

Fiscal 2025 Operating & Financial Results

March 25, 2026

TSX-V: ITR | NYSE: ITRG

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Certain information set forth in this presentation contains "forward-looking statements" and "forward-looking information" within the meaning of applicable Canadian securities legislation and in applicable United States securities law (referred to herein as forward-looking statements). Forward-looking statements are often identified by the use of words such as "may", "will", "could", "would", "anticipate", "believe", "expect", "intend", "potential", "estimate", "budget", "scheduled", "plans", "planned", "forecasts", "goals" and similar expressions. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes, but is not limited to, statements with respect to: the future financial or operating performance of the Company and its mineral properties; results from work performed to date; the estimation of mineral resources and reserves; the realization of mineral resource and reserve estimates; the development, operational and economic results of the Company's mineral properties and contents are related technical reports, including cash flows, revenue potential, development, expenditures, and timing thereof, extraction rates, life-of-mine projections and cost estimates; timing of completion of a technical report summarizing the results of the DeLamar Project FS; magnitude or quality of mineral deposits; anticipated advancement of the Company's mineral properties; exploration expenditures, costs and timing of the development of new deposits; costs and timing of future exploration; permitting; construction and optimization planning; estimates of metallurgical recovery rates and grades; requirements for additional capital; the future price of metals; government regulation of mining operations; environmental risks; the timing and possible outcome of pending regulatory matters; the realization of the expected economics of the Company's mineral properties; future growth potential of the Company; and future development plans.

Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: the Company's ability to complete its planned exploration and development programs; the absence of adverse conditions at the Company's mineral properties; no unforeseen operational delays; no material delays in obtaining necessary permits; results of independent engineer technical reviews; the possibility of cost overruns and unanticipated costs and expenses; the price of gold and other metals remaining at levels that continue to render the Company's mineral properties economic; the Company's ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; risks related to local communities; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; and other factors beyond the Company's control and as well as those factors included herein and elsewhere in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra's Annual Information Form dated March 24, 2026 for the fiscal year ended December 31, 2025, which is available on the SEDAR+ issuer profile for the Company at www.sedarplus.ca and available as Exhibit 99.1 to Integra's Form 40-F, which is available on the EDGAR profile for the Company at www.sec.gov.

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Qualified Person

The scientific and technical information contained in this presentation has been reviewed and approved by James Frost, P.Eng., Director, Technical Services of Integra Resources Corp., who is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Technical Reports & News Releases

Certain scientific and technical information relating to the Company's mineral properties are based on and derived from the below noted technical reports prepared in accordance with NI 43-101 and applicable news releases. The information contained in this presentation related to the applicable mineral properties is subject to all of the assumptions, qualifications and procedures set out in each such report and as disclosed in such applicable news releases. Reference should be made to such reports, which have been filed (or will be filed in the case of the DeLamar Project), and applicable news releases, with the applicable regulatory authorities and are available under the Company's SEDAR+ and EDGAR profile at www.sedarplus.ca and www.sec.gov. The technical reports are meant to be read as a whole and sections should not read or relied upon out of context.

- Florida Canyon: "NI 43-101 Technical Report, Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024.
- DeLamar: "NI 43-101 Feasibility Study and Technical Report on the DeLamar Project, Owyhee County, Idaho, USA", dated February 2, 2026, with an effective date of December 8, 2025.
- Nevada North: "NI 43-101 Technical Report Preliminary Economic Assessment for the Wildcat and Mountain View Projects, Pershing and Washoe Counties, Nevada, United States of America", dated July 30, 2023, with an effective date of June 28, 2023.

Cautionary Note for U.S. Investors Concerning Mineral Resources and Reserves

NI 43-101 is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this presentation has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission ("SEC") and resource and reserve information contained in this presentation may not be comparable to similar information disclosed by domestic United States companies subject to the SEC's reporting and disclosure requirements.

