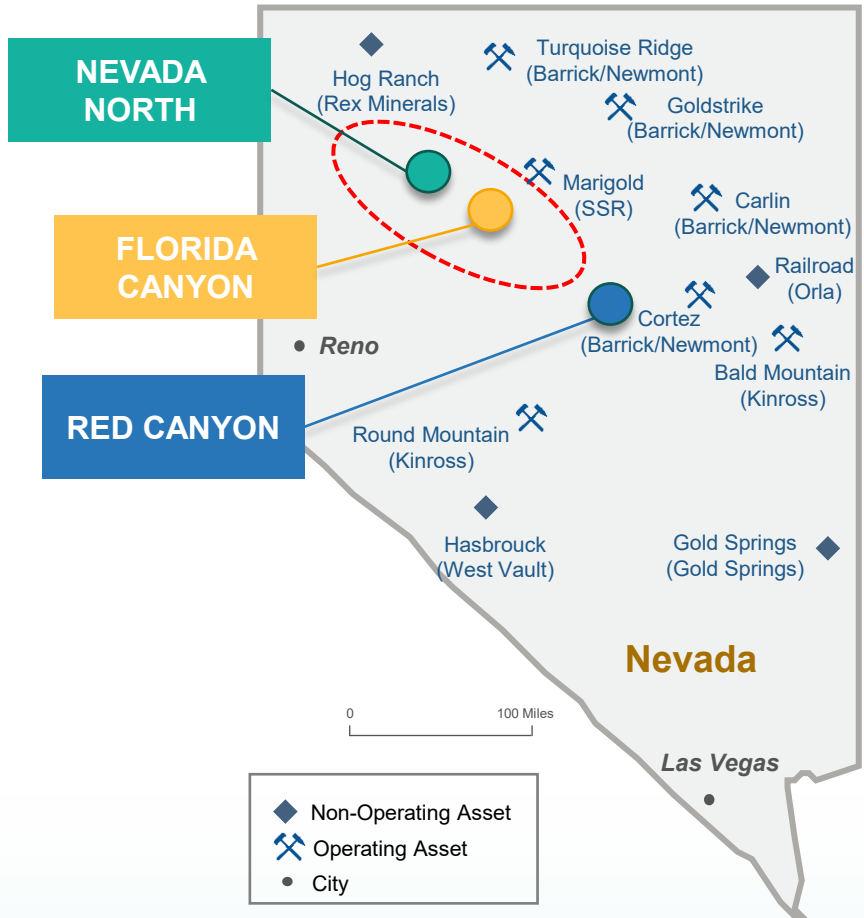
Red Canyon Project: Overview

Summary

- Red Canyon is located within the most productive stratigraphic horizon in Nevada, host to the largest Carlin style gold deposits; property consists of 6,650-acre land package
- Broad area of strong hydrothermal system with high grade gold in permissive Devonian host rocks; extensive and deep oxidation similar geology to Barrick's giant Cortez Hills
- Red Canyon demonstrates all the key attributes of a world-class Carlin deposit:
 - Carlin checklist: Reactive carbonate rocks ✓, regional mid-crustal break ✓, pre-mineral deformation events to provide induced permeability and fluid conduits ✓, decalcification of impure calcareous sedimentary rocks ✓, magmatic/metamorphic fluids ✓, Jasperoidal replacement (with evidence of hydrothermal brecciation above targets) ✓, extensive Hg, As, Ti surface geochemistry ✓
- ~2,300m of drilling was completed in 2021; results include 4.54 g/t Au over 54m from surface, ranked in the top ~1% of gold drill intercepts reported in 2021¹

