



Growing Precious Metals Producer in the Great Basin

CORPORATE PRESENTATION – JANUARY 2026

TSX-V: ITR | NYSE: ITRG

[INTEGRAREOURCES.COM](https://www.integrareources.com)

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Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: the Company's ability to complete its planned exploration and development programs; the absence of adverse conditions at the Company's mineral properties; no unforeseen operational delays; no material delays in obtaining necessary permits; results of independent engineer technical reviews; the possibility of cost overruns and unanticipated costs and expenses; the price of gold and other metals remaining at levels that continue to render the Company's mineral properties economic; the Company's ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; risks related to local communities; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; and other factors beyond the Company's control and as well as those factors included herein and elsewhere in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra's Annual Information Form dated March 26, 2025 for the fiscal year ended December 31, 2024, which is available on the SEDAR+ issuer profile for the Company at www.sedarplus.ca and available as Exhibit 99.1 to Integra's Form 40-F, which is available on the EDGAR profile for the Company at www.sec.gov.

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Qualified Person

The scientific and technical information contained in this presentation has been reviewed and approved by James Frost, P.Eng., Director, Technical Services of Integra Resources Corp., who is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Technical Reports & News Releases

Certain scientific and technical information relating to the Company's mineral properties are based on and derived from the below noted technical reports prepared in accordance with NI 43-101 and applicable news releases. The information contained in this presentation related to the applicable mineral properties is subject to all of the assumptions, qualifications and procedures set out in each such report and as disclosed in such applicable news releases. Reference should be made to such reports, which have been filed (or will be filed in the case of the DeLamar Project), and applicable news releases, with the applicable regulatory authorities and are available under the Company's SEDAR+ and EDGAR profile at www.sedarplus.ca and www.sec.gov. The technical reports are meant to be read as a whole and sections should not read or relied upon out of context.

- Florida Canyon: "NI 43-101 Technical Report, Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024.
- DeLamar: See news release of the Company dated December 17, 2025.
- Nevada North: "NI 43-101 Technical Report Preliminary Economic Assessment for the Wildcat and Mountain View Projects, Pershing and Washoe Counties, Nevada, United States of America", dated July 30, 2023, with an effective date of June 28, 2023.

Cautionary Note for U.S. Investors Concerning Mineral Resources and Reserves

NI 43-101 is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this presentation has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission ("SEC") and resource and reserve information contained in this presentation may not be comparable to similar information disclosed by domestic United States companies subject to the SEC's reporting and disclosure requirements.

All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Florida Canyon Mine: **Nevada**



DeLamar Project: **Idaho**



Nevada North Project: **Nevada**



A GROWING PRECIOUS METALS PRODUCER FOCUSED IN THE GREAT BASIN OF THE USA



Focused profitability & operational success at principal operating asset, the Florida Canyon Mine



Value creation through profitable mining operations, rapid project development, prudent capital allocation, and M&A



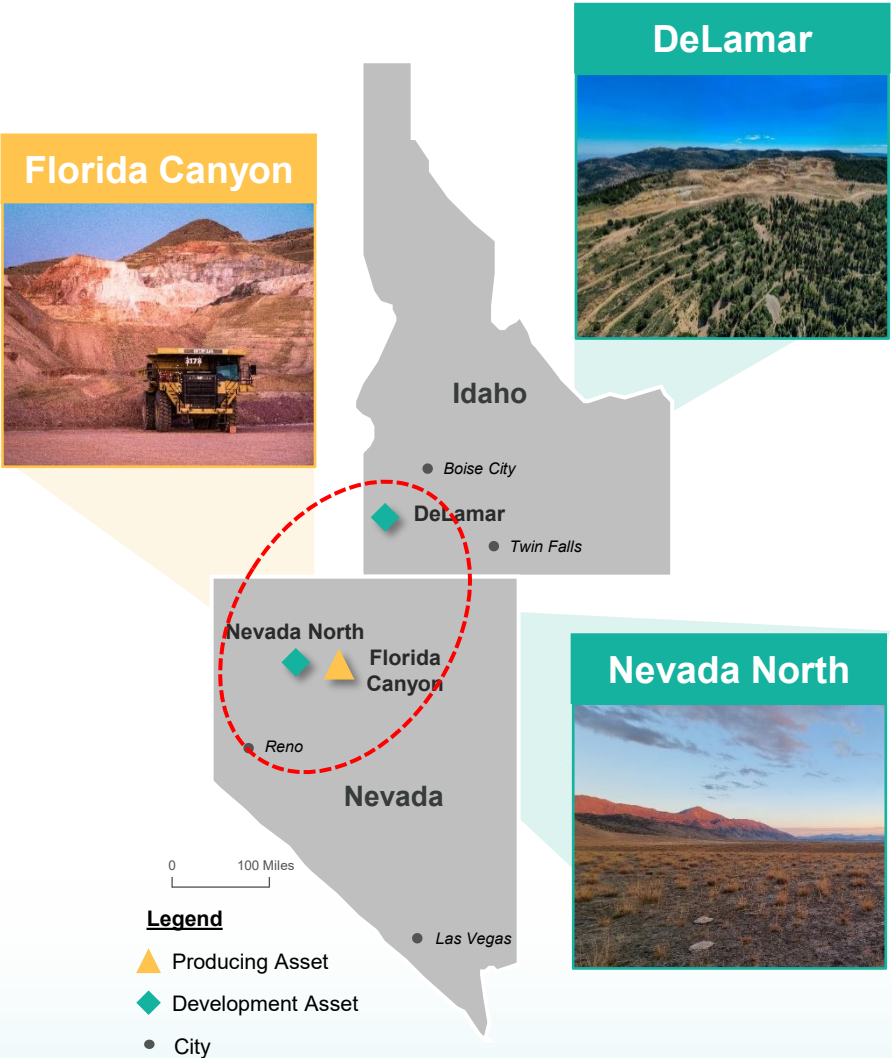
Rapidly advancing development stage projects: the DeLamar Project and the Nevada North Project



Management with deep experience in mining operations, project development, mineral exploration, and capital markets

Production Today, Growth Tomorrow

Production & Cash Flow	Florida Canyon generates cash flow to support the advancement of DeLamar & Nevada North
Growth Pipeline	Built-in pipeline of complementary heap leach projects underpin unmatched growth profile
Resource Scale	Peer leading resource inventory of 6.9Moz AuEq M&I and 3.1Moz AuEq Inf. ¹ across three assets
Jurisdiction	Scarcity of high-quality assets in the Great Basin; opportune time for project advancement
Team	Bolstered executive team; support from large institutions, Wheaton, Alamos, and Beedie
Attractive Valuation	Unique value proposition driven by blend of production and advanced development projects



Key People: Proven Track Record

Executive team with extensive experience in operations, project development, exploration and capital markets



George Salamis

President, CEO & Director

- +30 years of experience
- Previously Executive Chair of Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M



Clifford Lafleur

Chief Operating Officer

- +25 years of experience
- Previously with SilverCrest Metals; played key role in growth leading to US\$1.7B acquisition by Coeur Mining



Andrée St-Germain

Chief Financial Officer

- +20 years of experience
- Previously CFO of Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M



Jason Banducci

VP, Corporate Development & IR

- +10 years of experience
- Previously worked in investment banking; extensive experience in capital markets, strategy, and M&A



Sean Deissner

VP, Finance

- +15 years of experience
- Previously with SilverCrest Metals; played key role in growth leading to US\$1.7B acquisition by Coeur Mining



Dale Kerner

VP, Permitting

- +25 years of experience
- Previously with Perpetua Resources; instrumental in Stibnite Project receiving Final Record of Decision



Scott Olsen

VP, Engineering - Processing & Infra.

- +25 years of experience
- Seasoned metallurgical engineer; held senior roles at Bald Mountain Mine for Barrick and Kinross






Mark Stockton

VP, External Affairs & Sustainability

- +10 years of experience
- Previously held several roles with Integra Gold which was acquired by Eldorado Gold in 2017 for C\$590M

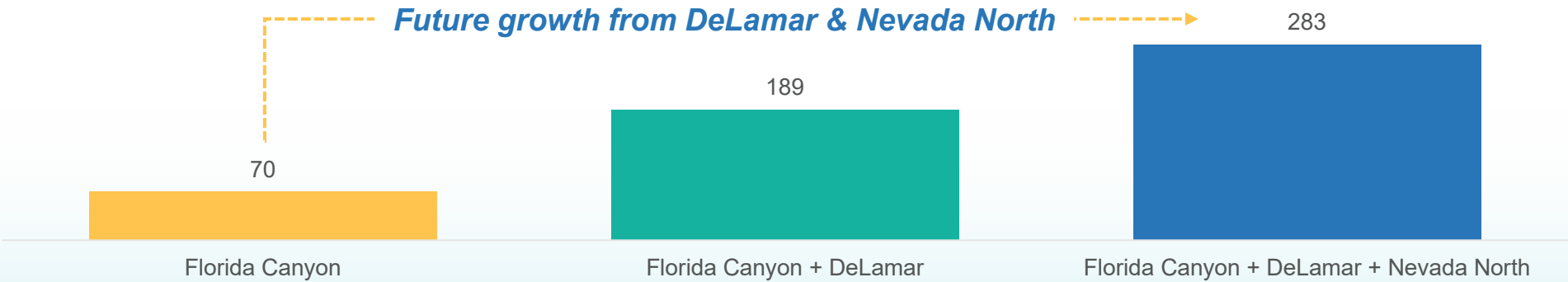
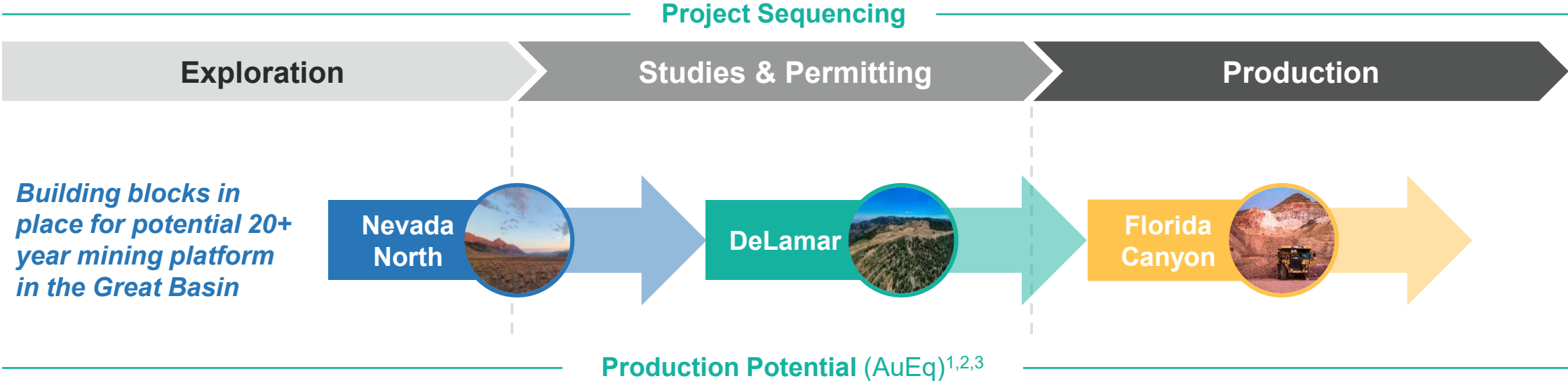
Key Assets: Complementary, High-Quality, Great Basin Focused

Florida Canyon Mine (Nevada) ¹	DeLamar Project (Idaho) ¹	Nevada North Project (Nevada) ^{1,2}
		
Production & Cash Flow	Engineering & Permitting	De-risking & Growth
<p>Status: Acquired by Integra in 2024; currently producing heap leach gold mine</p> <p>Scale: 2025 guidance of 70-75koz Au with tangible near-term growth potential</p> <p>2026: Cash flow and growth; updated Technical Report expected mid-year</p>	<p>Status: Permitting advancement and Feasibility Study published in 2025</p> <p>Scale: 10-year LOM with avg. production of ~106koz AuEq from oxide resource only</p> <p>2026: Federal permit advancement; engineering and construction readiness</p>	<p>Status: 2023 Preliminary Economic Study, recent exploration and technical drilling</p> <p>Scale: 13-year LOM with avg. production of ~80koz AuEq; significant growth potential</p> <p>2026: Engineering and de-risking activities for future economic studies and permitting</p>

Note: Gold equivalent using US\$3,000/oz Au and US\$35/oz Ag; 1. Refer to NI 43-101 technical report titled "Technical Report Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024, available under Integra's SEDAR+ profile at www.sedarplus.ca. Company's news release dated December 17, 2025. A technical report prepared in accordance with NI 43-101 for the feasibility study on the DeLamar Project will be filed under the Company's profile on SEDAR+ within 45 days of December 17, 2025, and NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov> 2. PEA is preliminary in nature; it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized

Key Assets: Sequencing & Production Potential

Florida Canyon generates cash flow to fund project advancement and future growth from DeLamar and Nevada North



Corporate Snapshot

Share Structure ¹	
Basic Shares Outstanding	182.1M
Options	3.2M
Warrants	7.7M
RSUs / DSUs	2.5M
Fully Diluted Shares Outstanding	195.5M
Basic Market Capitalization	~US\$790M
Cash Balance	~US\$81M

Analyst Coverage¹

STIFEL

CORMARK
SECURITIES INC.