All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Q4 and Full Year 2025 Operating & Financial Results: Call Participants



George Salamis
President, Chief Executive
Officer & Director



Clifford Lafleur
Chief Operating Officer



Andrée St-Germain
Chief Financial Officer



Greg Robinson
General Manager, Florida
Canyon Mine



Sean Deissner
Vice President, Finance

Florida Canyon Mine: **Nevada**



DeLamar Project: **Idaho**



Nevada North Project: **Nevada**



GROWTH FOCUSED PRECIOUS METALS PRODUCER IN THE GREAT BASIN OF THE USA



Focused on demonstrating profitability and operational success at principal operating asset, the Florida Canyon Mine



Delivering value through successful mining operations, efficient project development, disciplined capital allocation, and strategic M&A



Rapidly advancing two development stage heap leach projects: the DeLamar Project and the Nevada North Project



Maintaining the highest industry standards for environmental, social, and governance practices in all communities we operate in

Fiscal 2025: Strong Production & Improved Financial Position

Integra delivered record revenue, adjusted net earnings, and free cash flow in 2025



Gold Produced
70,927 oz

Revenue
\$243.9 million

Sustaining Capital
\$52.4 million

Cash Costs¹
\$1,937/oz

Operating Cash Flow
\$72.3 million

Cash²
\$63.1 million

Mine-site AISC¹
\$ 2,693 /oz

Adjusted Earnings¹
\$47.3 million

DeLamar Milestones^{3, 4}
**Positive Feasibility
Study (NPV5% of \$1.9 Bn)
& MPO accepted**

Q4 2025 & Full Year 2025: Florida Canyon Operating Results

Strong production results from Florida Canyon; Met 2025 production guidance

Operating Metrics	Unit	Q4 2025	FY 2025
Ore	kt	3,418	12,047
Waste	kt	2,420	10,584
Strip ratio	waste/ore	0.71	0.88
Crushed ore to pad	kt	1,931	7,580
ROM to pad	kt	2,008	5,646
Total to leach pads	kt	3,939	13,226
Processed grade	g/t Au	0.24	0.22
Gold recovery rate	%	59.2%	60.1%
Gold produced	oz	12,864	70,927
Gold sold	oz	12,920	70,919
Cash cost ¹	\$/oz sold	2,036	1,937
Mine-site AISC ¹	\$/oz sold	3,371	2,693

Q4 and Full Year Highlights

- Q4 production of 12,864 gold ounces and 12,920 gold ounces sold at mine-site AISC of \$3,371/oz sold. Lower production in Q4 due to a liner tear in a solution pond, which was repaired in mid-November; no solution releases and no environmental impact.
- Full year 2025 production of 70,927 gold ounces and 70,919 gold ounces sold at mine-site AISC of \$2,693/oz sold.
- Higher strip ratio and lower ore mined due to reinvestment strategy (waste stripping and ramping up new mining areas).
- Grades and recoveries remain in-line with expectations.
- Cost pressure mostly due to royalties and excise taxes which are directly impacted by fluctuations in the gold price.
- Construction of the Phase IIIb heap leach pad completed in Q4 2025.
- Advanced revitalization of fleet with commissioning of four new machines: two CAT 785 haul trucks, a CAT 992HL loader and a new Hitachi front shovel to improve productivity.
- \$52.4 million in sustaining capital invested in 2025, for new leach pad construction, waste stripping, and equipment refurbishments.
- Successful drilling campaign; ~16,000m of exploration drilling, designed to support resources growth.

Florida Canyon Mine: 2026 Operating Outlook

Investing in 2025 and 2026 to increase production levels in 2027 and 2028



2026 Guidance		
2026 Gold production	ounces	70,000 - 75,000
2027 Gold production	ounces	80,000 - 90,000
2028 Gold production	ounces	80,000 - 90,000
2026 Total cash cost ¹	\$/oz sold	\$1,900 - \$2,100
2026 Mine-site AISC ¹	\$/oz sold	\$2,750 - \$2,950
2026 Sustaining capital expenditures and leases	\$M	\$62.0 - \$68.0
2026 Growth capital expenditures	\$M	\$7.5 - \$9.5