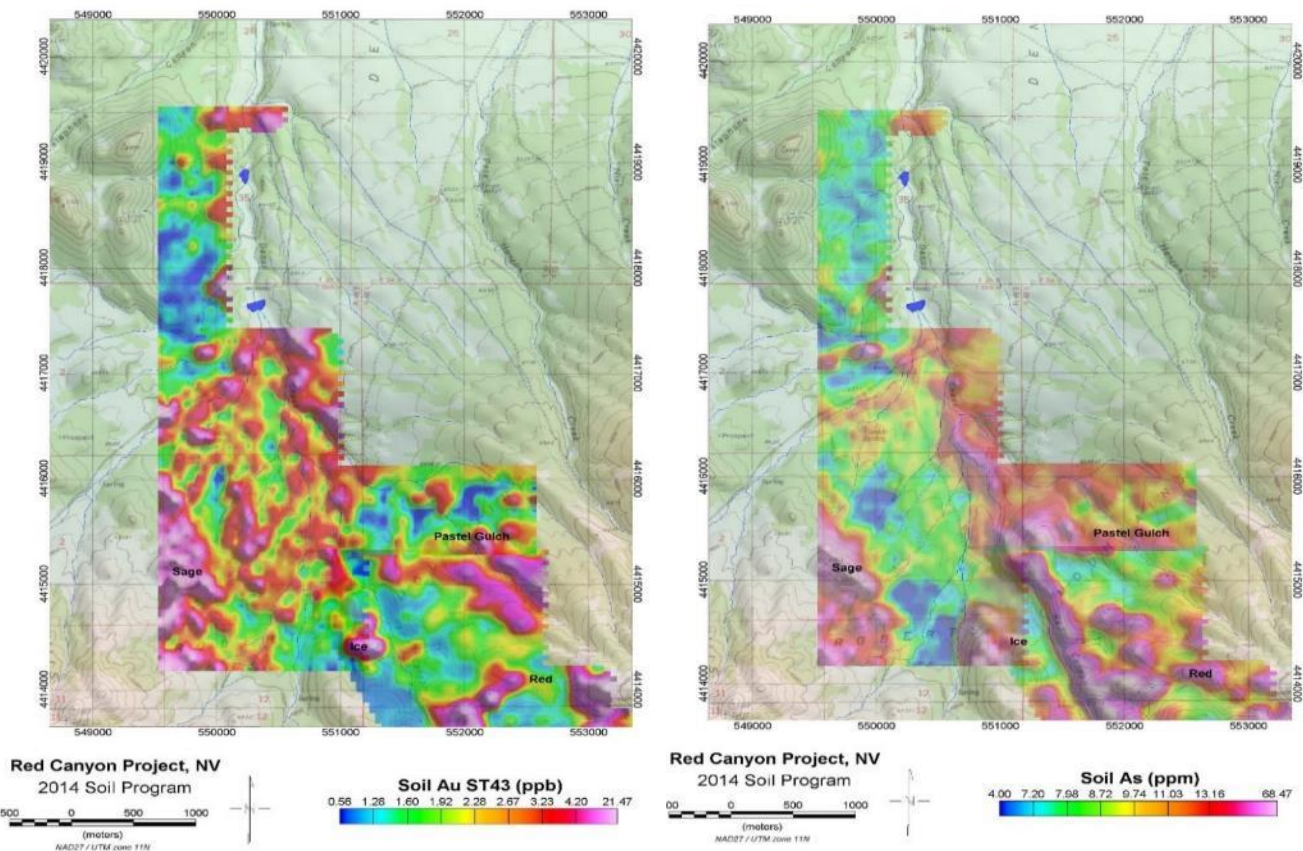
Drilling Highlights²

Hole No.	From (m)	To (m)	Interval (m)	Au (g/t)
HVN-2021-001RD	22.0	44.0	22.0	2.61
HVN-2021-002RD	1.0	55.0	54.0	4.54
HVN-2021-003	13.0	24.0	11.0	3.01
HVN-2021-004	19.0	34.0	15.0	1.08
HVN-2021-005	13.0	31.0	18.0	4.61
HVN-2021-009	25.0	60.5	35.5	0.49