Desjardins

RAYMOND JAMES

ROTH

HCW
H.C.WAINWRIGHT & CO.

Approx. Ownership Breakdown²

Top Institutional Investors

FRANKLIN TEMPLETON

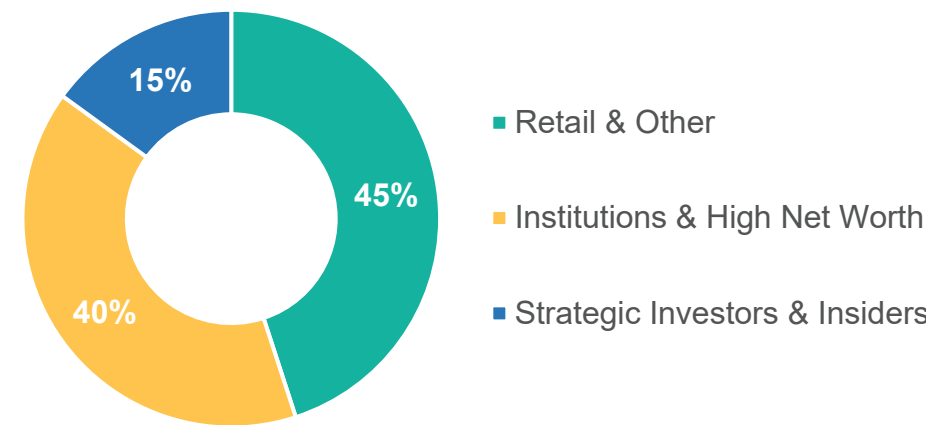
MERK

VESTCOR

EQUINOX PARTNERS

CQS

RUFFER



Key Strategic Investors

ALAMOS GOLD INC.

WHEATON
PRECIOUS METALS

Beedie

Florida Canyon Mine

Nevada, USA

INTEGRA
RESOURCES



Florida Canyon Mine: Overview

Summary

- Heap leach gold operation located approximately 45 miles southwest of Winnemucca, Nevada, adjacent to Interstate Highway 80
- Continuous operation from 1986-2011 and then intermittently until 2015
 - Operated by Rye Patch Gold from 2015-2018; acquired by Alio Gold in 2018 who restarted & ramped up production; Alio was operator until its acquisition by Argonaut Gold in 2020; Integra became operator in 2024
- Conventional open pit operation using loader/truck heap leach techniques and carbon-in-column (CIC) gold recovery process; 6-years of remaining mine life with potential for extension through near mine oxide exploration
- Florida Canyon achieved record annual production in 2023 & 2024

Mineral Reserves & Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Gold Ounces (koz)
P&P	70.4	0.35	785
M&I	77.0	0.35	854
Inferred	95.8	0.72	2,215



Florida Canyon Mine: Site Overview

Maintenance Shop



Site Arial View



Mining



CIC Circuit



Recovery Plant

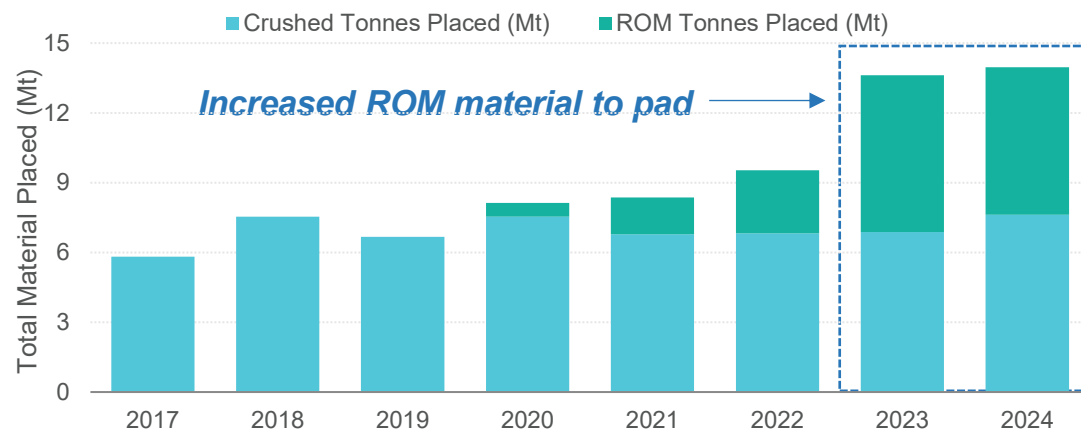


Crushing

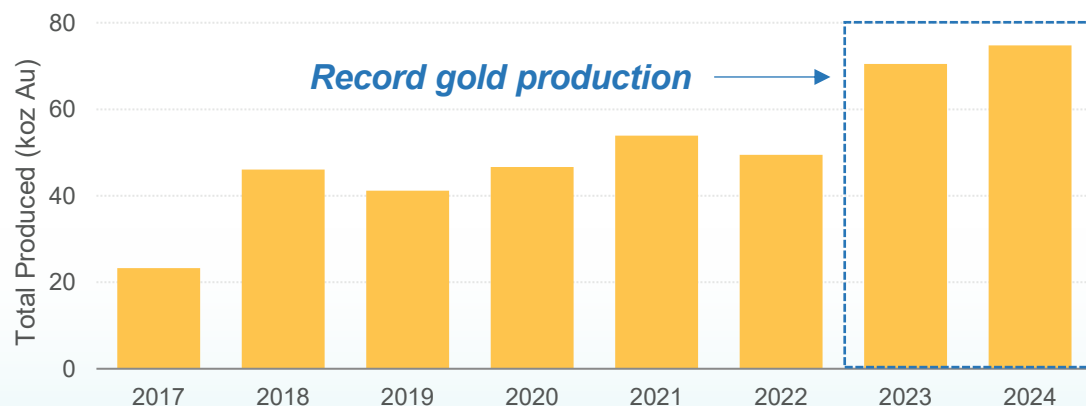


Florida Canyon Mine: Operations Overview

Processing Profile



Production Profile



Operating Metrics

Operating Metrics	Unit	Q3 2025	YTD 2025
Ore	kt	2,533	8,629
Waste	kt	3,399	8,164
Strip ratio	waste/ore	1.34	0.95
Crushed ore to pad	kt	2,003	5,649
ROM to pad	kt	1,165	3,638
Total to leach pads	kt	3,168	9,287
Processed grade	g/t Au	0.20	0.22
Gold recovery rate	%	60.7	60.5
Gold produced	oz	20,653	58,063
Gold sold	oz	20,265	57,999
Cash cost ¹	\$/oz sold	1,876	1,915
Mine-site AISC ¹	\$/oz sold	2,647	2,542

Integra is focused on mine re-investment to drive long-term value

Florida Canyon Mine: 2025 Outlook

Integra is focused on consistent mining operations, process optimization, significant capital investment, and growth



2025 Guidance		
Gold production	ounces	70,000 - 75,000
Total cash cost ¹	\$/oz sold	\$1,800 - \$1,900
Mine-site AISC ¹	\$/oz sold	\$2,450 - \$2,550
Sustaining capital expenditures and leases	\$M	\$48.0 - \$53.0
Growth capital expenditures	\$M	\$8.0 - \$10.0

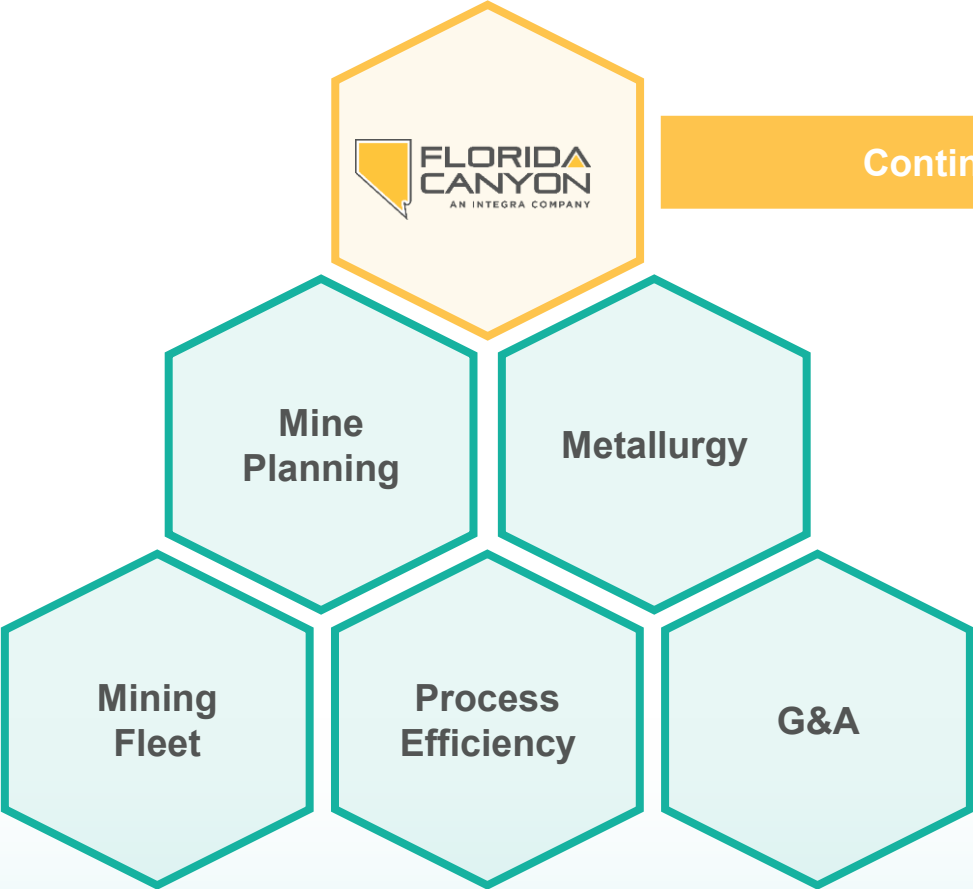
Outlook Commentary

2025-2026 represents a period of significant capital re-investment to support long-term profitability

- Mine Optimization:** numerous ongoing optimization studies at Florida Canyon focused on identifying areas for increased efficiency, process improvement, and cost reduction.
- Sustaining Capital:** catch-up and current capitalized waste stripping to access new mining areas, mobile fleet rebuild and replacement financing, heap leach pad expansion, among other items.
- Growth Capital:** expansion projects and various studies including drill testing oxide growth targets, mobile equipment financing to grow the fleet, engineering studies on potential steepening of pit wall slopes, and the possibility of increasing run-of-mine gold mineralized material to the heap leach pad.