Outlook Commentary

2025-2026 represents a period of significant capital re-investment to support long-term profitability

- **Mine Optimization:** numerous ongoing optimization studies at Florida Canyon supporting the Technical Report Update focused on identifying areas for growth, increased efficiency and process improvement.
- **Sustaining Capital:** catch-up and current capitalized waste stripping to access new mining areas, heap leach pad expansion and mobile fleet rebuild and replacement, including an additional six 785 haul trucks, among other items.
- **Growth Capital:** expansion projects and various studies including drill testing oxide growth targets, mobile equipment financing to grow the fleet, engineering studies on potential steepening of pit wall slopes, and the possibility of increasing recoverable ounces placed on the heap leach.

2025 & Early 2026: DeLamar Project Key Milestones

Robust Feasibility Study and Clear Path to Record of Decision



2025 & Early 2026 Highlights

Permitting

- **MPO Deemed Complete:** BLM notified Integra that the MPO was determined to be administratively complete, marking a significant permitting milestone for DeLamar.
- **Clear Path to Record of Decision:** The United States Bureau of Land Management anticipates a Record of Decision being published in Q3 2027, reflecting an efficient 15-month National Environmental Policy Act process.
- **FAST-41 Program:** inclusion in the United States Federal Permitting Improvement Steering Council FAST-41 Transparency Projects Program. 15-month NEPA timeline (vs 2-3 years under previous administrations).

Feasibility Study

- **Robust Feasibility Study** released in December 2025 and demonstrates large-scale, conventional open pit oxide heap leach operation, with competitive cost profile and excellent economics. Key highlights on the next slide.
- **2026 Pre-production Program Fully Financed**, via \$61mm equity financing in Feb 2026.

External Affairs

- **Historic Relationship Agreement** executed with the Shoshone-Paiute establishing a transformative and long-term partnership for development of DeLamar.

DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

Large-scale, conventional open pit oxide heap leach operation, with competitive cost profile and excellent economics



After-Tax NPV5%

\$774M **\$1.9B**
(\$3,000/oz) (\$4,500/oz)

Initial Capital¹

\$389M

AuEq Production

106koz **119koz**
(LOM Avg.) (Yr 1-5 Avg.)

After-Tax IRR

46% **97%**
(\$3,000/oz) (\$4,500/oz)

Mine Life

10 years

Total AuEq Payable¹

1.1Moz

Payback

1.8 yrs **1.0 yrs**
(\$3,000/oz) (\$4,500/oz)

NPV-to-Capex²

2.0 **4.9**
(\$3,000/oz) (\$4,500/oz)

LOM AuEq Costs³

\$1,179 **\$1,480**
(Cash Costs) (AISC)

2025: DeLamar / Shoshone-Paiute Relationship Agreement

Relationship Agreement aligns interests of Integra and a federally recognized Tribal Nation to develop DeLamar Project

Agreement Overview

- **Business-driven:** mutually beneficial arrangement to advance DeLamar operating as a partnership.
- **Established framework:** key components: Stewardship, Economic Participation, Governance, Life-of-Mine Commitment.
- **5+ years in the making:** extensive in-person engagement, site visits, consultation on mine design/baseline studies, and community meetings.