Red Canyon Project: Geochemical Anomalies & Relative Location

Geochemical Anomalies



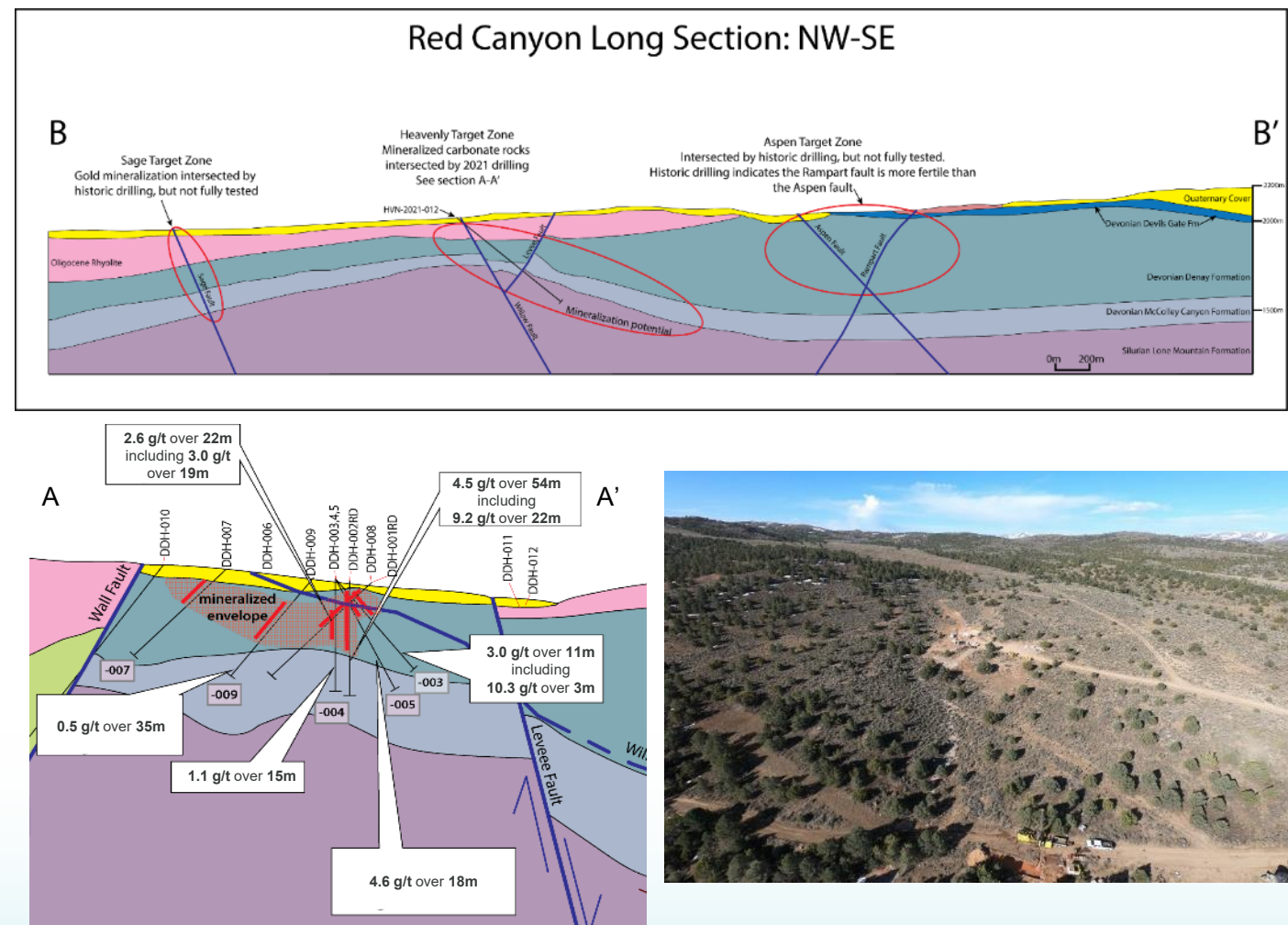
Project Location



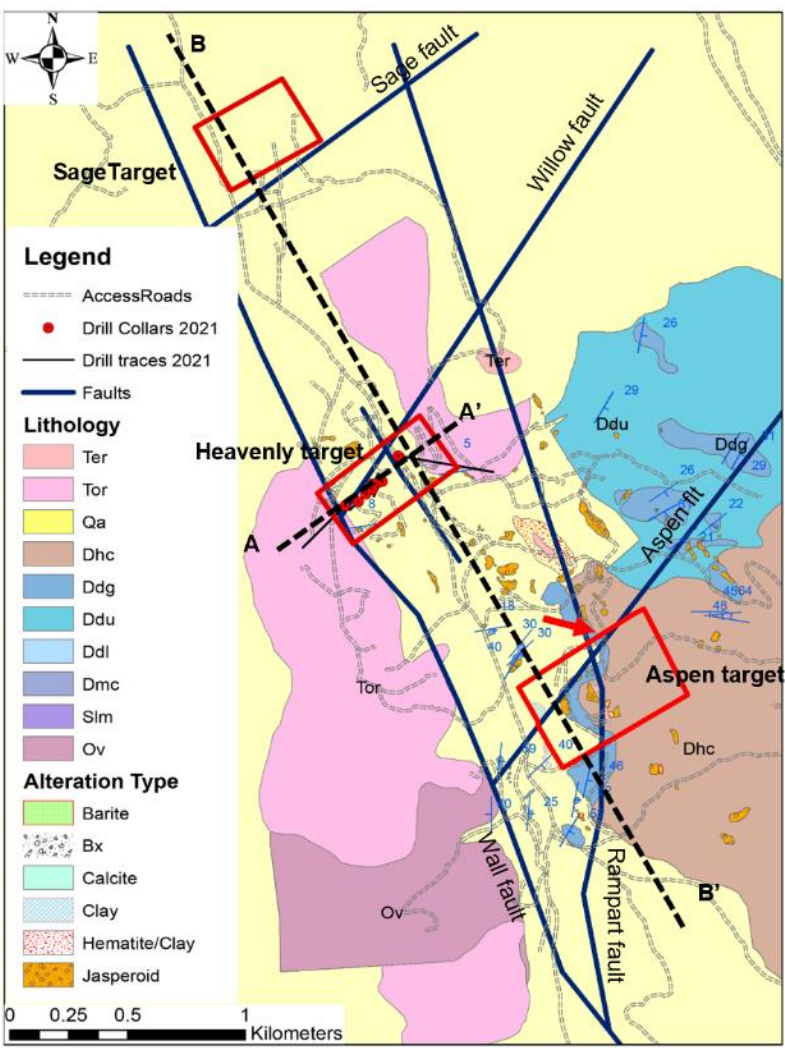
Geochemical anomalies suggest a large-scale hydrothermal system is present at the property with elevated Carlin-type indicator minerals

Red Canyon Project: Drilling Overview

Long/Cross Sections



Drill Targets





TSX-V: ITR | NYSE: ITRG

For more information, please contact:

Jason Banducci, Vice President
Corporate Development & Investor Relations
Email: jason.banducci@integrareources.com