Florida Canyon Mine: Optimization & Continuous Improvement

Ongoing optimization studies and trade-off analysis to be reflected in an updated NI 43-101 study in 2026



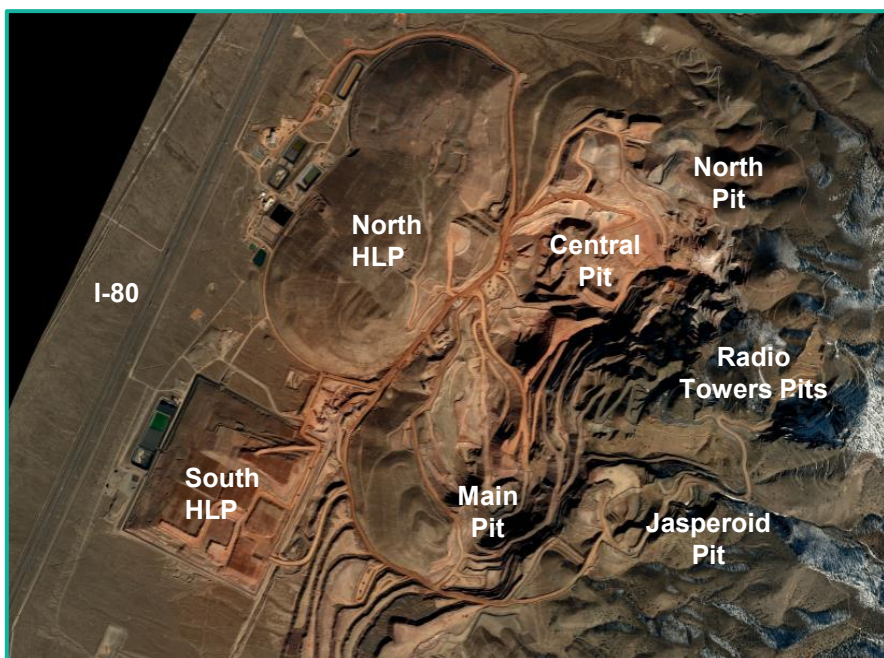
Continuous improvement initiatives across mining operation



Florida Canyon Mine: Growth Potential

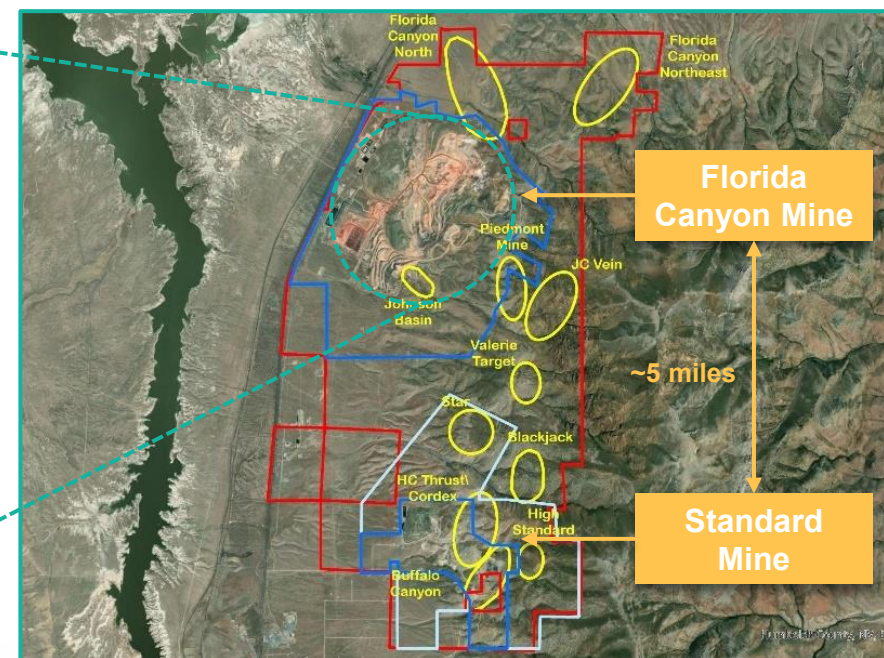
Integra focused on defining additional oxide material to support production growth and mine life extension

Near Mine Growth



Opportunity: Large volumes of historical waste/back fill material; numerous pits, divided by sparsely drilled saddles; Integra to evaluate possibility of processing material previously below cut-off and connecting pits; potential source of oxide material to increase scale and mine life

Regional Growth



Opportunity: Standard Mine (south of Florida Canyon) produced >220kcozs Au between 2004-2015, situated within same productive geological structure; no recent drilling at Standard Mine, limited drilling between Standard Mine and Florida Canyon; drill targets identified

Florida Canyon Mine: 2025 Growth Drilling

Drilling designed to support an updated mineral reserve & resource and life-of-mine plan expected in 2026

Drill Program Highlights

Opportunity 1: Near-surface oxide potential from historical dumps

- Targeting large volumes of historical gold-mineralized backfill and low-grade waste material previously estimated to be below the mining cut-off grade in a significantly lower gold price environment; greatest near-term opportunity to increase mineral resources and potentially extend mine life.

Opportunity 2: Expand in-situ resources between existing mine open pits

- Targeting “saddle/ridge” areas located between active and historical pits. Many of these areas sparsely drilled historically and offer meaningful oxide growth potential directly adjacent to current and future mining phases.

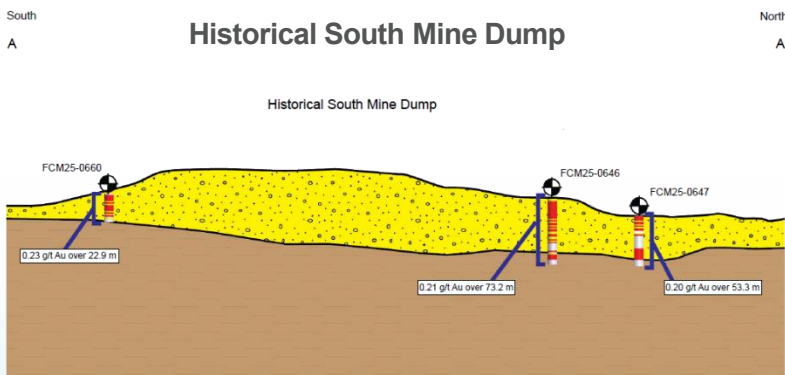
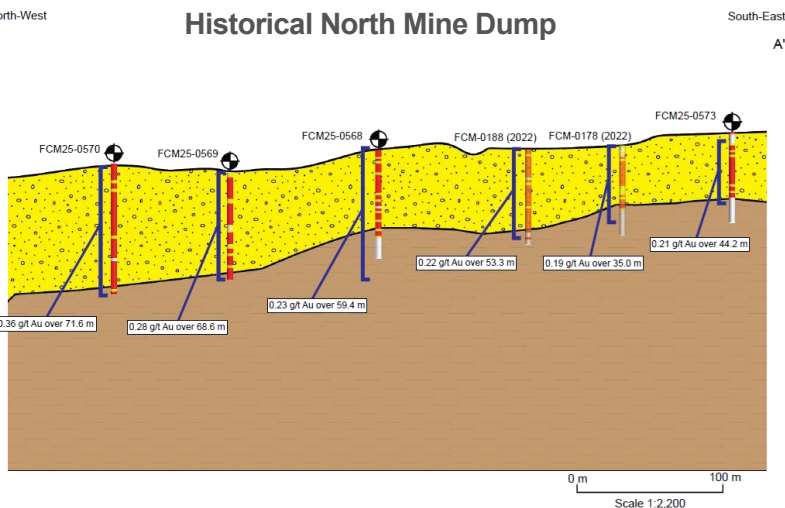
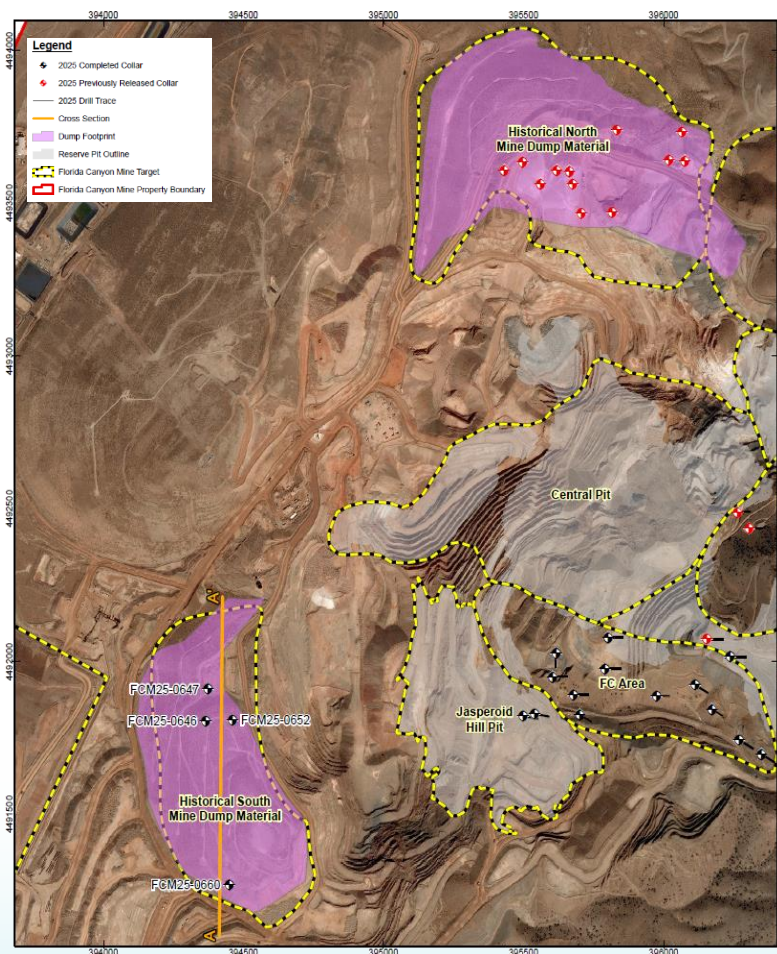
Opportunity 3: Test lateral extensions and in-pit infill

- Targeting lateral extensions of existing pits and infill drilling within areas planned for further pit pushbacks. Potential identified to improve resource classification, optimize mine planning, and increase short-term ore feed.



Florida Canyon Mine: North & South Dump Results

Drilling results and preliminary volume / grade estimates underscore near-term growth potential¹



Conceptual Estimates ¹	Volume (Mt)	Grade (g/t Au)
North Dump	~19 - 32	~0.11 - 0.25
South Dump	~15 - 24	~0.11 - 0.25
Combined	~34 - 56	~0.11 - 0.25

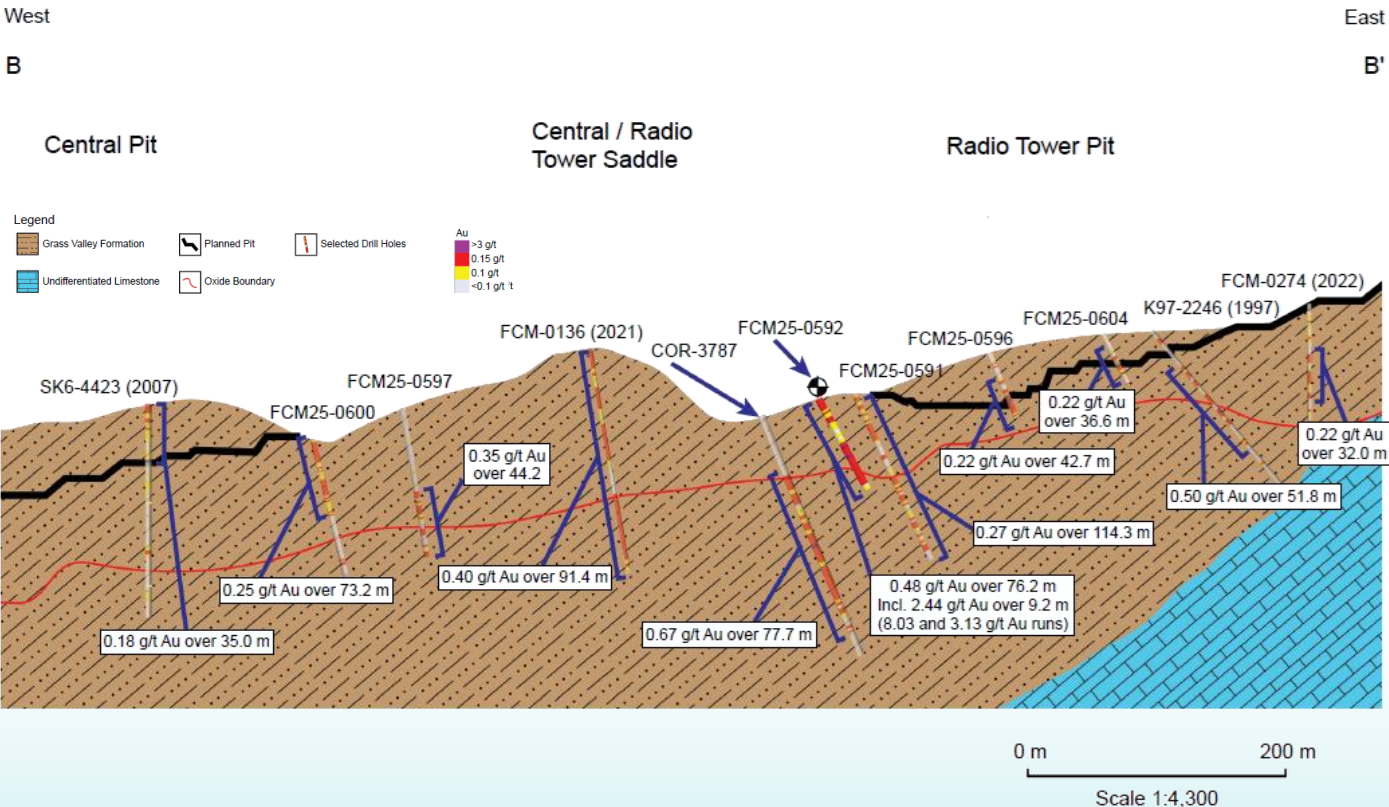
Commentary¹

- Material originally mined from the late-1980s to mid-1990s when gold prices were US\$325 - \$450/oz and cut-off grades were 0.28 - 0.34 g/t Au
- Tonnage ranges derived from an estimated mineable percentage of the total volume calculated from 3D surfaces and an approximation of the volume of material exceeding the current mining cut-off grade

Florida Canyon Mine: Inter-Pit Results

Inter-Pit areas between active and historical pits offer meaningful growth potential adjacent to current mining area