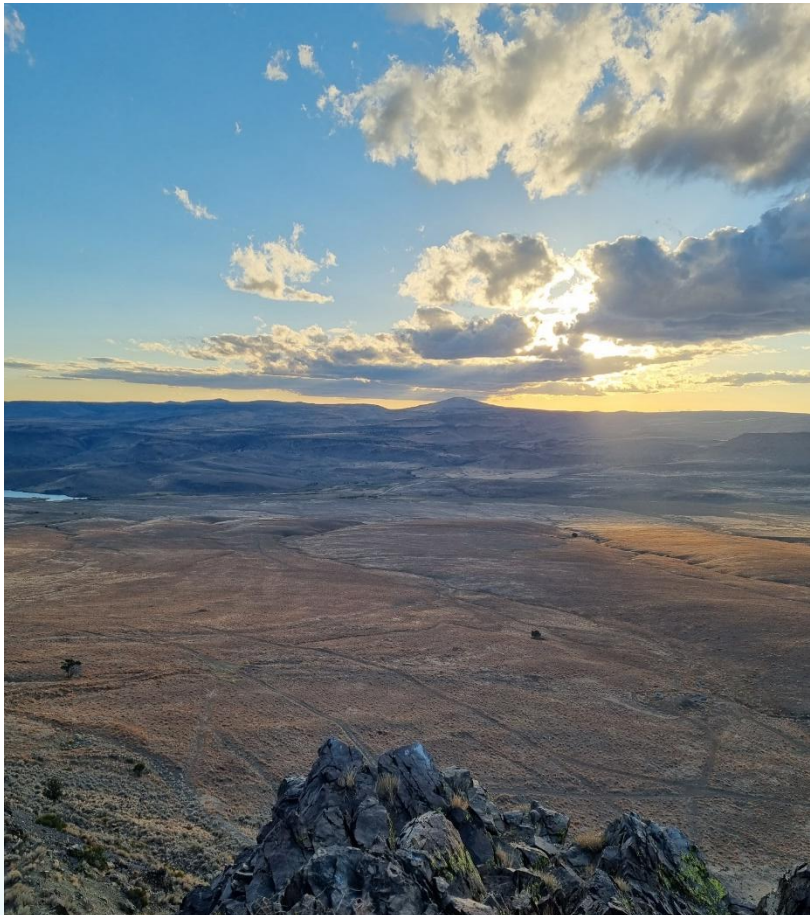


Benefits to Integra

- **Enhanced position:** Agreement driven by predictability, efficiency, and partnership for the development of DeLamar.
- **Interest alignment:** incorporates key Tribal cultural, environmental and economic interests into mine plan; increased predictability for DeLamar milestones.
- **Reputation & brand building:** ability to successfully mitigate project risks and foster reputation for respectful business practices benefits current/future operations.

2025: Nevada North Project Key Milestones

Integra to begin work on an updated technical report for Nevada North in 2026 with a target release date in early 2027



Highlights

Wildcat Deposit

- Metallurgical testing continued on core from Wildcat for future economic studies, mine design, and permitting. Four monitoring wells completed in Q4 2025 collecting hydrogeological data for baseline studies.
- Environmental analysis for the Wildcat Exploration Plan of Operations (“EPO”) is complete, and decision documentation will be complete pending a Memorandum of Agreement with the State Historical Preservation Office and Tribal governments.
- Reclamation Permit from Nevada Division of Environmental Protection (“NDEP”) Bureau of Mining Regulation and Reclamation (“BMRR”) is anticipated in Q2 2026.

Mountain View Deposit

- Environmental analysis for the Mountain View EPO completed and posted for 30-day public comment period (completed); Final Environmental Assessment was published in Q4 2025 (with no public comment period); NDEP BMRR Reclamation Permit is anticipated in Q2 2026.

EPO for Wildcat and Mountain View will provide greater flexibility for significantly expanded exploration and drilling campaigns in the future

Q4 and Full Year 2025: Financial Results

Full year 2025 was highlighted by strong operating margins, growing free cash flow, and an improved financial position

\$63.1M

Cash

FY 2025

\$243.9M

Revenue

FY 2025

\$72.3M

Operating Cash
Flow

FY 2025

39%

Operating Profit
Margin¹

FY 2025

\$47.3M

Adjusted
Earnings¹

FY 2025

\$0.28/sh

Adjusted EPS¹

Highlights

- Strong cash balance as at December 31, 2025 of \$63.1 million and robust working capital of \$92.9 million.⁽²⁾
- Beedie Capital \$15mm convertible loan converted in December 2025. The Company is now debt free, with the exception of mobile equipment financing.
- Full year 2025 revenues totaled ~\$244 million with a cost of sales of ~\$149 million, which resulted in \$94.5 million in mine operating earnings; This represents a ~39% operating profit margin for the year (46% operating profit margin for Q4 2025).
 - Increased gross profit resulting from increased revenue due to higher gold prices realized in 2025 (avg. realized gold price of \$3,411/oz for fiscal 2025, and \$4,229/oz in Q4 2025).
- Full year 2025 adjusted earnings of \$47.3 million (\$0.28 per share); largest adjustment was the exclusion of the Beedie loan derivative loss, which is a non-cash item.