Results confirm broad, near-surface intervals of gold mineralization with consistent gold grades and heap leach potential; Central/Radio Tower Saddle areas show best potential



DeLamar Project

Idaho, USA

INTEGRA
RESOURCES



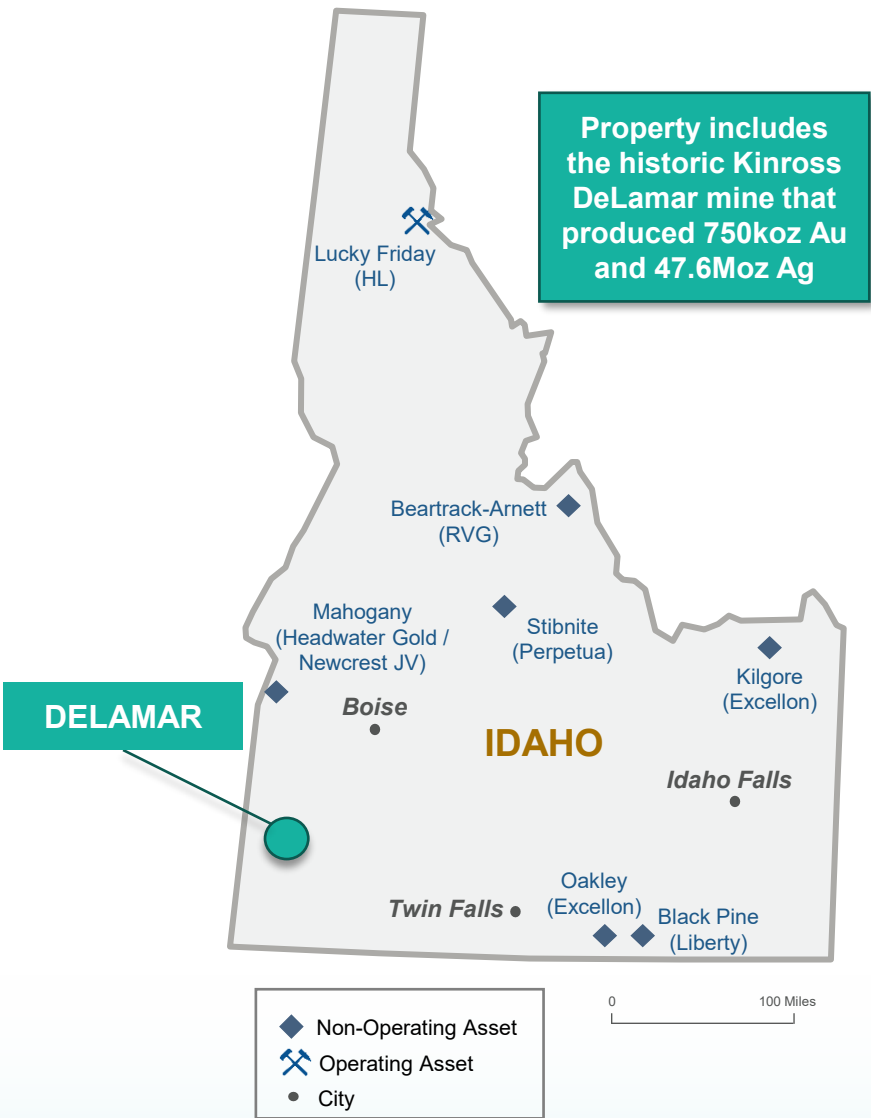
DeLamar Heap Leach Project: Overview

Summary¹

- 100% owned gold-silver project in southwestern Idaho, 80 km southwest of the city of Boise; consists of DeLamar and Florida Mountain deposits
- Project was acquired from Kinross in 2017 (operated in the late 1990s); since acquisition Integra has completed a numerous mineral resource and reserve updates, a PEA in 2019, a PFS in 2022 and a Feasibility Study in 2025
- **Total defined resource of 1.9Mozs AuEq Proven & Probable, 4.6Mozs AuEq Measured & Indicated and 0.6Mozs AuEq Inferred**
- DeLamar is one of the most advanced heap-leach development projects in the Great Basin of the U.S.; Mine Plan of Operations deemed complete by BLM in Q3 2025 with federal mine permitting expected to begin in 2026

Mineral Reserves & Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
P&P	120.0	0.33	13.56	1,259	52.3
M&I	245.8	0.37	18.20	2,945	144.2
Inferred	39.6	0.31	11.70	398	14.9



DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

Large-scale, conventional open pit oxide heap leach operation, with competitive cost profile and excellent economics



After-Tax NPV5%

\$774M **\$1.7B**
(Base Case) (Spot)

Initial Capital¹

\$389M

AuEq Production

106koz **119koz**
(LOM Avg.) (Yr 1-5 Avg.)

After-Tax IRR

46% **89%**
(Base Case) (Spot)

Mine Life

10 years

Total AuEq Payable¹

1.1Moz

Payback

1.8 yrs **1.0 yrs**
(Base Case) (Spot)

NPV-to-Capex²

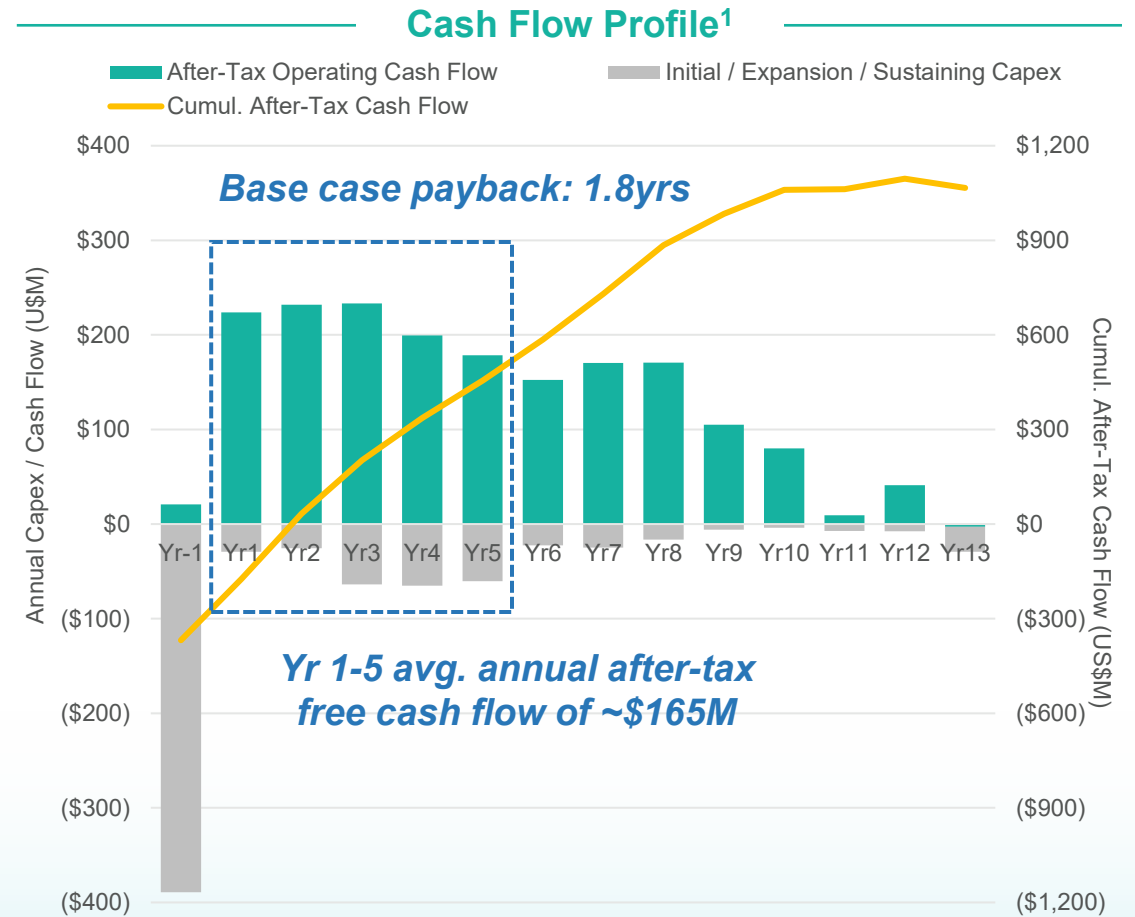
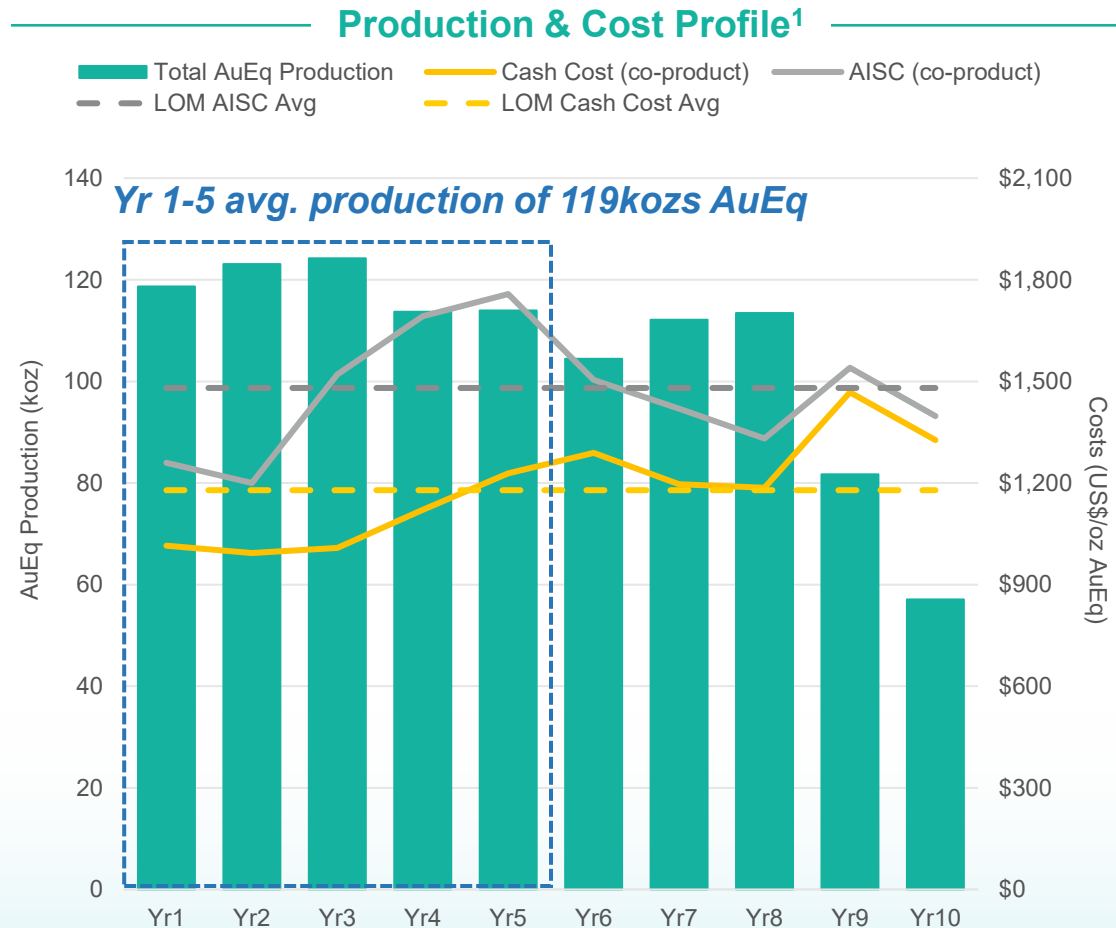
2.0 **4.4**
(Base Case) (Spot)

LOM AuEq Costs³

\$1,179 **\$1,480**
(Cash Costs) (AISC)

DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

10 year mine life delivers avg. production of 106koz AuEq at competitive site AISC (co-prod) of \$1,480/oz AuEq¹




DeLamar Heap Leach Project: 2025 Feasibility Study Highlights


Simplified oxide project with improved economics ideally positions DeLamar for permitting, financing, and development

Project Economics				
\$/oz Au	\$/oz Ag	NPV (5%)	IRR	Payback
\$2,250	\$20	\$178	16%	4.5
\$2,500	\$25	\$391	27%	2.8
\$2,750	\$30	\$585	37%	2.2
\$3,000	\$35	\$774	46%	1.8
\$3,250	\$40	\$962	55%	1.6
\$3,500	\$45	\$1,149	63%	1.4
\$3,750	\$50	\$1,336	72%	1.3
\$4,000	\$55	\$1,524	80%	1.2
\$4,250	\$60	\$1,710	89%	1.1
\$4,500	\$65	\$1,897	97%	1.0


Next Steps




Permitting: Ongoing work with the BLM to determine Federal/NEPA permitting schedule



Construction readiness: advancing detailed engineering and execution planning

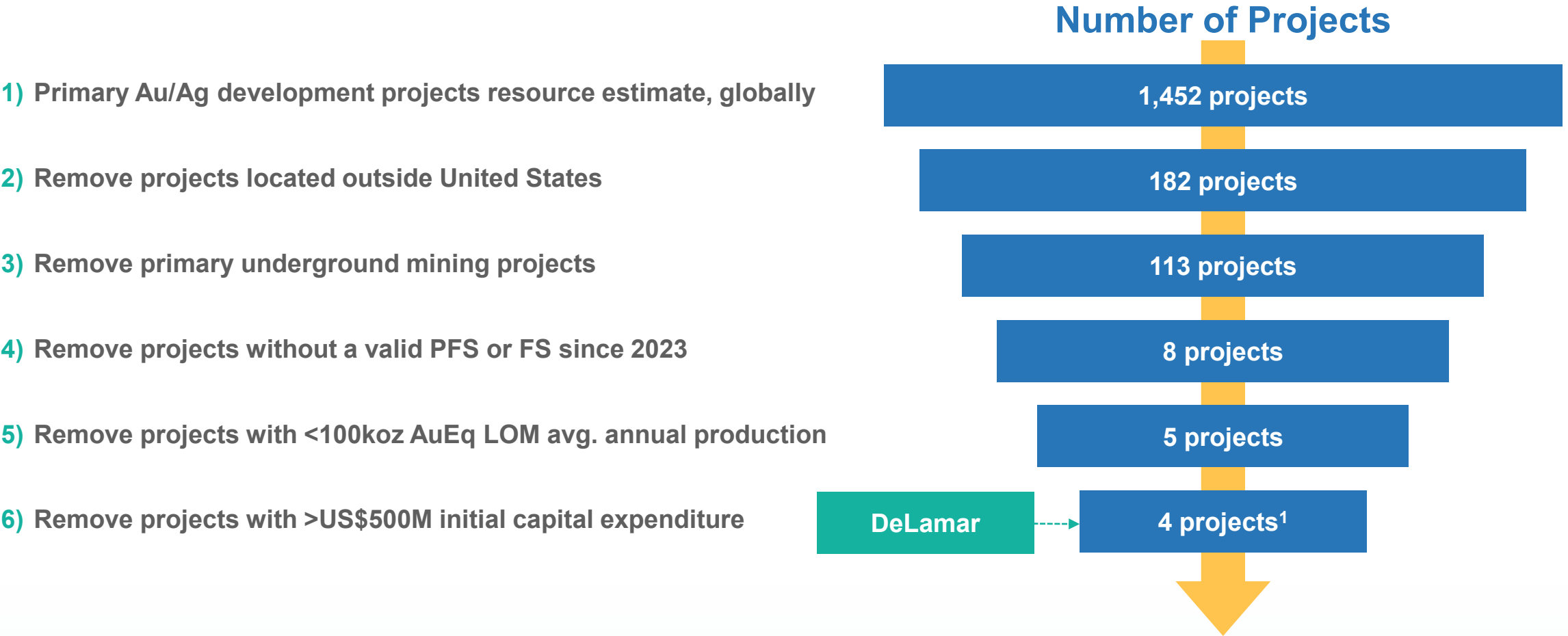


Project financing preparation: kick-off discussions and analysis in 2026



Engineering and optimization: continued optimization of sequencing and heap leach design

DeLamar Heap Leach Project: Significant Scarcity Value



DeLamar stands among a select group of U.S. gold-silver projects in the late stages of development

USA Project Advancement: The Right Time

Concerted effort across Federal and State level governments to streamline permitting for development projects



Immediate Measures to Increase American Mineral Production Executive Order:

- Executive Order signed by President Donald Trump in March 2025
- Aimed at boosting domestic critical mineral production (including gold), reducing reliance on foreign adversaries, and solidifying pathway toward mineral independence
- Specific initiatives include fast-tracking permits, expanding land access, clarifying the Mining Act, mobilizing capital and strategic stockpiling and procurement for domestic minerals



Enhanced Access to Key Decision Makers:

- Pictured left: Secretary of the Interior, Doug Burgum with Chief Brain Mason (Shoshone-Paiute), former Governor of Idaho and Integra Director, Butch Otter, and Integra management
- *"We will treat our natural resources as national assets, which are for the benefit and use of the American people"... "If we're going to drill, baby, drill, then we've got to be asked to also mine, baby, mine."* - Doug Burgum, Secretary of the Interior, February & March 2025

Integra & Shoshone-Paiute: DeLamar Relationship Agreement

Relationship Agreement aligns interests of Integra and a federally recognized Tribal Nation to develop DeLamar Project

Agreement Overview

- **Business-driven:** mutually beneficial arrangement to advance DeLamar operating as a partnership.
- **Established framework:** key components: Stewardship, Economic Participation, Governance, Life-of-Mine Commitment.
- **5+ years in the making:** extensive in-person engagement, site visits, consultation on mine design/baseline studies, and community meetings.



Benefits to Integra

- **Enhanced position:** Agreement driven by predictability, efficiency, and partnership for the development of DeLamar.
- **Interest alignment:** incorporates key Tribal cultural, environmental and economic interests into mine plan; increased predictability for DeLamar milestones.
- **Reputation & brand building:** ability to successfully mitigate project risks and foster reputation for respectful business practices benefits current/future operations.

Nevada North Project

Nevada, USA



Nevada North Heap Leach Project: Overview

Summary¹

Wildcat Deposit:

- PEA stage, low-sulphidation epithermal gold-silver deposit located in the Farrell Mining District, Nevada, ~56km from the town of Lovelock; 17,612-acre land package including 916 unpatented and 4 patented claims

• **Total defined resource of 829kozs AuEq M&I and 235kozs AuEq Inferred**

Mountain View Deposit:

- PEA stage, low-sulphidation epithermal gold-silver project located in the Deephole Mining District, Nevada, ~24km from the town of Gerlach; 5,476-acre land package, consisting of 284 unpatented claims

• **Total defined resource of 622kozs AuEq M&I and 63kozs AuEq Inferred**

Combined Mineral Resources¹

Category	Tonnes (Mt)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Ounces (koz)	Silver Ounces (Moz)
Measured	-	-	-	-	-
Indicated	88.6	0.46	3.45	1,324	9.8
M&I	88.6	0.46	3.45	1,324	9.8
Inferred	26.6	0.32	2.60	270	2.2

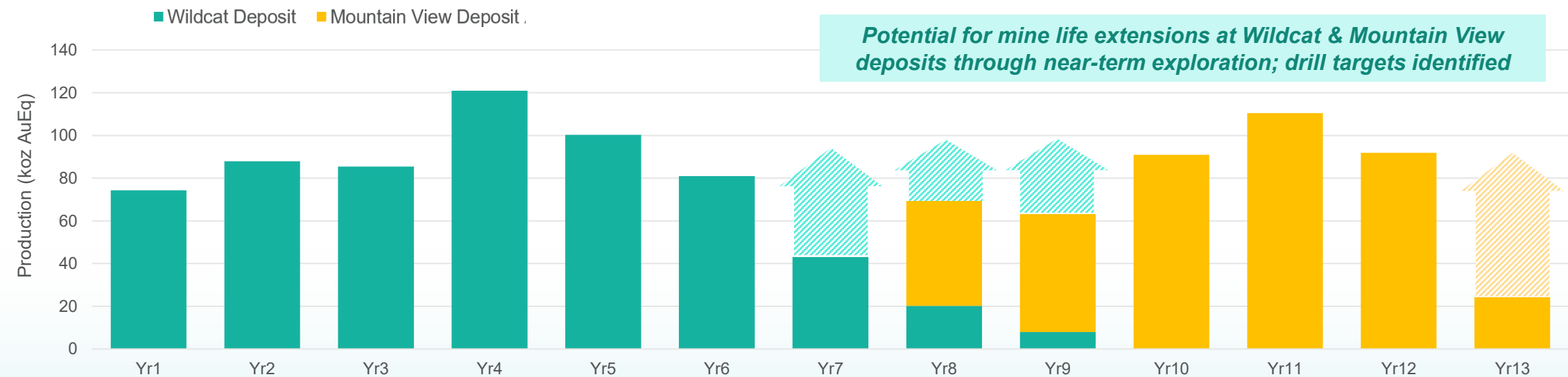


Nevada North Heap Leach Project: Simple, High-Margin Operation

2023 Preliminary Economic Assessment outlined a simple, high margin operation with significant exploration potential

13-year LOM 100Mt of Ore Mined	1Moz / ~80koz AuEq Total / Avg. LOM Production	US\$973/oz LOM AISC (co-product) ¹	US\$310M NPV5% 37% IRR After-Tax (US\$1,700/oz Au) ²	3-year Payback After-tax
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Production Profile



Wildcat Heap Leach Deposit: Exploration Potential

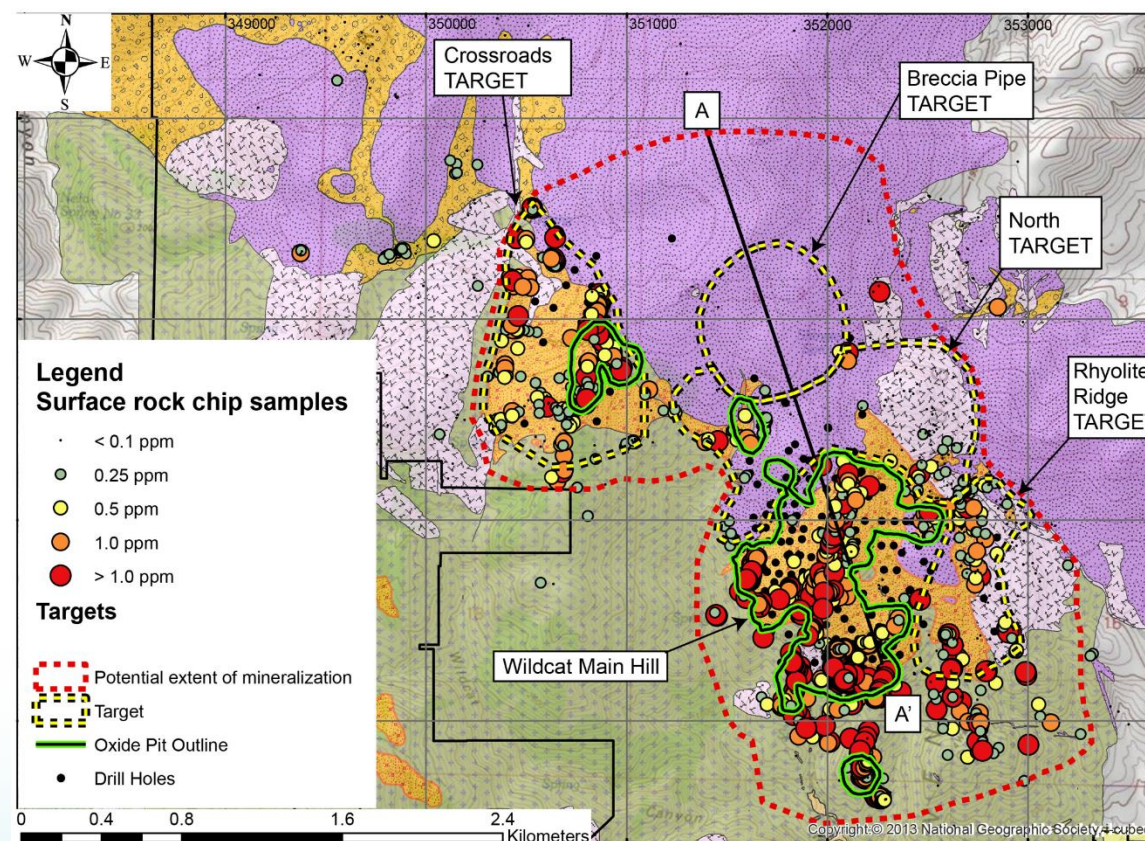
Wildcat is located ~30 miles away from currently operating Florida Canyon mine and demonstrates solid growth potential

Commentary

- Mineralized targets discovered at surface outside the current pit; surface samples collected in 2022 returned grades up to 30 g/t oxide Au
- Mineralized footprint at Wildcat was significantly expanded in 2022 to ~3.0km x 2.0km (previously 1.5km x 1.5km)
- Wildcat has only been drilled on ~5-acres of total +17,000-acre land package
- EPO (submitted to BLM) to allow for 400 acres of surface disturbance vs. 5-acre disturbance limit under current Notice of Operation (NOO)

Mineralized tuff breccia (orange) wraps beneath post-mineral basalts (purple) demonstrating exploration upside to adjacent to 2023 PEA pit