Looking Forward: Investing in a Platform for Growth

Shareholder returns continue to be generated through operational execution and project advancement

Florida Canyon: re-investment, optimization, growth drilling, Q2 2026 technical report

DeLamar: Pre-production capital expenditures in 2026 and 2027 to de-risk construction; permitting advancement toward NOI and final BLM schedule

Nevada North: accelerated de-risking; environmental and pre-permitting activities; Commence pre-feasibility study in late 2026

Capital Markets: enhanced liquidity and capital markets profile; GDXJ inclusion in March 2026

Corporate: capital allocation and evaluation of strategic M&A

Continuing to Build the Next Mid-tier Producer

Production & Cash Flow	Florida Canyon generates cash flow to support the advancement of DeLamar & Nevada North
Growth Pipeline	Built-in pipeline of complementary heap leach projects underpin unmatched growth profile
Resource Scale	Peer leading resource inventory of 7.0Moz AuEq M&I and 3.1Moz AuEq Inf. ¹ across three assets
Jurisdiction	Scarcity of high-quality assets in the Great Basin; opportune time for project advancement
Team	Enhanced executive team; support from large institutions, Wheaton, Alamos, and Beedie
Attractive Valuation	Recent transition from developer to producer provides attractive entry point for investors



Q&A



CAUTIONARY NOTE REGARDING NON-GAAP FINANCIAL MEASURES

Cautionary Note Regarding Non-GAAP Financial Measures

The Company has included herein certain performance measures ("non-GAAP measures") which are not specified, defined, or determined under generally accepted accounting principles (in our case, International Financial Reporting Standards, or "IFRS"). These are common performance measures in the gold mining industry, but because they do not have any mandated standardized definitions, they may not be comparable to similar measures presented by other issuers. Accordingly, we use such measures to provide additional information and you should not consider them in isolation or as a substitute for measures of performance prepared in accordance with generally accepted accounting principles ("GAAP").

Please see the information under the heading "Non-GAAP Measures" in the Company's management's discussion and analysis for the financial period ended December 31, 2025, which section is incorporated by reference in this presentation, for a description of the non-GAAP disclosed in this presentation. The Company's management's discussion and analysis may be found on SEDAR+ at www.sedarplus.ca and on EDGAR at www.sec.gov.

Non-GAAP Financial Measures

Avg. Realized Gold Price

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Gold revenue	\$ 54,637	\$ 30,080	\$ 241,886	\$ 30,080
Gold ounces sold during the period	12,920	11,382	70,919	11,382
Average realized gold price (per oz sold)	\$ 4,229	\$ 2,643	\$ 3,411	\$ 2,643

Capital Expenditures

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Payments for mineral properties, plant and equipment	\$ 14,569	\$ 2,301	\$ 46,455	\$ 2,301
Payments for equipment leases	5,238	2,238	11,506	2,238
Total capital expenditures	19,807	4,539	57,961	4,539
Less: Non-sustaining capital expenditures	(2,943)	—	(5,516)	—
Sustaining capital expenditures	\$ 16,864	\$ 4,539	\$ 52,445	\$ 4,539

Free Cash Flow

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Operating cash flow	\$ 4,660	\$ 7,316	\$ 72,254	\$ (10,095)
Less: sustaining capital expenditures	(16,864)	(2,301)	(52,445)	(2,301)
Free cash flow	\$ (12,204)	\$ 5,015	\$ 19,809	\$ (12,396)
Free cash flow per share (basic)	\$ (0.07)	\$ 0.04	\$ 0.12	\$ (0.13)
Weighted average shares outstanding (basic)	170,654	135,490	169,329	96,471