Wildcat Surface Samples

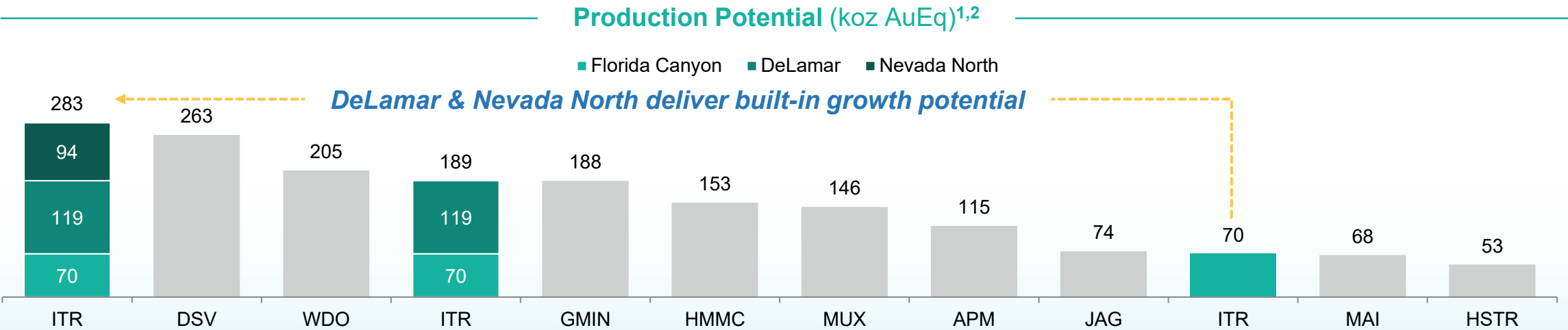
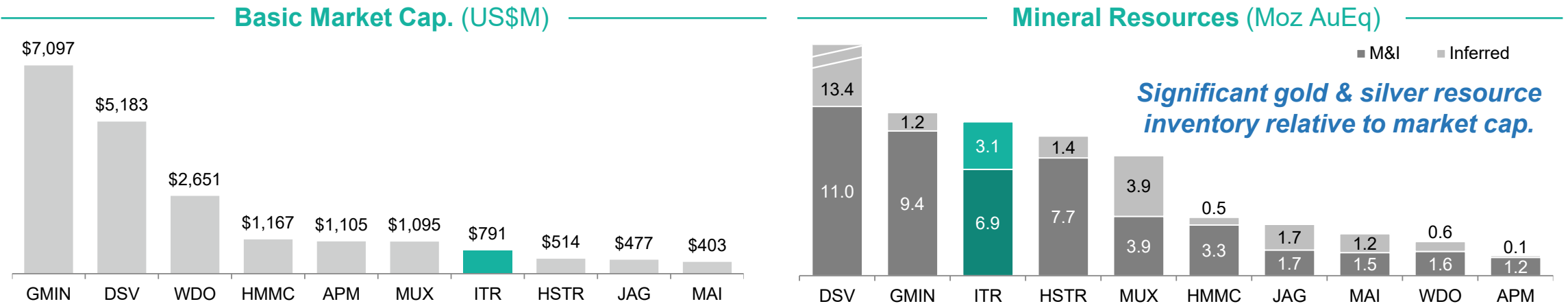



Integra's Value Proposition



Relative Positioning: Cash Flow, Resource Scale & Growth Potential

Production and cash flow from Florida Canyon supports built-in growth from DeLamar and Nevada North





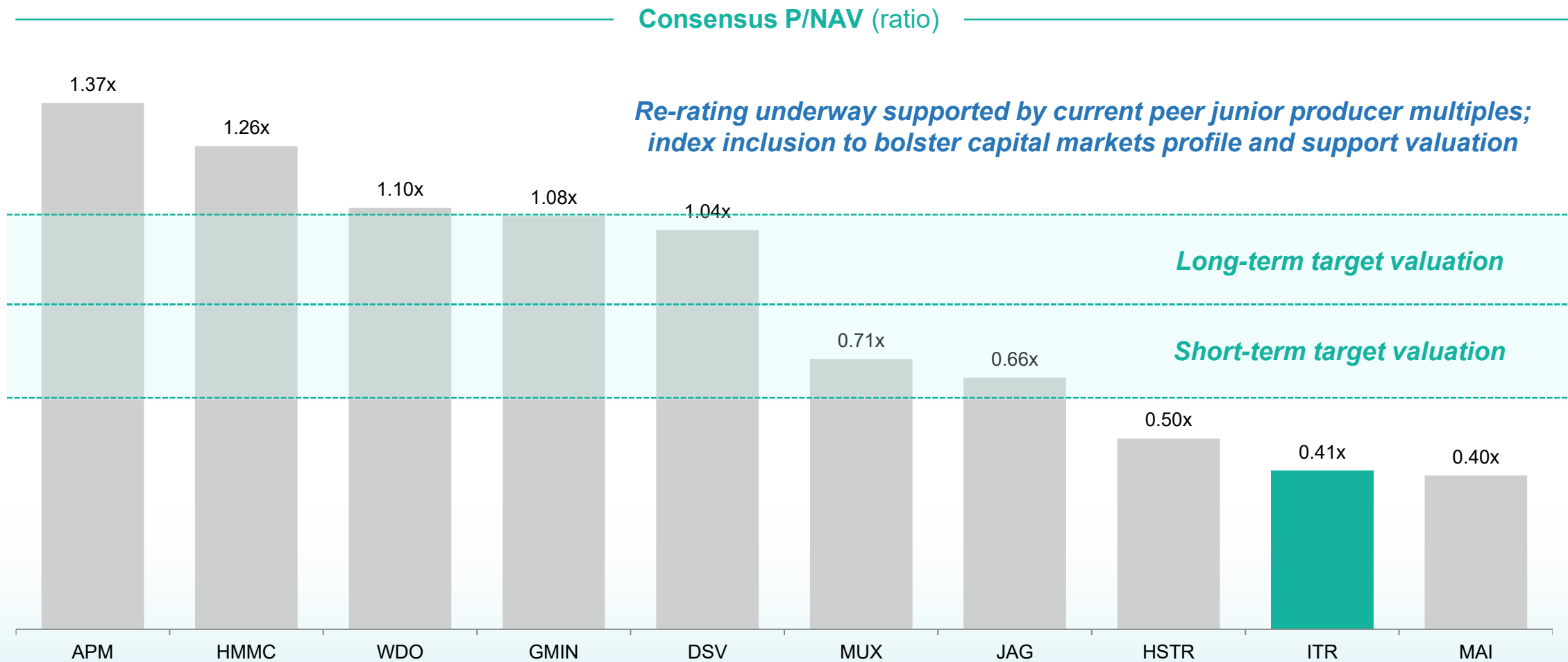
INTEGRA RESOURCES

Note: Gold equivalent using US\$3,000/oz Au and US\$35/oz Ag; Refer to NI 43-101 technical report titled "Technical Report Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024, available under Florida Canyon Gold's SEDAR+ profile at www.sedarplus.ca. Refer to the Company's news release dated December 17, 2025, and NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023, available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov> - PEA is preliminary in nature; it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized; 1. Peer estimates based on average 2026E-2027E consensus production estimates; 2. Production potential based on Yr 1-5 average for Florida Canyon, DeLamar, and Nevada North as described in detail within each respective technical report.

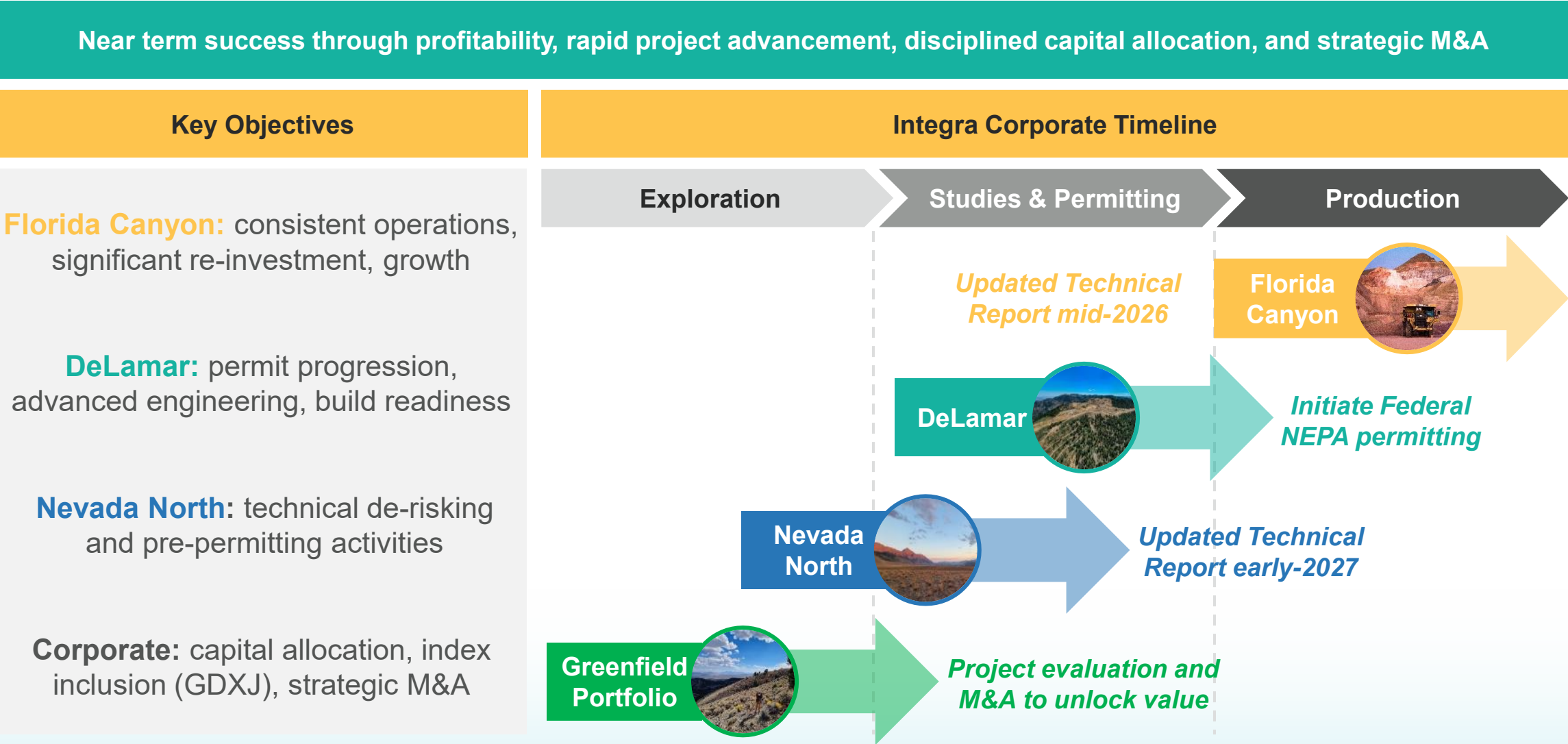
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Relative Positioning: Closing the Valuation Gap

Re-rating driven by consistent production and cash flow from Florida Canyon and rapid advancement of development portfolio



Next Steps & Corporate Timeline



Building a Mid-tier Precious Metals Producer

Production & Cash Flow	Florida Canyon delivers consistent production and cash flow delivering exposure to the strong gold price environment; excellent potential for mine life extension
Growth Pipeline	Cash flow from Florida Canyon supports built-in growth pipeline via DeLamar and Nevada North; clear pathway to significantly growing annual production profile
Resource Scale	Peer leading resource inventory with 6.9Moz AuEq M&I and 3.1Moz AuEq Inf. ¹ across three high-quality assets, each with untapped exploration potential
Jurisdiction	Scarcity of advanced assets in the USA; portfolio creates potential 20+ year mining platform within Great Basin; opportune time to be advancing projects in USA
Team	Strengthened leadership well positioned to optimize Florida Canyon and advance DeLamar, Nevada North; support from large institutions and strategic investors
Attractive Valuation	Integra trades at a discount to junior producer peers; unique value proposition driven by combination of production and development focused within Great Basin of the USA



Appendix

INTEGRA
RESOURCES

Board of Directors & Advisors

Board of Directors with deep industry knowledge and strong governance to support the execution of Integra's strategy



Anna Ladd-Kruger

Chair of Board

- +25 years of experience
- Recent board experience with SilverCrest Metals and 1911 Gold; former CFO at McEwen Mining



Ian Atkinson

Director

- +50 years of experience
- Former CEO at Centerra; experience with Hecla, Kinross, Noranda; involved in several major discoveries



Carolyn Clark Loder

Director

- +30 years of experience
- U.S. National Mining Hall of Fame; led mineral rights and tribal relations for Freeport McMoRan



Timo Jauristo

Director

- +35 years of experience
- Former Executive, VP at Goldcorp and Placer Dome; involved in or led numerous notable transactions



C.L. "Butch" Otter

Director

- Served as the 32nd Governor of Idaho from 2007 to 2019
- Pre-politics: 30+ years as a business leader including President of Simplot



Janet Yang

Director

- +20 years of experience
- Current CFO at Reveam; previously with GMT Capital and served on Board of Argonaut Gold



Leonard Kosinski

Advisor

- +30 years of experience
- Retired 3-star U.S. Air Force General; recently worked with Department of Defense and the Pentagon

Non-GAAP Financial Measures

Cautionary Note Regarding Non-GAAP Financial Measures

The Company has included herein certain performance measures ("**non-GAAP measures**") which are not specified, defined, or determined under generally accepted accounting principles (in our case, International Financial Reporting Standards, or "**IFRS**"). These are common performance measures in the gold mining industry, but because they do not have any mandated standardized definitions, they may not be comparable to similar measures presented by other issuers. Accordingly, we use such measures to provide additional information and you should not consider them in isolation or as a substitute for measures of performance prepared in accordance with generally accepted accounting principles ("**GAAP**").