Operating Margin

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Revenue	\$ 55,151	\$ 30,350	\$ 243,926	\$ 30,350
Mine operating earnings	25,269	5,374	94,547	5,374
Operating margin	46 %	18 %	39 %	18 %

Operating Cash Flow before changes in Working Capital

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Operating cash flow	\$ 4,660	\$ 7,316	\$ 72,254	\$ (10,095)
Change in working capital	16,217	(8,720)	(1,041)	(7,387)
Operating cash flow before change in working capital	\$ 20,877	\$ (1,404)	\$ 71,213	\$ (17,482)
Operating cash flow per share (basic)	\$ 0.03	\$ 0.05	\$ 0.43	\$ (0.10)
Operating cash flow before change in working capital per share (basic)	\$ 0.12	\$ (0.01)	\$ 0.42	\$ (0.18)
Weighted average shares outstanding (basic)	170,654	135,490	169,329	96,471

Cash Cost & AISC

	Three months ended December 31,		Year ended December 31,	
	2025	2024	2025	2024
Production costs	\$ 23,289	\$ 21,411	\$ 119,520	\$ 21,411
Royalties and excise taxes	3,367	1,706	15,740	1,706
Fair value adjustment to production costs on sale of acquired inventories ⁽¹⁾	163	(3,646)	4,133	(3,646)
Less: Silver revenue	(514)	(271)	(2,040)	(271)
Total cash costs	26,305	19,200	137,353	19,200
Reclamation accretion expense	384	191	1,212	191
Sustaining capital expenditures ⁽²⁾	16,864	4,539	52,445	4,539
Mine-site AISC	\$ 43,553	\$ 23,930	\$ 191,010	\$ 23,930
General and administrative expenses	1,661	—	7,090	—
Share-based compensation	499	—	1,970	—
Total AISC	\$ 45,713	\$ 23,930	\$ 200,070	\$ 23,930
Gold ounces sold (oz)	12,920	11,382	70,919	11,382
Cash costs (per Au sold)	\$ 2,036	\$ 1,687	\$ 1,937	\$ 1,687
Mine-site AISC (per Au sold)	\$ 3,371	\$ 2,102	\$ 2,693	\$ 2,102
AISC (per Au sold)	\$ 3,538	\$ 2,102	\$ 2,821	\$ 2,102

Adjusted Earnings

	Three months ended December 31,		Twelve months ended December 31,	
	2025	2024	2025	2024
Net (loss) earnings	\$ (5,678)	\$ 9,543	\$ (2,243)	\$ (9,501)
Increase (decrease) due to:				
Transaction and integration costs	53	2,780	2,198	3,862
Fair value adjustment to production costs on sale of acquired inventories ⁽¹⁾	(163)	3,646	(4,133)	3,646
Gain on bargain purchase of Florida Canyon Gold Inc.	—	(14,181)	—	(14,181)
Unrealized (gains) losses on derivatives	(21,568)	1,461	326	1,044
Realized loss on debt facility conversion	38,361	—	38,361	—
Mineral properties, plant and equipment losses	(27)	—	239	(109)
Current tax effect from adjusting items	(7)	—	65	—
Deferred tax expense (recovery)	3,804	(910)	12,506	(910)
Adjusted earnings (loss)	\$ 14,775	\$ 2,339	\$ 47,319	\$ (16,149)
Weighted average shares outstanding (in 000's) Basic	170,654	135,490	169,329	96,471
Adjusted basic earnings (loss) per share	\$ 0.09	\$ 0.02	\$ 0.28	\$ (0.17)

The logo for Integra Resources features the word "INTEGRA" in a large, white, sans-serif font with a yellow triangle pointing upwards as the letter "A". Below it, the word "RESOURCES" is written in a smaller, white, sans-serif font. The background of the entire slide is a landscape photograph of a mining site with mountains in the distance, overlaid with a teal gradient on the right side.

INTEGRA RESOURCES

TSX-V: ITR | NYSE: ITRG

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