Please see the information under the heading "Non-GAAP Financial Measures" in the Company's management's discussion and analysis for the financial period ended September 30, 2025, which section is incorporated by reference in this presentation, for a description of non-GAAP measures related to the Company's Florida Canyon mine. The Company's management's discussion and analysis may be found on SEDAR+ at www.sedarplus.ca and on EDGAR at www.sec.gov.

Florida Canyon

Cash Cost

Cash costs are a non-GAAP measure that includes production costs, royalties and excise taxes and certain non-cash adjustments for production costs on sale of acquired inventories, less silver revenue. Management uses this measure to monitor the performance of its mining operation and ability to generate positive cash flow on a site basis.

All-In Sustaining Cost ("AISC")

AISC is a non-GAAP measure that starts with cash costs and includes general and administrative ("**G&A**") costs, reclamation accretion expense and sustaining capital expenditures. Management uses this measure to monitor the performance of its mining operation and ability to generate positive cash flow on an overall company basis.

DeLamar & Nevada North

Cash Cost

Cash costs include site operating costs (mining, processing, site G&A), refinery costs and royalties, but excludes head office G&A and exploration expenses. While there is no standardized meaning of the measure across the industry, the Company believes that this measure is useful to external users in assessing operating performance.

AISC

Site level AISC includes cash costs and sustaining and expansion capital, but excludes head office G&A and exploration expenses. The Company believes that this measure is useful to external users in assessing operating performance and the Company's ability to generate free cash flow from potential operations.

Mineral Reserves & Resources¹

Mineral Reserves		Proven			Probable			Proven & Probable		
GOLD (Au)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	70,385	0.35	785	70,385	0.35	785
DeLamar Project (b)	Oxide	11,675	0.40	149	108,297	0.32	1,110	119,972	0.33	1,259
	Sulphide	-	-	-	-	-	-	-	-	-
TOTAL	Mixed	11,675	0.40	149	178,682	0.33	1,895	190,357	0.33	2,044

Mineral Reserves		Proven			Probable			Proven & Probable		
SILVER (Ag)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	-	-	-	-	-	-
DeLamar Project (b)	Oxide	11,675	16.34	6,132	108,297	13.26	46,173	119,972	13.56	52,305
	Sulphide	-	-	-	-	-	-	-	-	-
TOTAL	Mixed	11,675	16.34	6,132	108,297	13.26	46,173	119,972	13.56	52,305

Mineral Resources		Measured			Indicated			Measured & Indicated			Inferred		
GOLD (Au)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	76,992	0.35	854	76,992	0.35	854	35,876	0.31	361
	Sulphide	-	-	-	-	-	-	-	-	-	59,936	0.96	1,854
DeLamar Project (b)	Oxide	15,548	0.41	204	139,953	0.31	1,400	155,501	0.32	1,604	19,813	0.26	163
	Sulphide	21,643	0.51	357	68,629	0.45	984	90,272	0.46	1,341	19,789	0.37	235
Nevada North Project (c)	Oxide	-	-	-	84,686	0.44	1,207	84,686	0.44	1,207	26,251	0.31	264
	Sulphide	-	-	-	3,938	0.92	117	3,938	0.92	117	360	0.60	7
TOTAL	Mixed	37,191	0.47	561	374,198	0.38	4,562	411,389	0.39	5,123	162,024	0.55	2,884

Mineral Resources		Measured			Indicated			Measured & Indicated			Inferred		
SILVER (Ag)		Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)	Tonnes (kt)	Grade (g/t)	Ounces (koz)
Florida Canyon Mine (a)	Oxide	-	-	-	-	-	-	-	-	-	-	-	-
	Sulphide	-	-	-	-	-	-	-	-	-	-	-	-
DeLamar Project (b)	Oxide	15,548	20.46	10,230	139,953	13.72	61,750	155,501	14.40	71,980	19,813	20.94	13,336
	Sulphide	21,643	32.90	22,922	68,629	22.30	49,254	90,272	24.87	72,176	19,789	10.10	1,529
Nevada North Project (c)	Oxide	-	-	-	84,686	3.22	8,768	84,686	3.22	8,768	26,251	2.57	2,171
	Sulphide	-	-	-	3,938	8.47	1,072	3,938	8.47	1,072	360	4.58	53
TOTAL	Mixed	37,191	27.73	33,152	297,206	12.65	120,844	334,397	14.32	153,996	66,213	8.03	17,089

Florida Canyon Mine: Notes to Mineral Reserve & Resource Estimate

Notes to Mineral Reserves:

1. Mineral reserve estimate has been converted into metric tonnes from short tons using a factor of 0.9072.
2. Mineral reserves are reported at the point of delivery to the process plant, using the 2014 CIM Definition Standards, with an effective date of December 31, 2024. The qualified person as defined under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) for the estimate is Ms. Terre Lane, MMSA QP, a Global Resource Engineering, Ltd. employee.
3. Mineral reserves are constrained within an open pit design that uses the following assumptions: gold price of US\$1,800/oz considering only oxide material; gold recoveries varied by deposit and ore type, ranging from 45% to 64%; reference mining cost of \$2.74/t mined in-situ and \$2.08/t mined fill; processing cost of \$4.97/t processed for oxide crushed material and \$2.67/t for oxide run-of-mine (“ROM”) material; G&A costs of \$1.20/t ore processed; treatment and refining costs of \$6.57/oz gold recoverable; royalty costs of \$88.00/oz gold recoverable; and pit slope inter-ramp angles ranged from 38–42° for rock and 30° for alluvium / fill.
4. Mineral reserves are reported at a cut-off grade ranging from 0.13 g/t to 0.20 g/t.
5. Mineral reserves include a stockpile of 1,934 kt at an average grade of 0.19 g/t and total contained gold of 11.57 koz.
6. Mineral reserves include Heap Leach Inventory of 3,548 kt at an average grade of 0.29 g/t and total contained gold of 32.58 koz.
7. Numbers have been rounded and may not sum.

Notes to Mineral Resources:

1. Mineral reserve estimate has been converted into metric tonnes from short tons using a factor of 0.9072.
2. Mineral resources are reported, using the 2014 CIM Definition Standards, with an effective date of December 31, 2024. The qualified person as defined under NI 43-101 for the estimate is Ms. Terre Lane, MMSA QP, a Global Resource Engineering, Ltd. employee.
3. Mineral resources are reported inclusive of those mineral resources converted to mineral reserves. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
4. Mineral resources are constrained within a conceptual open pit shell that uses the following assumptions: gold price of US\$1,800/oz; gold recoveries ranging from 45% to 64% for oxides and 80% for sulfides; reference mining cost of \$2.74/t mined in-situ and \$2.08/t mined fill; processing cost of \$4.97/t processed for oxide crushed material and \$2.67/t processed for oxide ROM material; processing cost of \$23.15/t processed for sulfide material; general and administrative costs of \$1.20/t processed; treatment and refining costs of \$6.57/oz Au recoverable; royalty of \$88.00/oz Au recoverable, and pit slope overall angles ranging from 30–36°.
5. Mineral resources are reported at a cut-off grade ranging from 0.13 g/t to 0.20 g/t for oxides and is 0.56 g/t for sulfides.
6. Mineral resources include a stockpile of 1,934 kt at an average grade of 0.19 g/t and total contained gold of 11.57 koz.
7. Mineral resources include Heap Leach Inventory of 3,548 kt at an average grade of 0.29 g/t and total contained gold of 32.58 koz.
8. Numbers have been rounded and may not sum.

To the best of Integra Resources Corp.’s knowledge, information and belief, there is no new material scientific or technical information that would make the disclosure of the mineral resources or mineral reserves included in the Florida Canyon Report inaccurate or misleading.

DeLamar Project: Notes to Mineral Reserve & Resource Estimate

Notes to Mineral Reserves:

1. All Mineral Resource estimates have been prepared in accordance with NI 43-101 standards.
2. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
3. Jeffrey Bickel, of RESPEC Company LLC of Reno, Nevada, is a Qualified Person as defined in NI 43-101, and is responsible for reporting Mineral Resources for the DeLamar Project. Mr. Bickel is independent of the Company.
4. "Oxide", as listed above, is an aggregate category inclusive of all material types amenable to heap-leaching, including In-Situ Oxide, Stockpiles, and In-Situ Mixed material.
5. In-Situ Oxide/Mixed and Stockpile Mineral Resources are reported at a 0.17 and 0.1 g/t AuEq cut-off, respectively, in consideration of potential open-pit mining and heap leach processing.
6. Sulphide Mineral Resources are reported at a 0.3 g/t AuEq cut-off at DeLamar and 0.2 g/t AuEq at Florida Mountain in consideration of potential open pit mining and grinding, flotation, ultra-fine regrind of concentrates, and either Albion or agitated cyanide-leaching of the reground concentrates.
7. AuEq was calculated using a price of \$2,650/oz Au and a price of \$30/oz Ag, as well as metallurgical recoveries which were variable based on spatial area and each respective oxidation zone of the deposit.
8. The Mineral Resources are constrained by pit optimizations using a price of \$2,650/oz Au, a price of \$30/oz Ag, mining cost of \$2.50/tonne, variable processing costs ranging from \$3.26-\$5.30/tonne, and metallurgical recoveries ranging from 45%-95% for Au and 15%-92% for Ag. Variable metallurgical recoveries and processing costs correspond to various material types including Oxide, Transition, Sulphide, and Stockpile materials, as well as spatial zones of the deposit with defined metallurgical characteristics. The pit optimizations also used a G&A cost of \$0.65/tonne, pad replacement cost of \$1.00/tonne for heap leach material, and refining costs of \$0.00/oz and \$0.50/oz for Au and Ag, respectively.
9. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
10. The estimate of Mineral Resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
11. Mineral Resources reported are inclusive of Mineral Reserves.
12. The Effective Date of the Mineral Resource Estimate is December 8, 2025

Notes to Mineral Resources:

1. All estimates of Mineral Reserves have been prepared in accordance with NI 43-101 standards and are included within the current Measured and Indicated Mineral Resources.
2. Sterling K. Watson, P.Eng., of RESPEC Company LLC of Reno, Nevada, is a Qualified Person as defined in NI 43-101, and is responsible for reporting Mineral Reserves for the DeLamar Project. Mr. Watson is independent of the Company.
3. Mineral Reserves are based on prices of \$2,000/oz Au and \$25/oz Ag. The Mineral Reserves were defined based on pit designs that were created to follow optimized pit shells created in Whittle. Pit designs followed pit slope recommendations provided by RESPEC.
4. Mineral Reserves are reported using block value cutoff grades representing the cost of processing.
5. The Mineral Reserves are constrained by pit optimizations using a price of \$2,000/oz Au, a price of \$25/oz Ag, mining cost of \$2.50/tonne, variable processing costs ranging from \$3.26-\$5.30/tonne, and metallurgical recoveries ranging from 45%-95% for Au and 15%-92% for Ag. The pit optimizations also used a G&A cost of \$0.65/tonne, pad replacement cost of \$1.00/tonne for heap-leach material, and refining costs of \$0.00/oz and \$0.50 for Au and Ag, respectively.
6. Energy prices of US\$3.50 per gallon of diesel.
7. Pit optimizations were run on a range of prices from \$500/oz Au to \$3,000/oz Au.
8. The cut-off grade for Mineral Reserves is based on economics at a "Break-Even Internal" cut-off grade for the deposits.
9. The Mineral Reserves purposes of reference is the point where material is fed into the crusher.
10. All ounces reported herein represent troy ounces, "g/t Au" represents grams per tonne gold and "g/t Ag" represents grams per tonne silver.
11. Mineral Resources reported are inclusive of Mineral Reserves
12. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
13. The estimate of Mineral Reserves may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
14. The Effective Date of the Mineral Reserves Estimate is December 8, 2025.

Nevada North Project: Notes to Mineral Resource Estimate

Notes to Mineral Resources:

1. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
2. William Lewis, P.Geo, and Alan S J San Martin, AusIMM(CP), of Micon International Limited have reviewed and validated the mineral resource estimate for Wildcat & Mountain View, respectively. Both are independent qualified persons as defined in NI 43-101.
3. The Wildcat Deposit estimate is reported for an open-pit mining scenario, based upon reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs of US\$2.4/t, processing cost of US\$3.7/t, G&A costs of US\$0.5/t, and metallurgical gold recoveries varying from 73.0% to 52.0% and silver recoveries of 18%. An average bulk density of 2.6 g/cm³ was assigned to all mineralized rock types. The Inverse Distance cubed interpolation was used with a parent block size of 15.24 m x 15.24 m x 9.144 m.
4. The Mountain View Deposit estimate is reported for an open-pit mining scenario, based upon reasonable assumptions. The cut-off grade of 0.15 g/t Au was calculated using a gold price of US\$1,800/oz, mining costs of US\$1.67/t to US\$2.27/t, processing cost of US\$3.1/t, G&A costs of US\$0.4/t, and metallurgical gold recoveries varying from 30.0% to 86.0% with a silver recovery of 20%. An average bulk density of 2.6 g/cm³ was assigned to all mineralized rock types. Inverse Distance cubed interpolation was used with a parent block size of 7.62 m x 7.62 m x 6.10 m. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
5. Rounding as required by reporting guidelines may result in apparent discrepancies between tonnes, grades, and contained metal content.
6. The estimate of mineral resources may be materially affected by geology, environment, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
7. Neither Integra Resources Corp.'s nor Micon's qualified person is aware of any known environmental, permitting, legal, title-related, taxation, socio-political, marketing, or other relevant issue that could materially affect the mineral resource estimate other than any information already disclosed in the Nevada North Report.
8. See NI 43-101 technical report titled: "Technical Report Preliminary Economic Assessment for the Wildcat & Mountain View Projects, Pershing and Washoe Counties, Nevada, USA", dated July 30, 2023, with an effective date of June 28, 2023 ("Nevada North Report"), available under Integra's SEDAR+ profile at www.sedarplus.ca and EDGAR profile at <https://www.sec.gov>

DeLamar Project: Untapped Exploration Potential

~28km² of highly prospective exploration ground along strike from current ~4.8Moz AuEq M&I resource; significant non-oxide potential underlying the oxide-mixed resource at DeLamar and Florida Mountain¹

BlackSheep Target

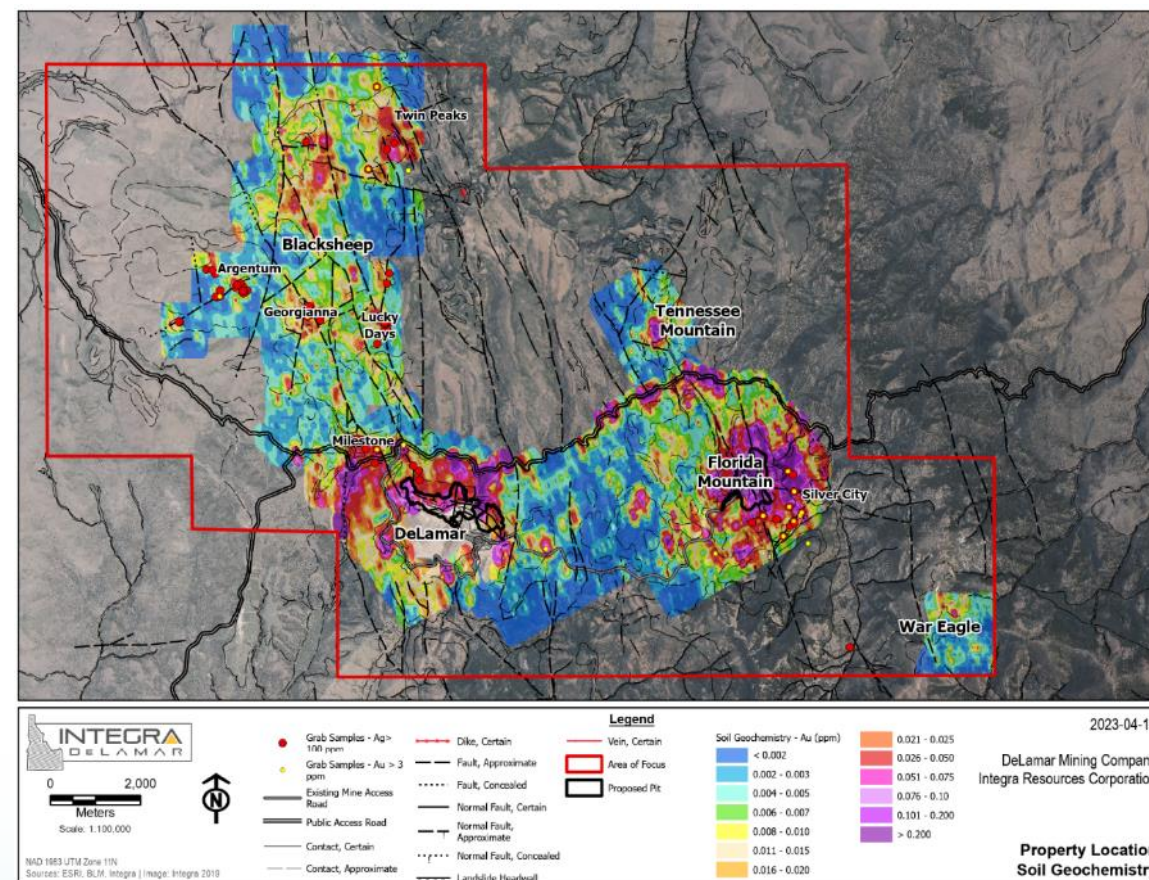
- ~25km² of exploration ground on strike to the northwest of the main DeLamar Deposit
- Past Integra work includes 4,222m of drilling over 13 holes, 50km of geophysics, and ~22km of surface mapping

DeLamar Non-Oxide

- Significant non-oxide AuEq growth potential below the existing heap leachable resource at DeLamar
- Sullivan Gulch non-oxide drill results (IDE-22-228): **0.76 g/t Au** and **69.50 g/t Ag** (1.66 g/t AuEq) over 397m^{3,4}

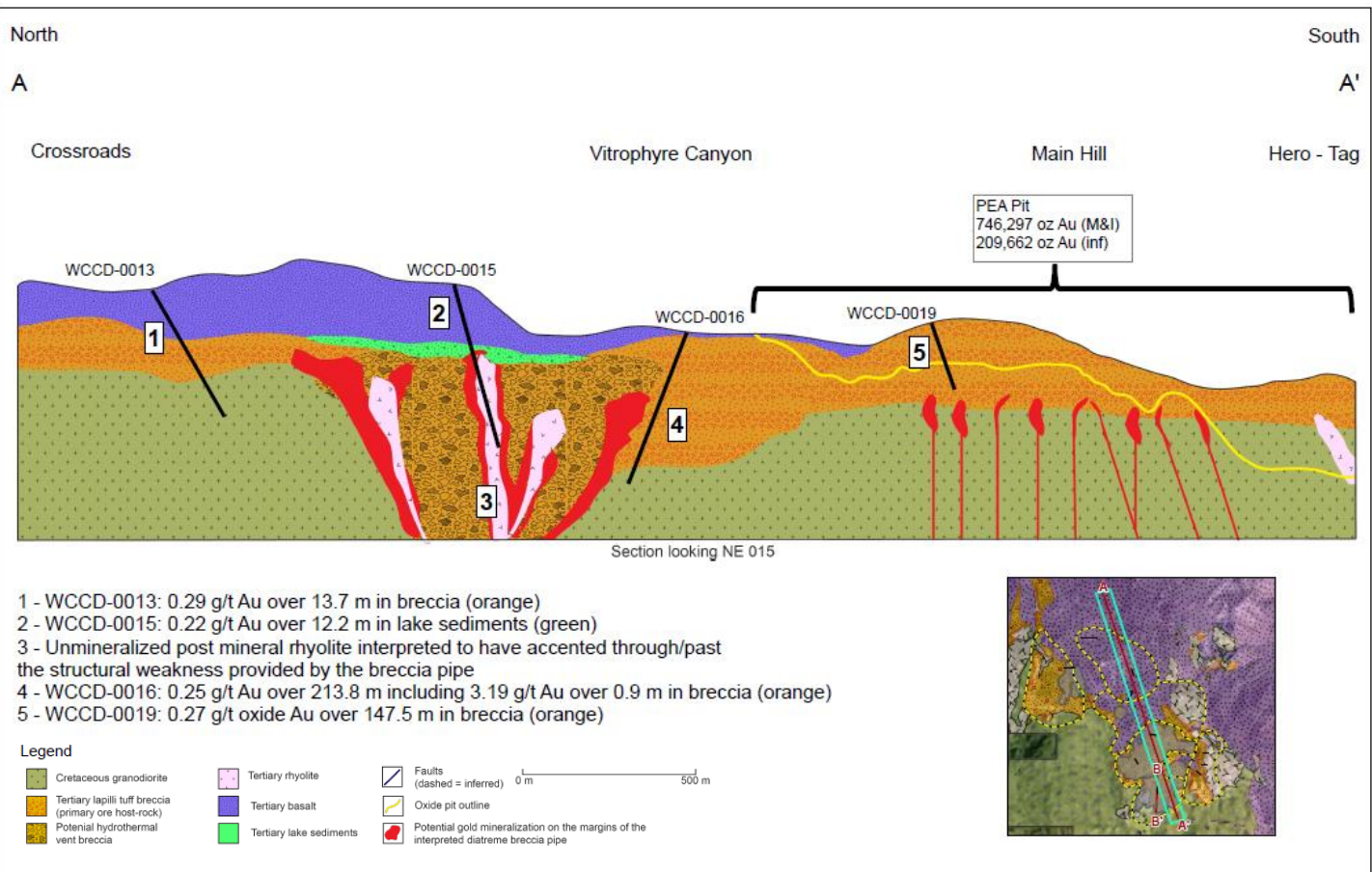
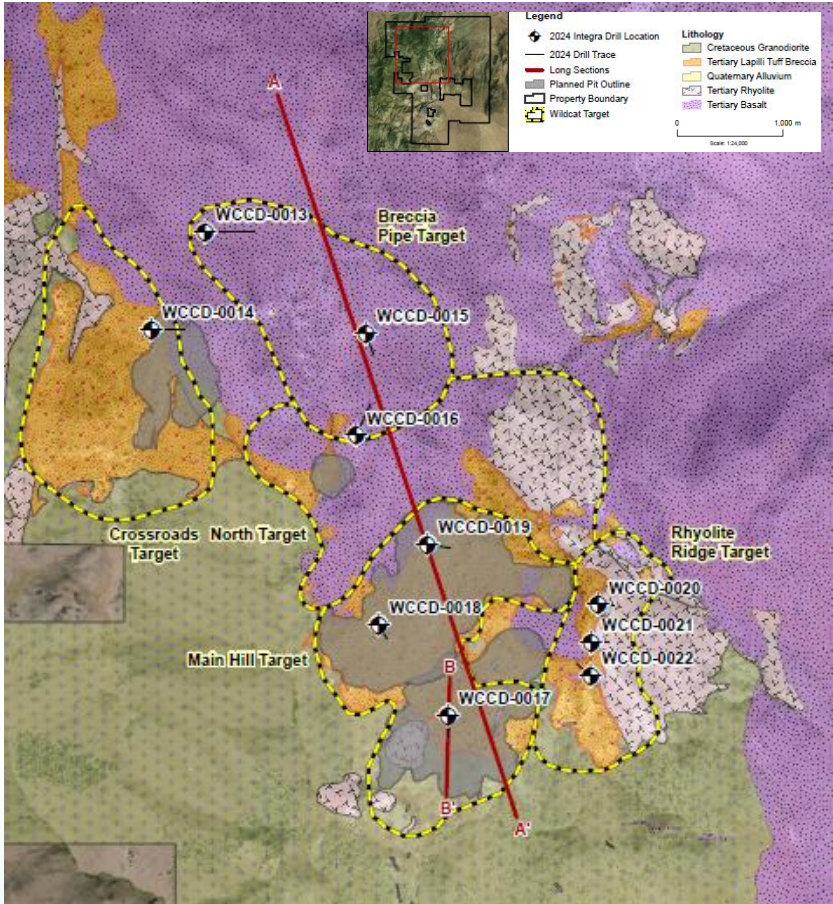
War Eagle Target

- Located ~5km from Florida Mountain; Integra work includes 9,075m of drilling over 25 holes with detailed geophysics plan in place
- Integra drill results (IWE-19-01): **10.88 g/t Au** and **115.31 g/t Ag** (12.37 g/t AuEq) over 34m^{2,3}



Wildcat Heap Leach Deposit: Recent Drilling Overview

Drilling confirmed continuity of mineralization and gathered important technical data; critical markers for working exploration hypothesis remain intact for Breccia Pipe target





TSX-V: ITR | NYSE: ITRG

For more information, please contact:

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